



First Capital  
A Janashakti Group Company

# DAILY FIXED INCOME & UNIT TRUST



April 4, 2023

## "Investors buoyant with DDR clearance"

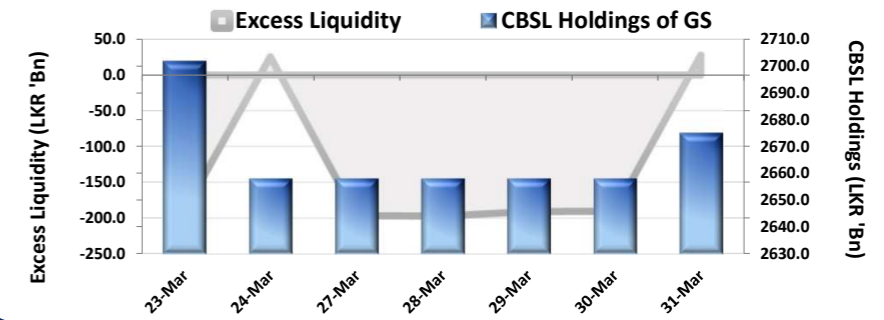
The secondary market displayed a steep fall following the outcome of the creditor meeting, where investors have obtained some clarity on the domestic debt restructuring process. Accordingly, the secondary market witnessed renowned buying interest across the board with 1Y T-Bill plunging by 200bps and trading at 22.50% during the day. Meanwhile, on the short end of the curve 01.07.25 maturity was seen changing hands between 30.75%-30.25% while 15.05.26 maturity traded at 27.65%. In the midst of active trading session, 15.09.27 traded within a range of 28.25%-27.50% while mid tenors, 15.01.28, 01.07.29, 15.05.31 and 01.07.32 maturities traded at 26.00%, 25.00%, 23.0% and 22.60%, respectively. Moreover, as expected inflation as measured by CCPI continued to decline further and recorded at 50.30% in Mar 2023 compared to 50.6% in Feb 2023 while food inflation notably declined to 47.6% compared to 54.4% in Feb 2023.

## UNIT TRUSTS

03-Apr-23

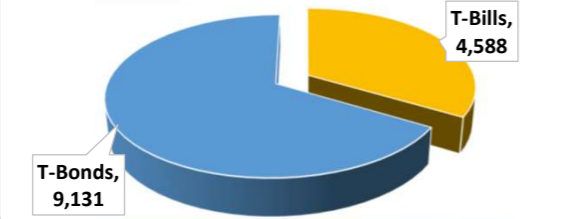
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Nov-22	
	First Capital Money Market Fund	FCMMF	2,481.31	2,481.31	27.5%
	First Capital Gilt Edge Fund	FCGEF	1,961.25	1,961.25	21.3%
	First Capital Wealth Fund	FCWF	1,092.54	1,092.51	-1.1%
	First Capital Equity Fund	FCEF	1,746.98	1,659.63	

## EXCESS LIQUIDITY AND CBSL HOLDINGS



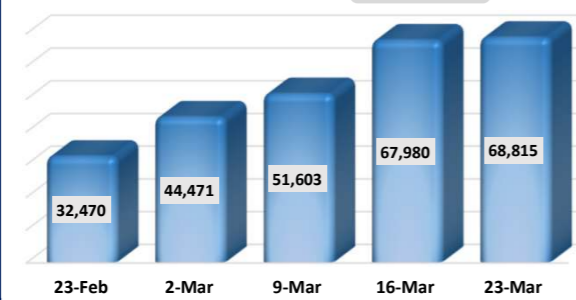
## OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) 13,718.7 | WoW 0.2%

