



First Capital
A Jansinhalathi Group Company

DAILY FIXED INCOME & UNIT TRUST



May 9, 2023

"Bond yields inch up further amidst persistent selling"

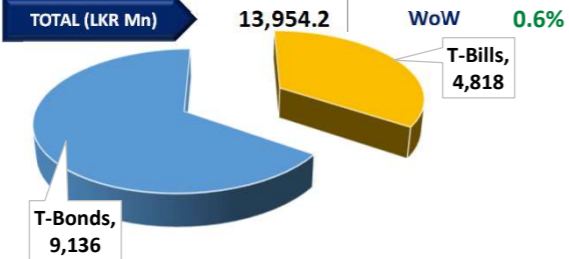
The secondary market yield curve continued to inch up mainly on the short to mid end of the curve despite generating limited activities, as selling pressure intensified among the investors over rising concerns on DDR. In the midst of selling interest, 15.05.26 maturity was seen changing hands at 30.00% while 01.05.27 and 15.09.27 maturities were trading in the range of 28.05%-28.50%. Meanwhile, CBSL announced an issue of LKR 140.0Bn T-Bills through an auction to be held on 10th May 2023.

UNIT TRUSTS

08-May-23

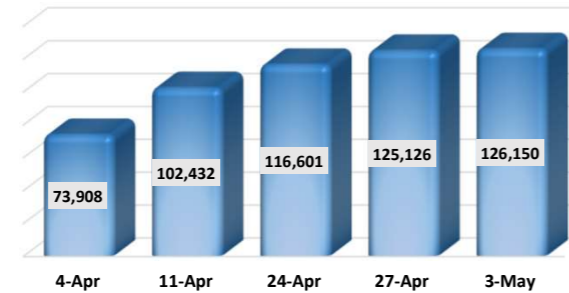
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,551.14	2,551.14	26.6%
	First Capital Gilt Edge Fund	FCGEF	2,010.44	2,010.44	23.8%
	First Capital Wealth Fund	FCWF	1,131.38	1,131.35	2.1%
	First Capital Equity Fund	FCEF	1,761.77	1,673.68	

OUTSTANDING STOCK [GSEC]

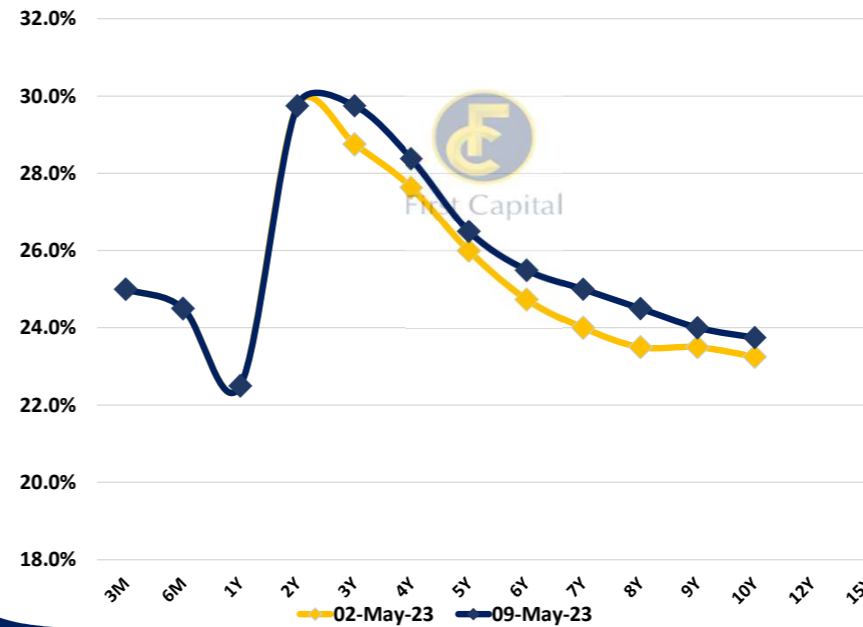


FOREIGN HOLDING (LKR MN)

