



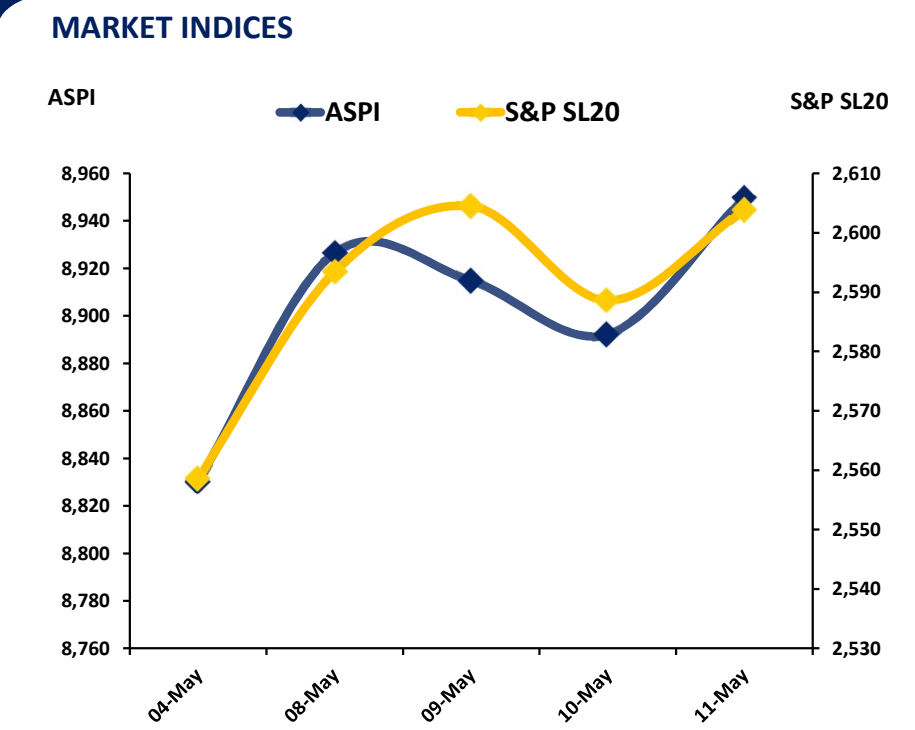
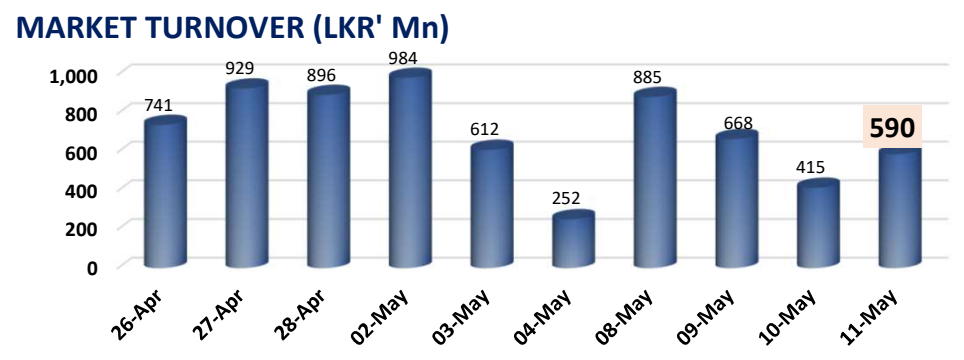
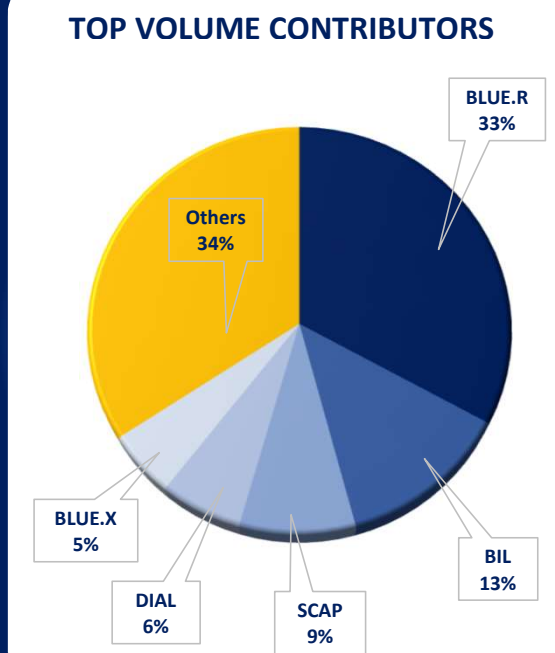
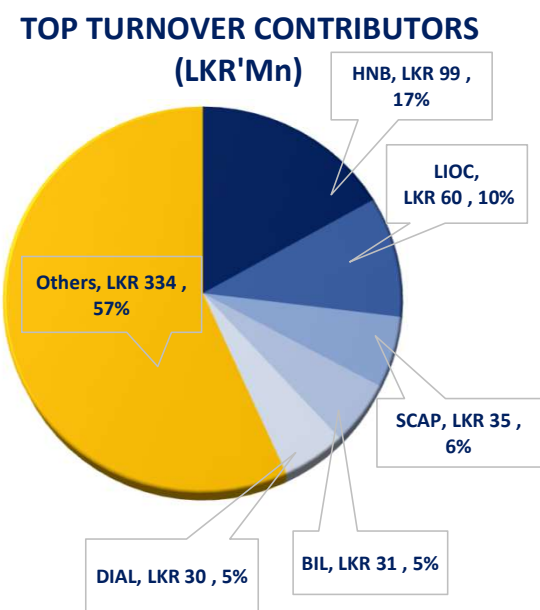
First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



May 11, 2023

	LKR	USD		
<b>TURNOVER (Mn)</b>	<b>589.74</b>	<b>1.84</b>	<b>▲</b>	<b>42.0%</b>
<b>MARKET CAP. (Bn)</b>	<b>3,779.58</b>	<b>11.81</b>	<b>▲</b>	<b>0.3%</b>
<b>VOLUME (Mn)</b>	<b>45.38</b>		<b>▲</b>	<b>153.7%</b>
<b>FOREIGN (LKR Mn)</b>	<b>14.43</b>	<b>36.34</b>		<b>-21.91</b>
<b>VALUATIONS</b>	<b>PER 4.9x</b>	<b>PBV 0.9x</b>		



<b>ASPI</b>	<b>8,949.82</b>
Intraday Points	57.45
	▲ 0.6%
<b>S&amp;P SL20</b>	<b>2,603.92</b>
Intraday Points	15.29
	▲ 0.6%

## "Index surges as it hits 1 week high"

The bourse closed on a positive note with both ASPI and S&PSL20 indexes demonstrating a marginal upward trend during the day to close at 8,950 gaining 57 points. The Banking sector counters had revitalized interest and aided the index to perform exceptionally well, after CBSL governor's comments that the Sri Lanka's public bank deposits and stability of the banking system will be safeguarded in any reorganization of domestic debt. Furthermore, positive investor interaction caused an upward movement in treasury share counters as the 3M yields declined marginally at the yesterday's auction signaling in a future dip in yields. Meanwhile the turnover was recorded as LKR 589.7Mn, 34.4% lower than the monthly average of LKR 899.6Mn, backed by the Banking sector (27%), Food, Beverage and Tobacco sector (15%) and Insurance sector (11%) respectively.

