



First Capital  
A Janashakti Group Company

# DAILY EQUITY WATCH



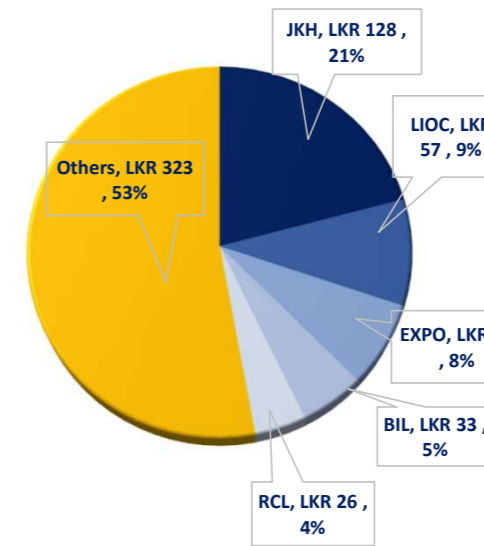
May 3, 2023

## “Market rebounds to green after 3 weeks”

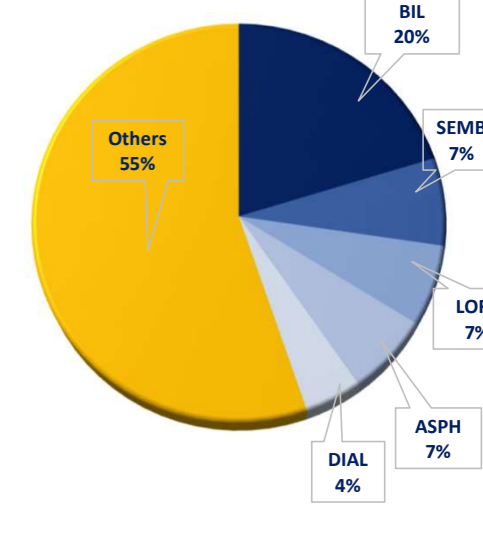
After a hectic routine of panic selling the market rebounded and closed the day in green after 3 weeks of losses as investors took positions in fundamentally strong shares. The optimistic sentiments was also driven by the Dialog- Airtel merger announcement yesterday which prompted investor participation, leading the market to close at 8,800, gaining 88 points. Furthermore, revitalized interest in treasury shares triggered investor interaction due to the bill auction amidst assumptions of the rates declining, in line with the inflation. Meanwhile the turnover was recorded as LKR 611.7Mn, 37% lower than the monthly average of LKR 965.3Mn aided by the Capital Goods sector (32%) and the Food and Beverage sector (14%).

	LKR	USD		
TURNOVER (Mn)	611.67	1.91	▼	-37.8%
MARKET CAP. (Bn)	3,750.25	11.72	▲	1.2%
VOLUME (Mn)	29.86		▼	-43.1%
FOREIGN (LKR Mn)	25.75	99.56		-73.81
VALUATIONS	PER 4.8x	PBV 0.9x		

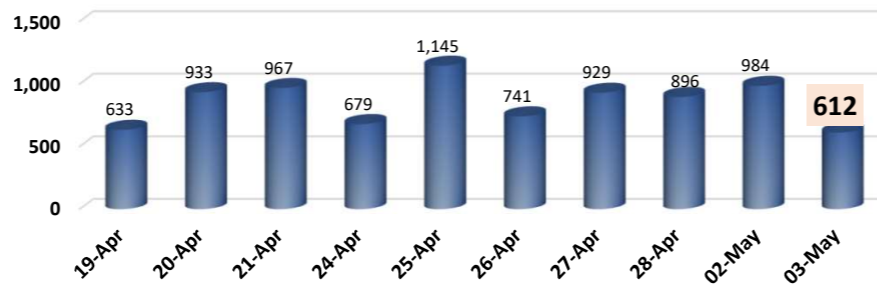
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



