



First Capital
A Jambasthiti Group Company

DAILY FIXED INCOME & UNIT TRUST



April 18, 2023

"Mid-tenors slightly inflate amidst profit taking"

Amidst concerns on DDR, investors resorted to book profits predominantly on mid tenors where 01.07.2025 was traded at 27.50%, while 15.05.2026 traded at 27.25% and both 01.05.2027 & 15.09.2027 traded at 26.00%. However, activities continued to remain limited although volumes improved to moderate levels. Meanwhile, ahead of the weekly bill auction tomorrow, investor interest was observed on 1Yr maturity which traded in a range of 22.66%-22.30%.

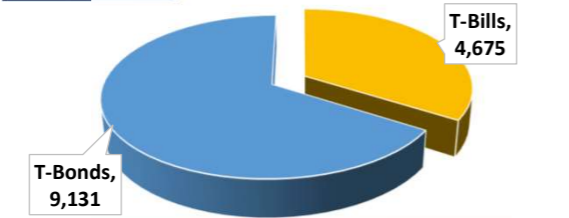
UNIT TRUSTS

17-Apr-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,513.29	2,513.29	26.6%
	First Capital Gilt Edge Fund	FCGEF	1,984.52	1,984.52	23.8%
	First Capital Wealth Fund	FCWF	1,131.07	1,131.04	2.1%
	First Capital Equity Fund	FCEF	1,815.42	1,724.65	

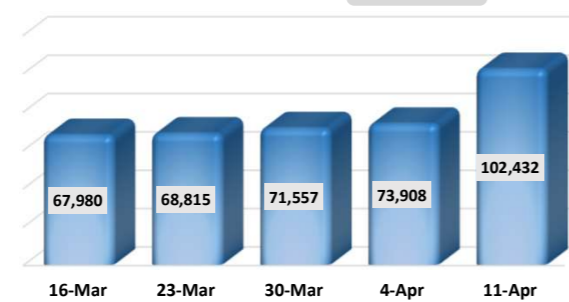
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) 13,806.0 | WoW 0.2%

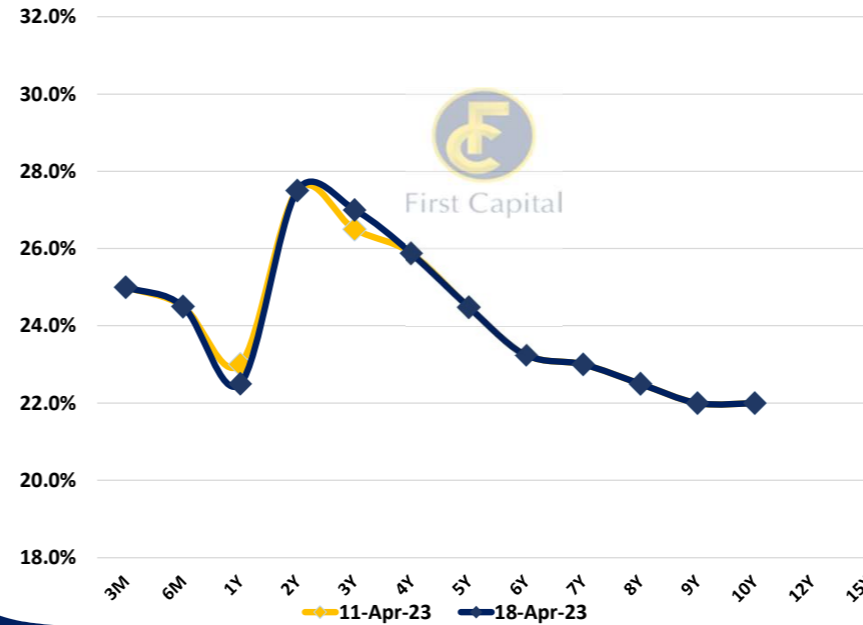


FOREIGN HOLDING (LKR MN)

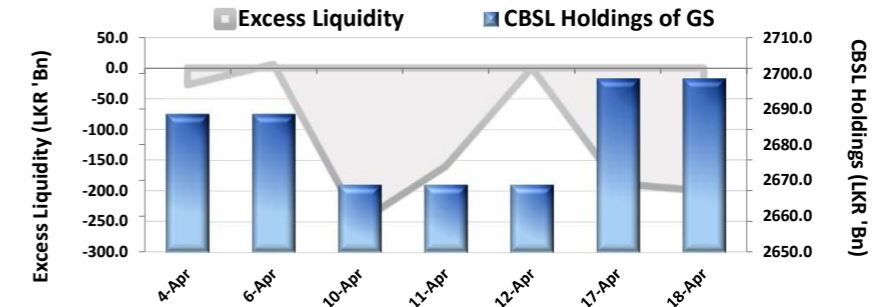
WoW 38.6%



BILLS AND BONDS YIELDS

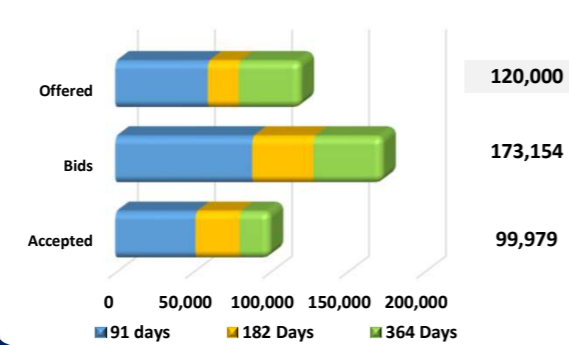


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	25.50%	24.50%	25.00%	25.00%	0
< 182 Days < 6M	25.00%	24.00%	24.50%	24.50%	0
< 364 Days < 1Y	23.00%	22.00%	22.50%	23.00%	-50
01-Jul-25 < 2Y	27.75%	27.25%	27.50%	27.50%	0
15-May-26 < 3Y	27.25%	26.75%	27.00%	26.50%	+50
15-Sep-27 < 4Y	26.00%	25.75%	25.88%	25.88%	0
15-Jan-28 < 5Y	25.00%	24.00%	24.50%	24.50%	0
01-Jan-29 < 6Y	23.50%	23.00%	23.25%	23.25%	0
15-May-30 < 7Y	23.50%	22.50%	23.00%	23.00%	0
15-May-31 < 8Y	23.00%	22.00%	22.50%	22.50%	0
01-Jul-32 < 9Y	22.50%	21.50%	22.00%	22.00%	0
15-Jan-33 < 10Y	22.50%	21.50%	22.00%	22.00%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date 11-Apr-23

Settlement Date 17-Apr-23

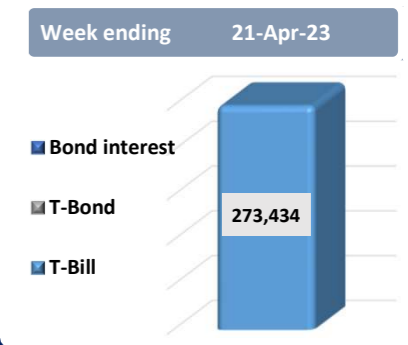
91 days	24.80%	▲	+68 bps
184 days	24.10%	◀	0 bps
364 days	22.64%	▲	+27 bps

T-BOND AUCTION (LKR MN)



Auction Date 13-Mar-23

MATURITY TABLE (LKR MN)



Week ending 21-Apr-23