



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

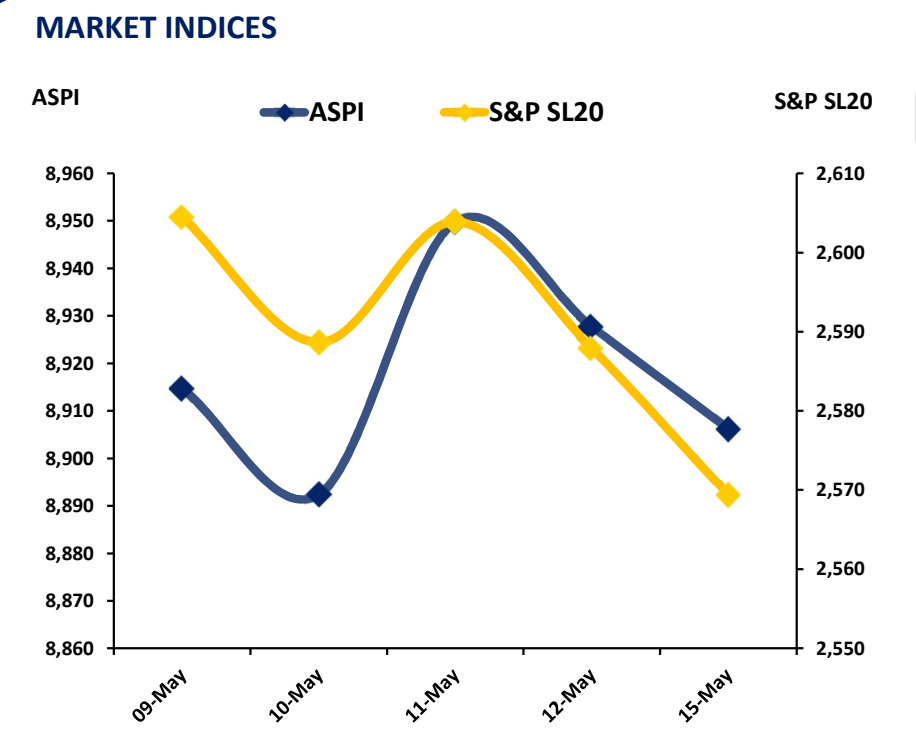
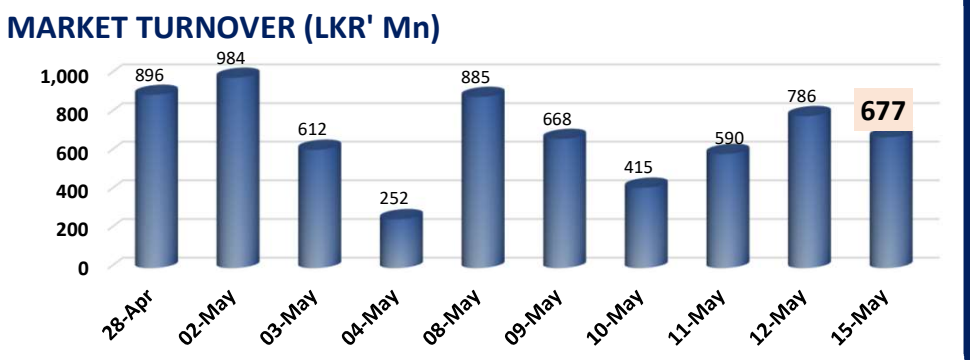
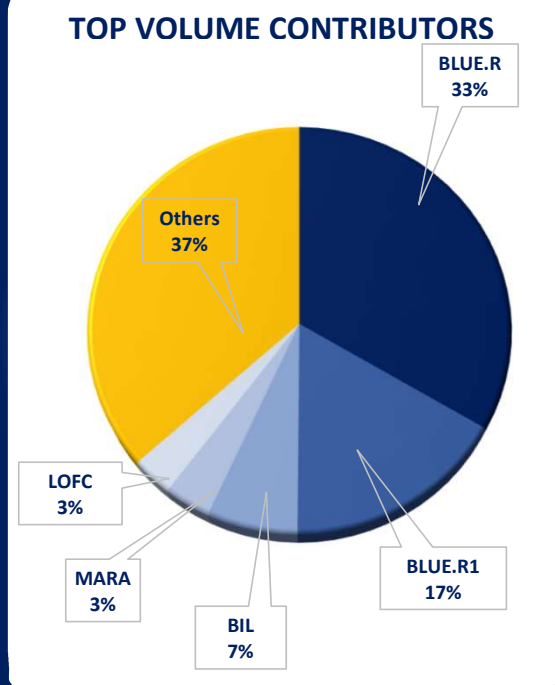
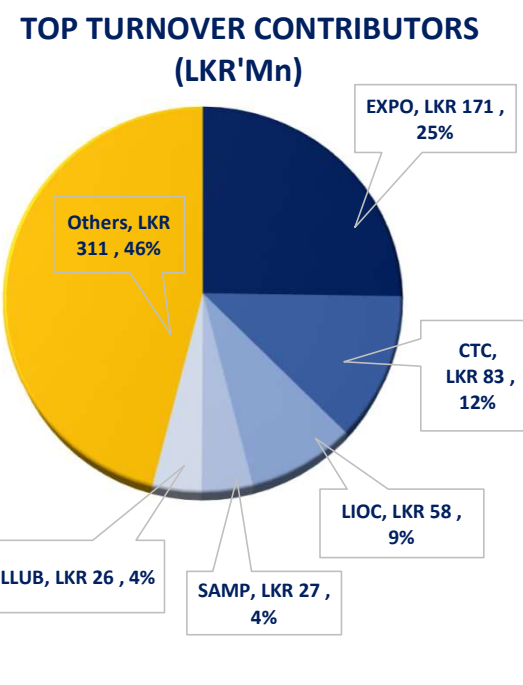


May 15, 2023

“The index descends marginally amidst high volatility”

The bourse closed after a volatile trading session as the index fell below 8,900 points during mid-day yet recovered towards the end partially offsetting the losses as it halted at 8,906 losing 22 points. Moreover, CTC was one of the top gainers for the day as it triggered movement due to the notable cash dividend announcement amidst successful earnings in the 1Q2023. Furthermore, Banking sector counters such as HNB, NTB and NDB had revitalized interest backed by exceptional 1Q2023 quarterly earnings. Meanwhile the turnover was recorded at LKR 676.6Mn, 17% lower than the monthly average of LKR 815.7Mn backed by the Transportation sector (25%), Food, Beverage and Tobacco sector (21%) and the Banking sector (15%) respectively, while the turnover remained stagnant on a WoW basis.

	LKR	USD		
TURNOVER (Mn)	676.58	2.11	▼	-13.9%
MARKET CAP. (Bn)	3,745.59	11.70	▼	-0.4%
VOLUME (Mn)	42.87		▼	-54.7%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	28.19	0.66		27.53
VALUATIONS	PER 4.8x	PBV 0.9x		



ASPI	8,906.20
Intraday Points	-21.54
	▼ -0.2%
S&P SL20	2,569.37
Intraday Points	-18.52
	▼ -0.7%

