



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



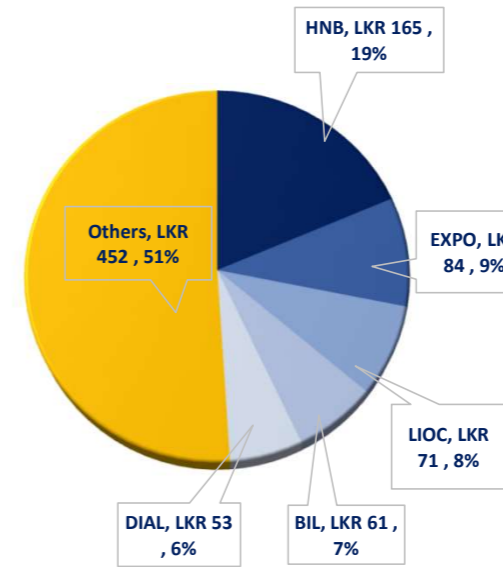
May 8, 2023

“Bourse commence the week on a positive note”

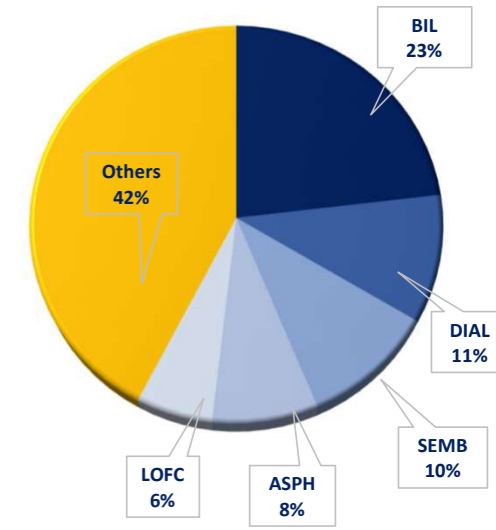
The bourse closed in green for the third consecutive session at 8,927 gaining 96 points. The overall market confidence was boosted with the banking sector counters contributing exceptionally well after the central bank assured the banks that the regulatory stance in the on-going DDO discussions with the diverse stakeholders will be that, the banking sector stability cannot be put at risk. Furthermore, there was revitalized interest on BIL as it was one of the top active shares due to the acquisition of 85% of James Finlay (Kenya) Ltd by B Commodities – a subsidiary of BIL. The Retail Sector investors rather took a sidelined approach as the results for the quarter ended in March is not yet published nor has been expected to be in favor of the investors. Meanwhile, the turnover was recorded as LKR 885.2Mn, 4.6% lower than the monthly average of LKR 928.0Mn backed by the Banking Sector (27%), Capital Goods sector (10%), Transportation Sector (10%) and Food, Beverages and Tobacco Sector (10%), respectively.

| | LKR | USD | | |
|------------------|----------|----------|---|--------|
| TURNOVER (Mn) | 885.20 | 2.77 | ▲ | 250.7% |
| MARKET CAP. (Bn) | 3,781.83 | 11.82 | ▲ | 0.6% |
| VOLUME (Mn) | 46.56 | | ▲ | 267.0% |
| FOREIGN (LKR Mn) | 20.70 | 22.52 | | -1.82 |
| VALUATIONS | PER 4.9x | PBV 0.9x | | |

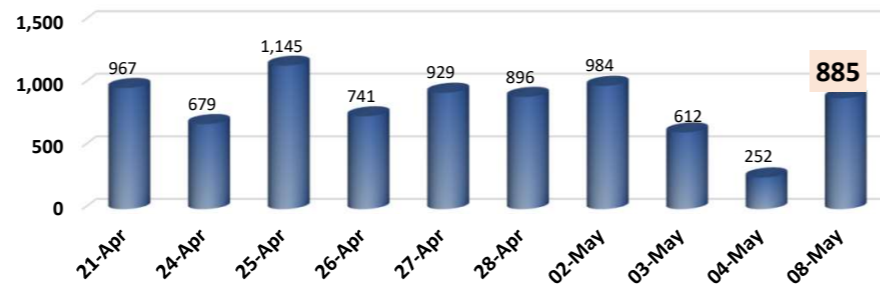
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



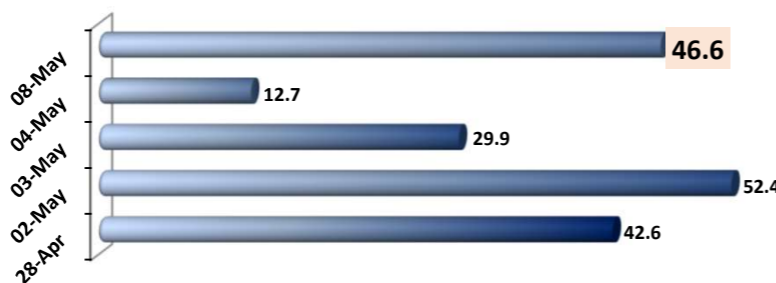
ASPI **8,926.58**
 Intraday Points **96.22**
 ▲ **1.1%**

S&P SL20 **2,593.44**
 Intraday Points **34.77**
 ▲ **1.4%**

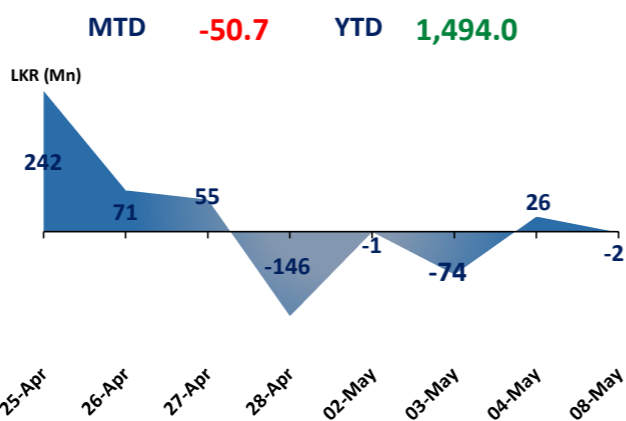


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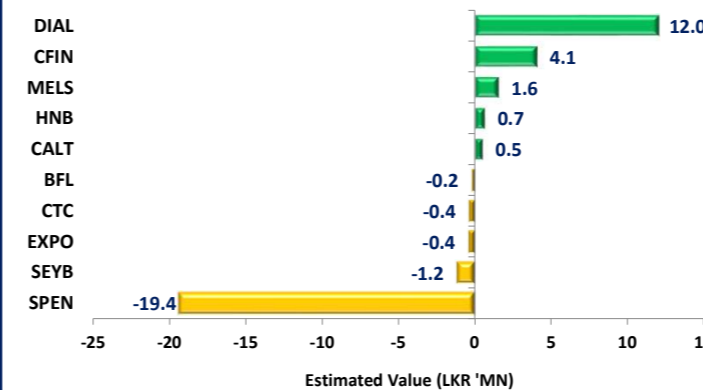
MARKET VOLUME (LKR' Mn)



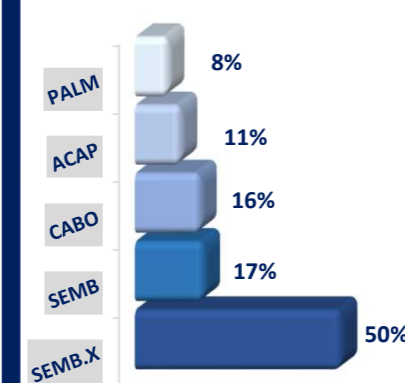
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

