



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



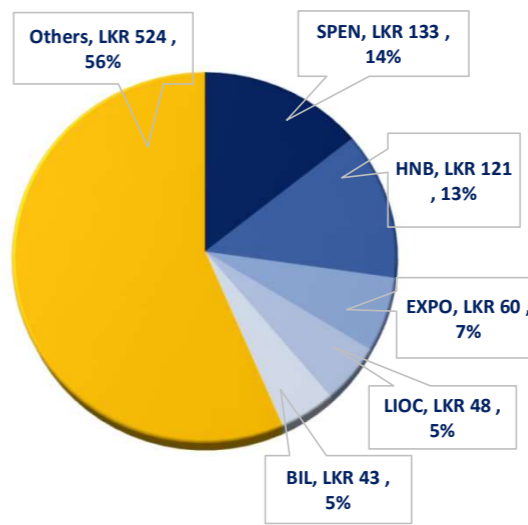
April 27, 2023

“ASPI slumps to a two month low”

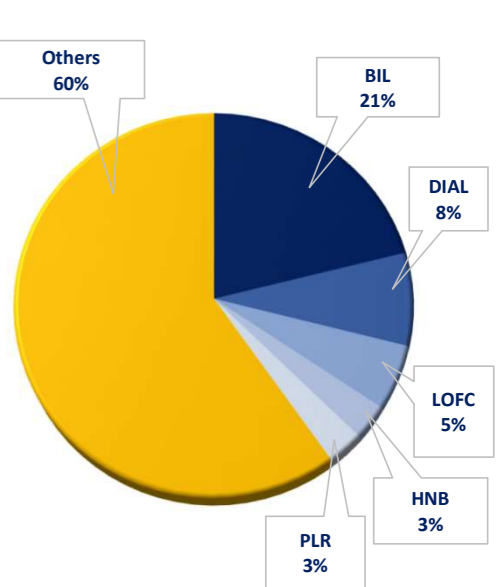
The bourse closed in red and hit a 2-month low on the back of the Presidents speech made at the parliament yesterday. Furthermore, concerns regarding DDR and margin calls also triggered selling interest during the morning session. However, towards the latter part the market rebounded slightly, and partially offset losses made during the first half aided by the buying interest in SPEN and HNB. Despite the poor participation from the local investors, foreigners continued to show confidence in the market and recorded net foreign inflows for the 6th consecutive day. Meanwhile, the turnover was recorded at LKR 928.8Mn, 19.7% lower than the monthly average of LKR 1.2Bn, aided by the Capital Goods sector (26%) and the Banking Sector (17%).

	LKR	USD		
TURNOVER (Mn)	928.75	2.58	▲	25.4%
MARKET CAP. (Bn)	3,834.19	10.65	▼	-1.0%
VOLUME (Mn)	35.86		▲	5.2%
FOREIGN (LKR Mn)	161.94	107.09		54.85
VALUATIONS	PER 4.9x	PBV 0.9x		

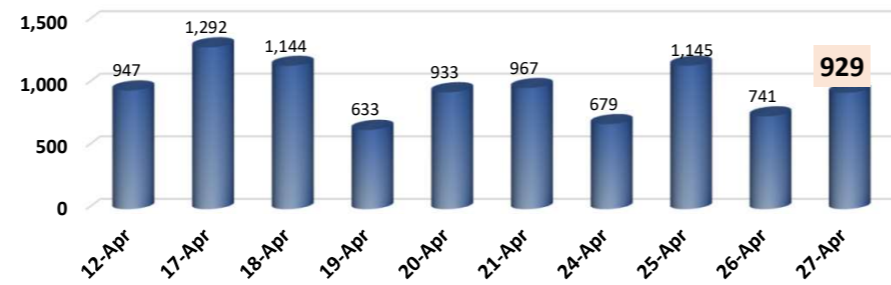
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



