



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



April 20, 2023

"Yields inch up amidst extended selling interest"

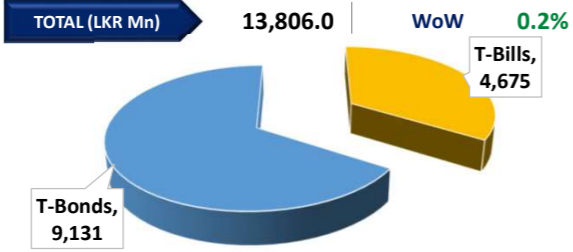
Selling pressure continued to inflate in the secondary market on the back of rising concerns over domestic debt restructuring. As a result, the secondary market yield curve edged up during the day predominantly on the short to mid tenors. Accordingly, few trades took place on 01.07.25 maturity within the range of 28.15%-28.25% while 01.05.27 and 15.09.27 maturities hovered in the range of 26.00-26.75%, displaying moderate volumes. Besides, selling spree emerged on 01.07.32 maturity which traded at 23.00%.

UNIT TRUSTS

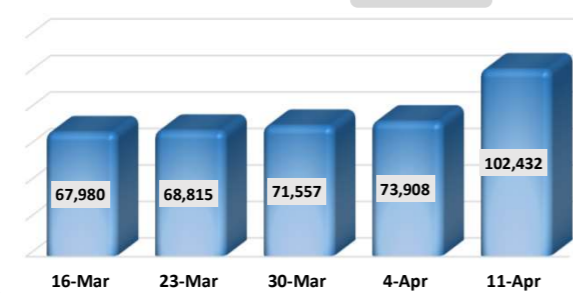
19-Apr-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,516.84	2,516.84	26.6%
	First Capital Gilt Edge Fund	FCGEF	1,986.86	1,986.86	23.8%
	First Capital Wealth Fund	FCWF	1,132.14	1,132.11	2.1%
	First Capital Equity Fund	FCEF	1,796.59	1,706.76	

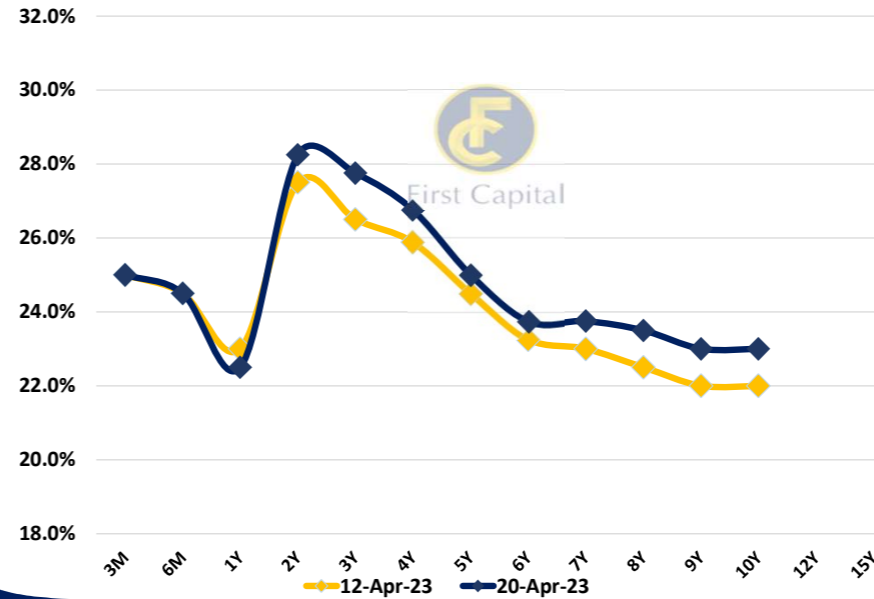
OUTSTANDING STOCK [GSEC]



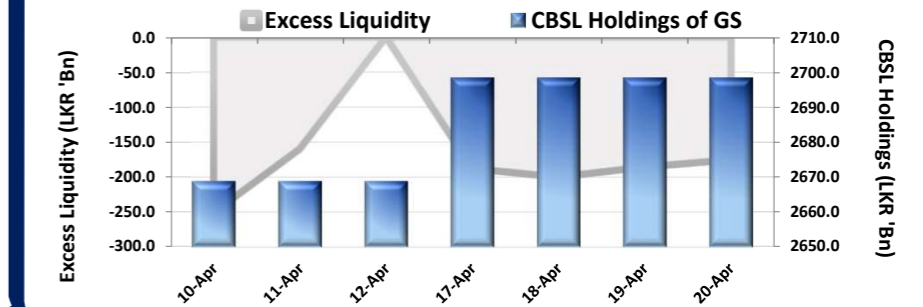
FOREIGN HOLDING (LKR MN)



BILLS AND BONDS YIELDS

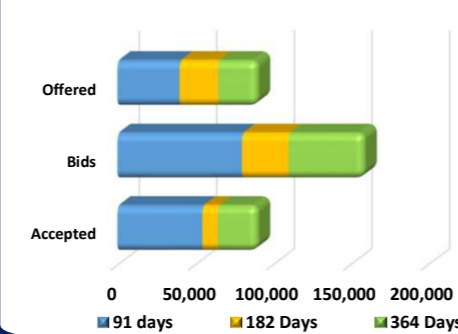


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	25.50%	24.50%	25.00%	25.00%	0
< 182 Days < 6M	25.00%	24.00%	24.50%	24.50%	0
< 364 Days < 1Y	23.00%	22.00%	22.50%	23.00%	-50
01-Jul-25 < 2Y	28.50%	28.00%	28.25%	27.50%	+75
15-May-26 < 3Y	28.00%	27.50%	27.75%	26.50%	+125
15-Sep-27 < 4Y	27.00%	26.50%	26.75%	25.88%	+87
15-Jan-28 < 5Y	25.50%	24.50%	25.00%	24.50%	+50
01-Jan-29 < 6Y	24.00%	23.50%	23.75%	23.25%	+50
15-May-30 < 7Y	24.00%	23.50%	23.75%	23.00%	+75
15-May-31 < 8Y	24.00%	23.00%	23.50%	22.50%	+100
01-Jul-32 < 9Y	23.50%	22.50%	23.00%	22.00%	+100
15-Jan-33 < 10Y	23.50%	22.50%	23.00%	22.00%	+100
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 19-Apr-23
Settlement Date: 21-Apr-23

91 days	25.65%	▲	+85 bps
184 days	24.97%	▲	+87 bps
364 days	22.96%	▲	+32 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

