



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



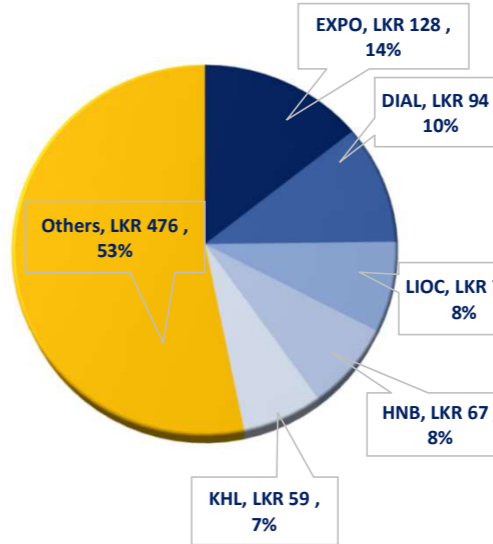
April 28, 2023

“Index slithers 3.42% MoM”

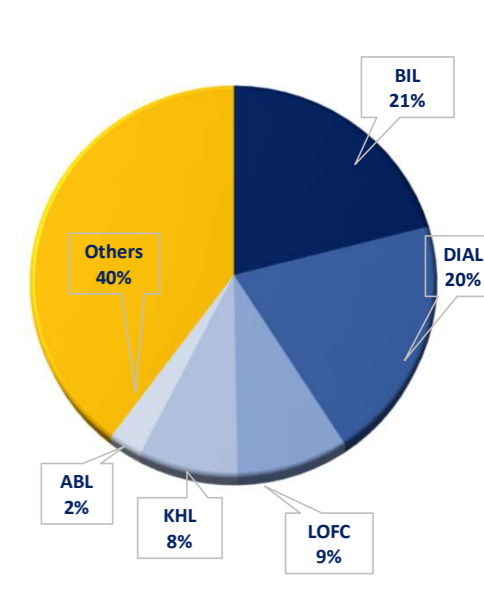
The month-end selling pressure brought the market down and halted the day at 8,983, losing 29 points. The weak investor sentiments continued today as retailers opted to wait on the sidelines as the index broke the 9,000 psychological barrier. Moreover, revitalized investor interest was visible on EXPO as investors expected results to be updated in the coming days. Selling interest persisted in LIOC as new competition is expected to enter and finalize the agreement within the month of May and commence operations after 45 days of signing. The net foreign inflow for the month was recorded at LKR 0.9Bn. Meanwhile the turnover was recorded as LKR 895.8Mn, 21.8% lower than the monthly average of LKR 1.1Bn, backed by the Banking sector (16%) and the Transportation sector (14%).

	LKR	USD		
TURNOVER (Mn)	895.77	2.80	▼	-3.6%
MARKET CAP. (Bn)	3,823.37	11.95	▼	-0.3%
VOLUME (Mn)	42.59		▲	18.8%
FOREIGN (LKR Mn)	49.56	195.11		-145.54
VALUATIONS	PER 4.9x	PBV 0.9x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



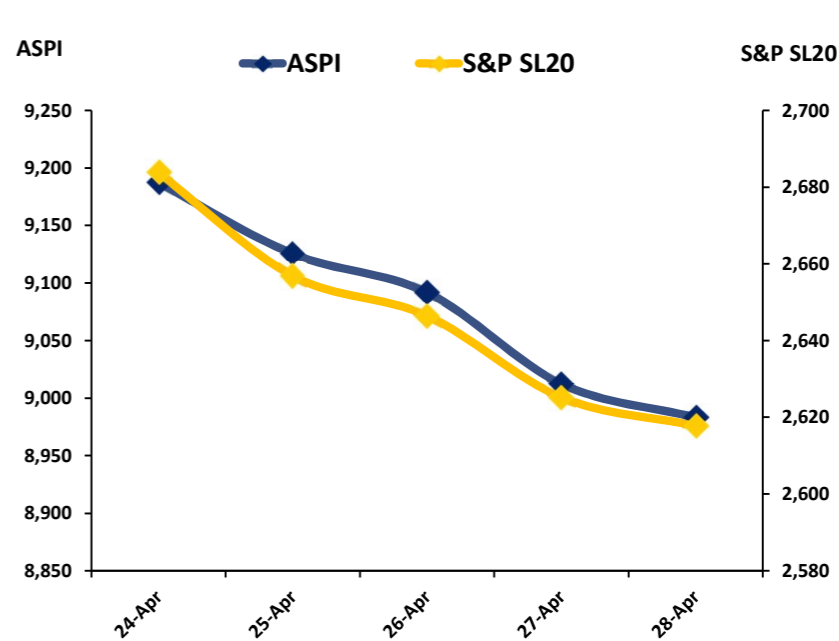
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