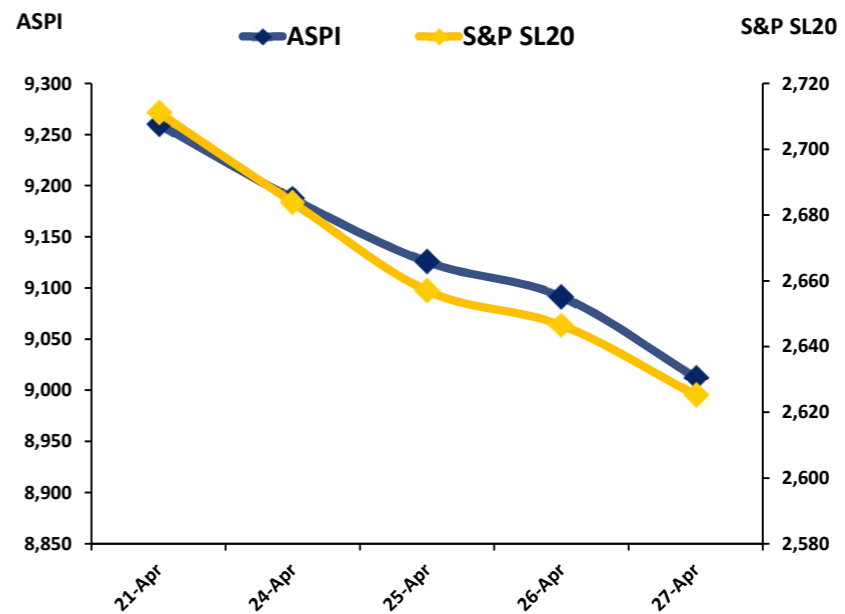
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



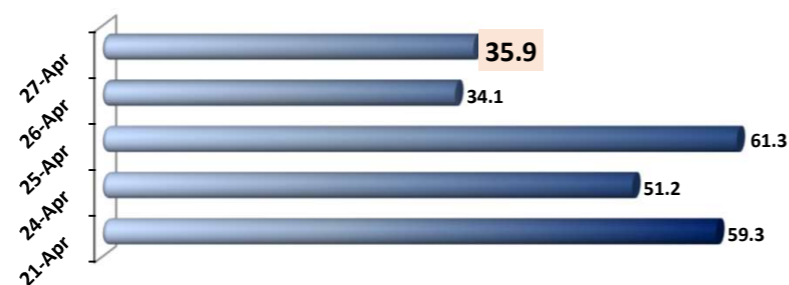
ASPI **9,012.40**
 Intraday Points **-79.32**
 ▼ **-0.9%**

S&P SL20 **2,625.20**
 Intraday Points **-21.28**
 ▼ **-0.8%**

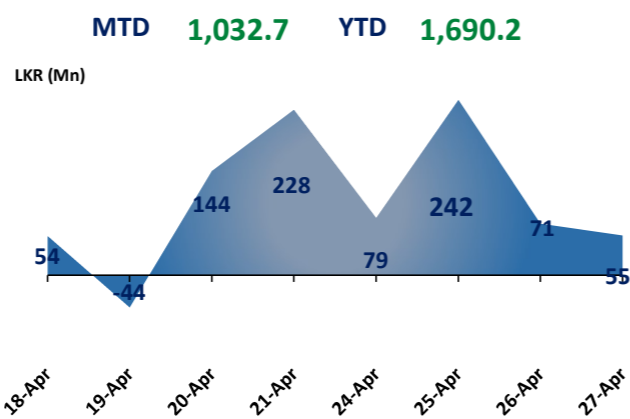


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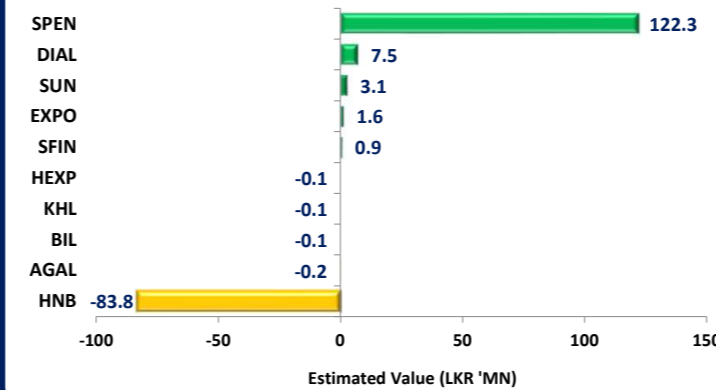
MARKET VOLUME (LKR' Mn)



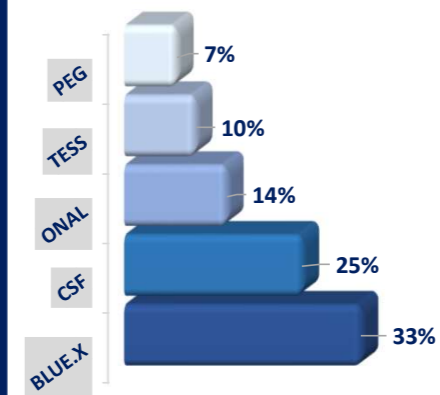
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

