First Capital

Results Update

Dec 2022

Thursday, April 20, 2023

| | Quarter Earnings LKR 'Mn | | | | | | |
|--|--------------------------|--------------|----------------|---------|----------------|---------|---------|
| Company | 3QFY23 3QFY22 YoY% | | 1QFY23 | QoQ% | 4 Qtr Trailing | | |
| | 4Q2022 | 4Q2021 | ΥοΥ% | 2Q2022 | QoQ% | PER (x) | PBV (x) |
| Consumer Durables & Apparel Earnings | -3,574 | 2,795 | - 228 % | 3,594 | -199% | 17.3x | 0.9x |
| Retailing Sector Earnings | -1,742 | 4,109 | -142% | 1,695 | -203% | 77.4x | 0.6x |
| Consumer Services Sector Earnings | -4,930 | -1,237 | - 298% | -6,179 | 20% | N/A | 0.9x |
| Automobiles & Components Sector Earnings | -214 | 230 | -193% | -21 | - 901% | 12.8x | 0.8x |
| Food, Beverage & Tobacco Sector Earnings | 26,589 | 23,667 | 12% | 45,639 | -42% | 4.2x | 1.4x |
| Food & Staples Retailing Sector Earnings | 1,274 | 2,282 | -44% | 1,441 | -12% | 11.5x | 2.0x |
| Household & Personal Products Sector Earnings | -25 | 124 | -121% | 378 | -107% | 8.8x | 1.8x |
| Energy Sector Earnings | 12,816 | -91 | 14184% | 11,599 | 10% | 3.0x | 1.8x |
| Diversified Financials Sector Earnings | 20,294 | 33,196 | -39% | 12,369 | 64% | 6.1x | 0.9x |
| Banks Sector Earnings | 29,944 | 21,554 | 39% | 14,937 | 100% | 4.0x | 0.4x |
| Insurance Sector Earnings | 7,687 | 9,209 | -17% | 9,114 | -16% | 5.7x | 1.0x |
| Health Care Equipment & Services Sector Earnings | 651 | 2,861 | -77% | 1,095 | -41% | 13.6x | 1.7x |
| Capital Goods Sector Earnings | 5,096 | 29,294 | -83% | 21,653 | - 76 % | 4.3x | 0.6x |
| Commercial & Professional Services Sector Earnings | 153 | 1,168 | - 87 % | 538 | - 72% | 2.2x | 0.8x |
| Transportation Sector Earnings | 2,986 | 23,050 | - 87 % | 8,977 | - 67% | 5.4x | 2.1x |
| Materials Sector Earnings | 6,744 | 8,087 | -17% | 12,580 | -46% | 4.2x | 1.1x |
| Real Estate Sector Earnings | 22 | 2,408 | -99% | 3,779 | -99% | 4.4x | 0.5x |
| Software & Services | 30 | 102 | -71% | 58 | -49% | 6.4x | 1.9x |
| Telecommunications Sector Earnings | -9,587 | 7,562 | -227% | 4,671 | - 305 % | N/A | 1.9x |
| Utilities Sector Earnings | 2,183 | 1,506 | 28% | -103 | 2225% | 25.5x | 0.9x |
| Market Valuations | 5.9x | 0.9x | | | | | |
| Market Earnings - Dec 2022 | 96,396 | 171,876 | -43.9% | 147,816 | -34.8% | 281 | |
| Market Earnings - Sep 2022 | 147,816 | 111,639 | 32.4% | 146,907 | 0.5% | 277 | |



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