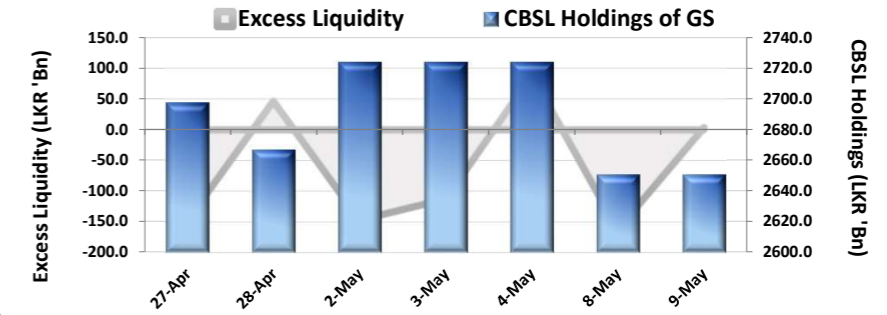
WoW **0.8%**



BILLS AND BONDS YIELDS

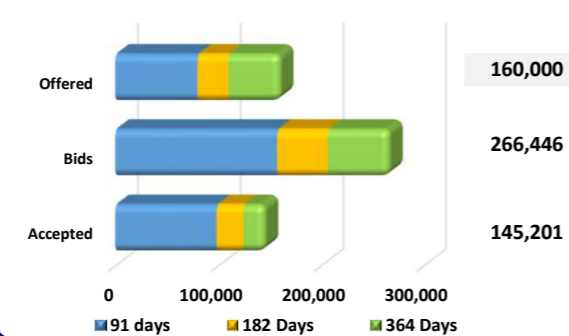


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	25.50%	24.50%	25.00%	25.00%	0
< 182 Days < 6M	25.00%	24.00%	24.50%	24.50%	0
< 364 Days < 1Y	23.00%	22.00%	22.50%	22.50%	0
01-Jul-25 < 2Y	30.00%	29.50%	29.75%	29.75%	0
15-May-26 < 3Y	30.00%	29.50%	29.75%	28.75%	+100
15-Sep-27 < 4Y	28.50%	28.25%	28.38%	27.63%	+75
15-Jan-28 < 5Y	27.00%	26.00%	26.50%	26.00%	+50
01-Jan-29 < 6Y	26.00%	25.00%	25.50%	24.75%	+75
15-May-30 < 7Y	25.50%	24.50%	25.00%	24.00%	+100
15-May-31 < 8Y	25.00%	24.00%	24.50%	23.50%	+100
01-Jul-32 < 9Y	24.50%	23.50%	24.00%	23.50%	+50
15-Jan-33 < 10Y	24.25%	23.25%	23.75%	23.25%	+50
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

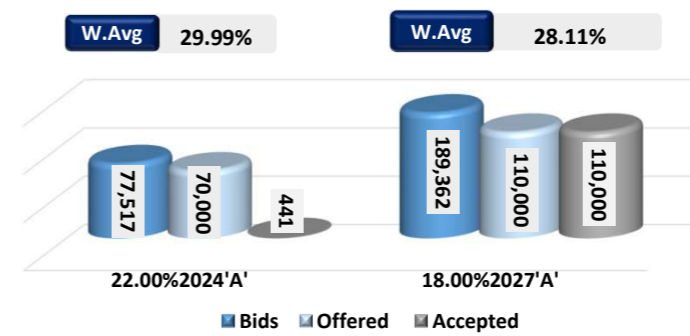


Auction Date: 3-May-23

Settlement Date: 8-May-23

91 days	25.82%	▲	+8 bps
184 days	25.42%	▲	+15 bps
364 days	23.14%	▲	+14 bps

T-BOND AUCTION (LKR MN)



Auction Date: 13-Mar-23

MATURITY TABLE (LKR MN)