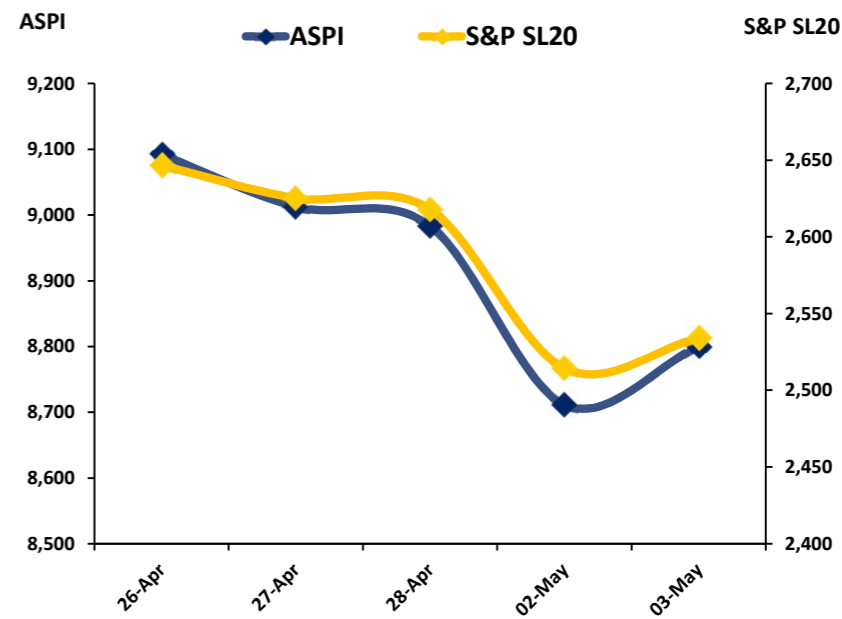
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)



### MARKET INDICES

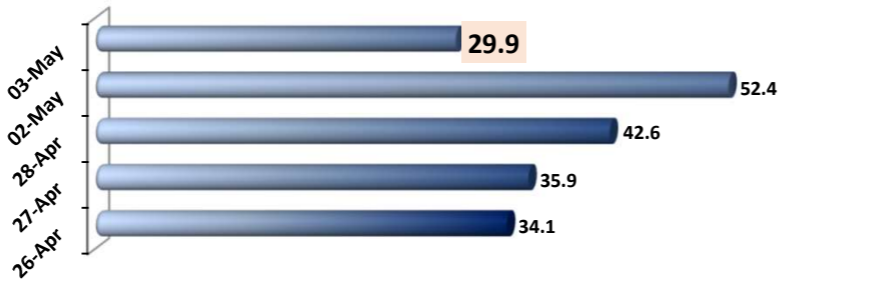


<b>ASPI</b>	<b>8,799.91</b>
Intraday Points	88.45
	▲ 1.0%

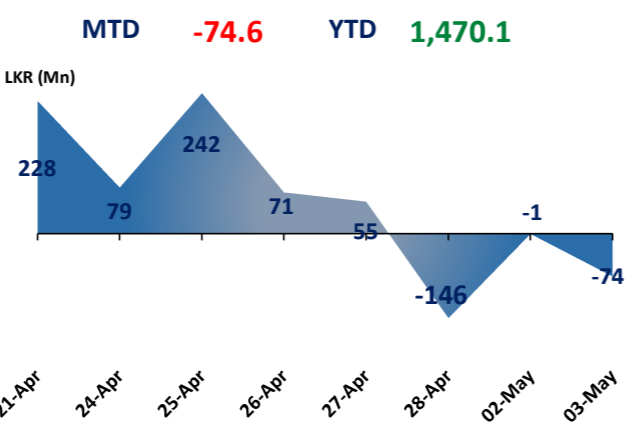
<b>S&amp;P SL20</b>	<b>2,534.03</b>
Intraday Points	19.66
	▲ 0.8%



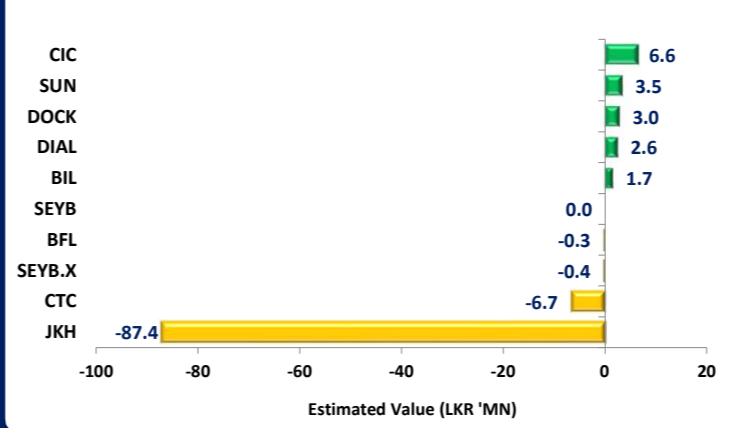
### MARKET VOLUME (LKR' Mn)



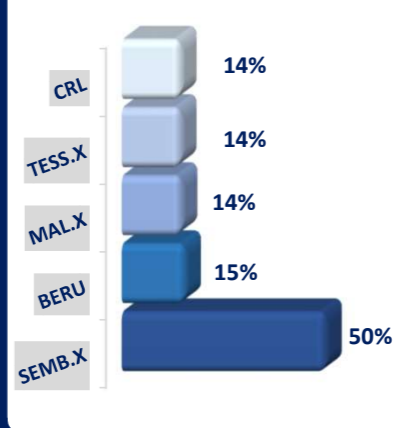
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