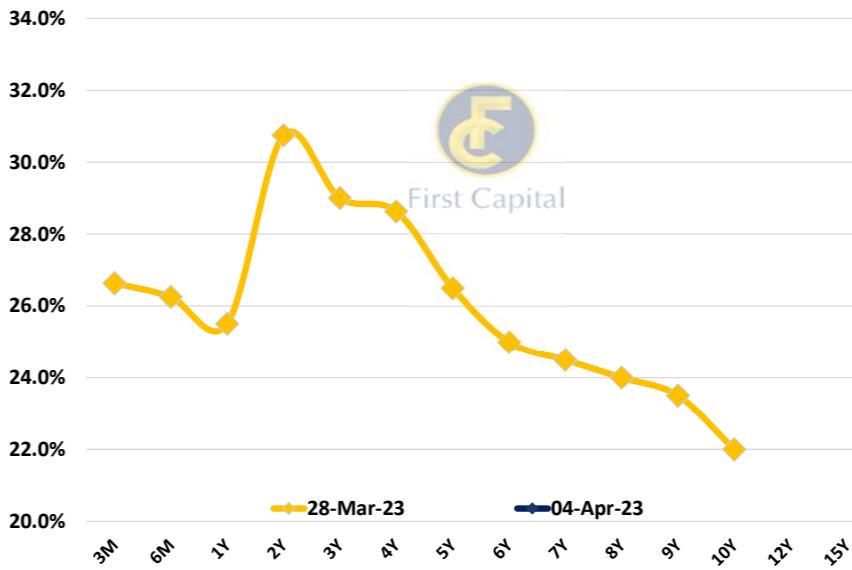


## FOREIGN HOLDING (LKR MN)

WoW 1.2%



## BILLS AND BONDS YIELDS

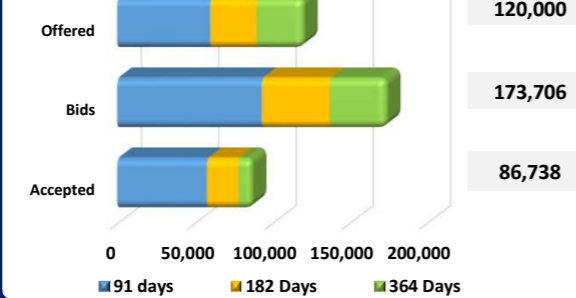


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	25.00%	24.00%	#N/A	26.63%	#N/A
< 182 Days < 6M	24.00%	23.00%	#N/A	26.25%	#N/A
< 364 Days < 1Y	23.00%	22.00%	#N/A	25.50%	#N/A
07-Jan-25 < 2Y	30.25%	30.00%	#N/A	30.75%	#N/A
15-May-26 < 3Y	27.75%	27.50%	#N/A	29.00%	#N/A
15-Sep-27 < 4Y	27.60%	27.50%	#N/A	28.63%	#N/A
15-Jan-28 < 5Y	25.50%	25.00%	#N/A	26.50%	#N/A
01-Jan-29 < 6Y	25.25%	24.75%	#N/A	25.00%	#N/A
15-May-30 < 7Y	24.00%	23.00%	#N/A	24.50%	#N/A
15-May-31 < 8Y	23.25%	22.75%	#N/A	24.00%	#N/A
01-Jul-32 < 9Y	23.00%	22.50%	#N/A	23.50%	#N/A
15-Jan-33 < 10Y	23.00%	22.50%	#N/A	22.00%	#N/A
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)

Auction Date 29-Mar-23

Settlement Date 31-Mar-23

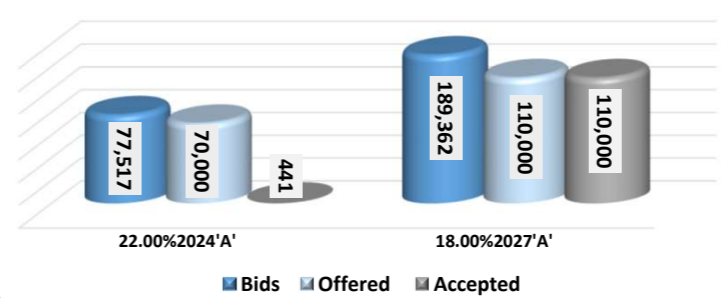


Tenure	W.Avg	Change
91 days	25.99%	-24 bps
184 days	25.79%	-33 bps
364 days	24.31%	-1 bps

## T-BOND AUCTION (LKR MN)

Auction Date 13-Mar-23

W.Avg 29.99% | W.Avg 28.11%



## MATURITY TABLE (LKR MN)

Week ending 07-Apr-23