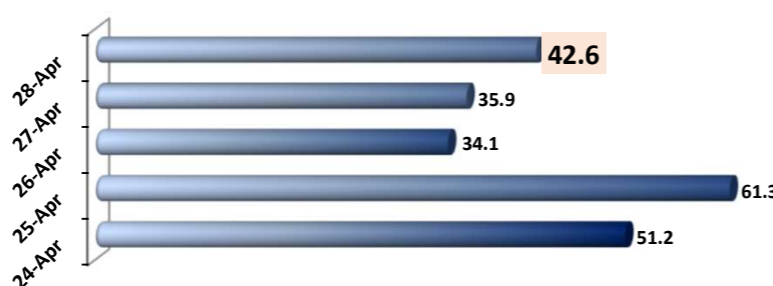
ASPI	8,983.21
Intraday Points	-29.19
	-0.3%

S&P SL20	2,617.79
Intraday Points	-7.41
	-0.3%

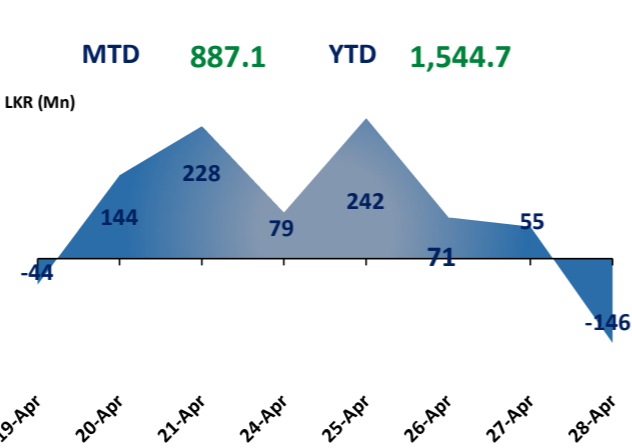


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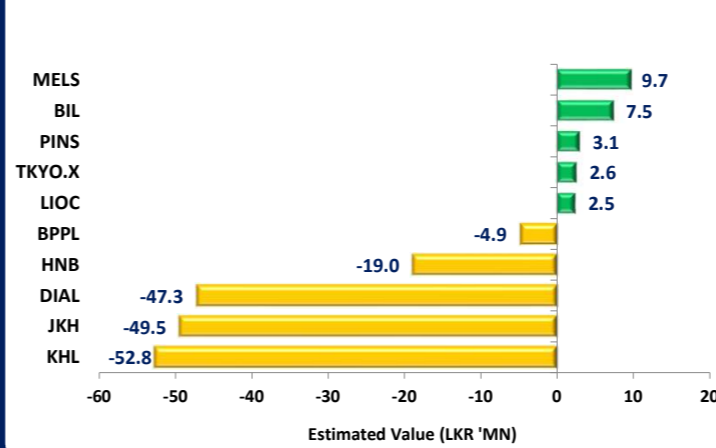
MARKET VOLUME (LKR' Mn)



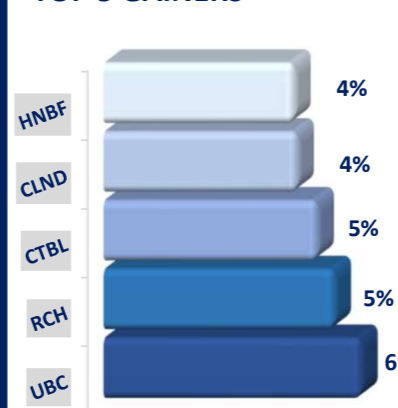
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

