First Capital

Results Update

Dec 2022

Thursday, April 20, 2023

	Quarter Earnings LKR 'Mn						
Company	3QFY23 3QFY22 YoY%		1QFY23	QoQ%	4 Qtr Trailing		
	4Q2022	4Q2021	ΥοΥ%	2Q2022	QoQ%	PER (x)	PBV (x)
Consumer Durables & Apparel Earnings	-3,574	2,795	- 228 %	3,594	-199%	17.3x	0.9x
Retailing Sector Earnings	-1,742	4,109	-142%	1,695	-203%	77.4x	0.6x
Consumer Services Sector Earnings	-4,930	-1,237	- 298%	-6,179	20%	N/A	0.9x
Automobiles & Components Sector Earnings	-214	230	-193%	-21	- 901%	12.8x	0.8x
Food, Beverage & Tobacco Sector Earnings	26,589	23,667	12%	45,639	-42%	4.2x	1.4x
Food & Staples Retailing Sector Earnings	1,274	2,282	-44%	1,441	-12%	11.5x	2.0x
Household & Personal Products Sector Earnings	-25	124	-121%	378	-107%	8.8x	1.8x
Energy Sector Earnings	12,816	-91	14184%	11,599	10%	3.0x	1.8x
Diversified Financials Sector Earnings	20,294	33,196	-39%	12,369	64%	6.1x	0.9x
Banks Sector Earnings	29,944	21,554	39%	14,937	100%	4.0x	0.4x
Insurance Sector Earnings	7,687	9,209	-17%	9,114	-16%	5.7x	1.0x
Health Care Equipment & Services Sector Earnings	651	2,861	-77%	1,095	-41%	13.6x	1.7x
Capital Goods Sector Earnings	5,096	29,294	-83%	21,653	- 76 %	4.3x	0.6x
Commercial & Professional Services Sector Earnings	153	1,168	- 87 %	538	- 72%	2.2x	0.8x
Transportation Sector Earnings	2,986	23,050	- 87 %	8,977	- 67%	5.4x	2.1x
Materials Sector Earnings	6,744	8,087	-17%	12,580	-46%	4.2x	1.1x
Real Estate Sector Earnings	22	2,408	-99%	3,779	-99%	4.4x	0.5x
Software & Services	30	102	-71%	58	-49%	6.4x	1.9x
Telecommunications Sector Earnings	-9,587	7,562	-227%	4,671	- 305 %	N/A	1.9x
Utilities Sector Earnings	2,183	1,506	28%	-103	2225%	25.5x	0.9x
Market Valuations	5.9x	0.9x					
Market Earnings - Dec 2022	96,396	171,876	-43.9%	147,816	-34.8%	281	
Market Earnings - Sep 2022	147,816	111,639	32.4%	146,907	0.5%	277	



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