



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



May 22, 2023

“Secondary market observes mixed activities”

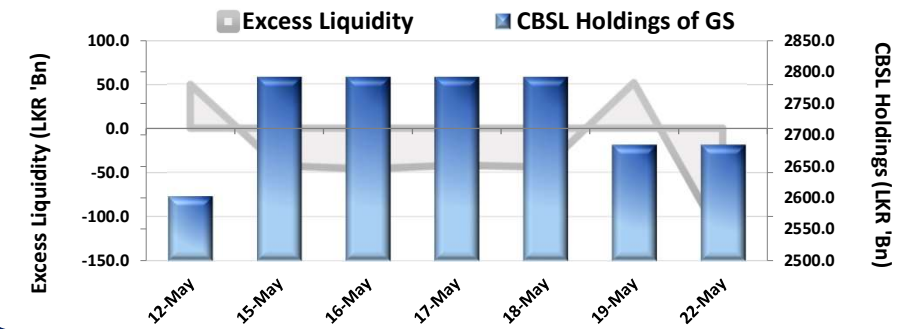
The secondary market observed mixed activities during today's session with 01.05.27 and 15.09.27 maturities recording trades between 26.75%-26.25%. Moreover, mixed interest was also noted on the 01.07.32 maturity which enticed trades between 23.00%-22.00% during the day. Total activity in the market continued to remain thin during the day. Meanwhile, CBSL announced that a total of LKR 160.0Bn will be issued at its weekly T-bill auction, with LKR 80.0Bn planned to be raised from the 91-day maturity whilst LKR 40.0Bn each are expected to be raised from 182-day and 364-day maturities.

UNIT TRUSTS

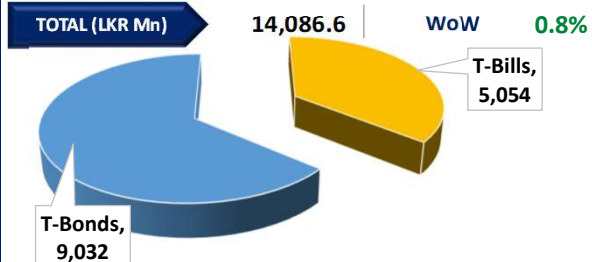
21-May-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	As at Feb-23
First Capital Money Market Fund	FCMMF	2,575.04	2,575.04	26.6%
First Capital Gilt Edge Fund	FCGEF	2,028.95	2,028.95	23.8%
First Capital Wealth Fund	FCWF	1,151.57	1,151.54	2.1%
First Capital Equity Fund	FCEF	1,738.55	1,651.62	

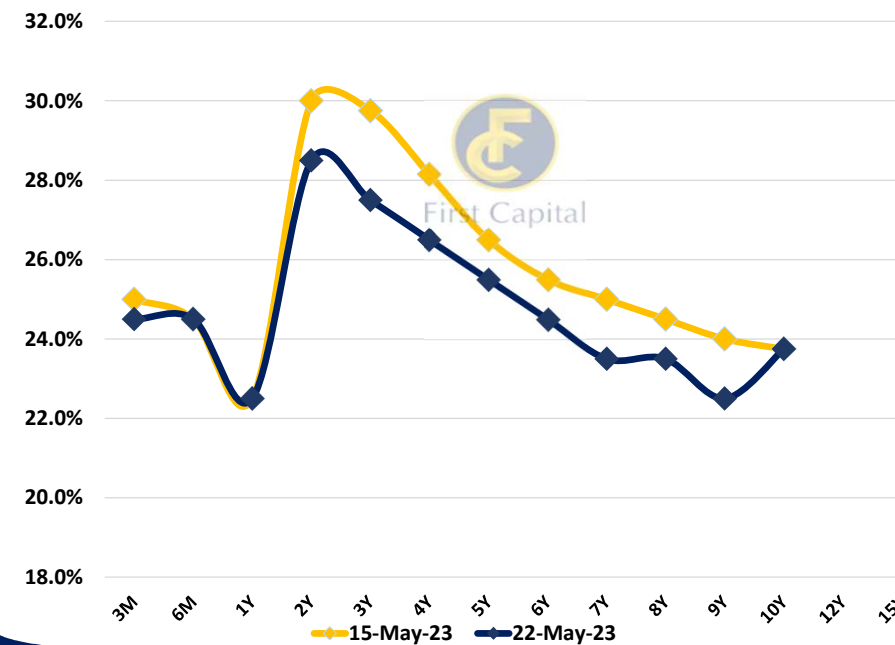
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

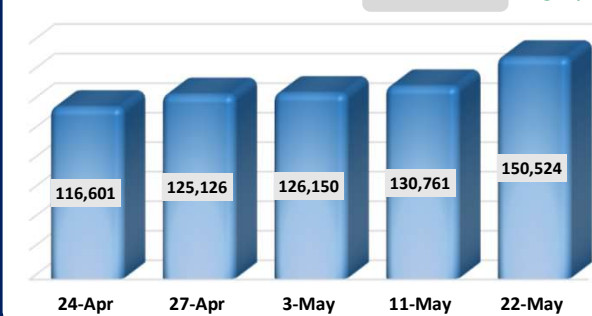


BILLS AND BONDS YIELDS

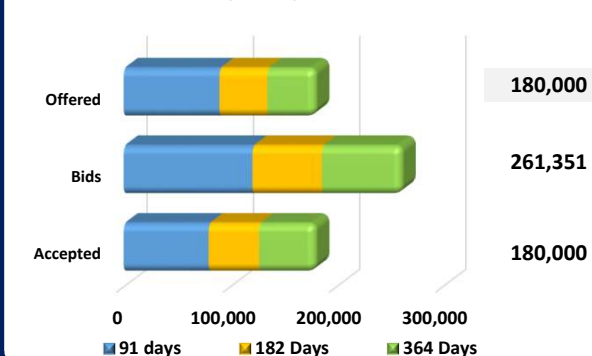


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	25.00%	24.00%	24.50%	25.00%	-50
< 182 Days < 6M	25.00%	24.00%	24.50%	24.50%	0
< 364 Days < 1Y	23.00%	22.00%	22.50%	22.50%	0
01-Jul-25 < 2Y	29.00%	28.00%	28.50%	30.00%	-150
15-May-26 < 3Y	28.00%	27.00%	27.50%	29.75%	-225
15-Sep-27 < 4Y	26.75%	26.25%	26.50%	28.15%	-165
15-Jan-28 < 5Y	26.00%	25.00%	25.50%	26.50%	-100
01-Jan-29 < 6Y	25.00%	24.00%	24.50%	25.50%	-100
15-May-30 < 7Y	24.00%	23.00%	23.50%	25.00%	-150
15-May-31 < 8Y	24.00%	23.00%	23.50%	24.50%	-100
01-Jul-32 < 9Y	23.00%	22.00%	22.50%	24.00%	-150
15-Jan-33 < 10Y	24.25%	23.25%	23.75%	23.75%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)

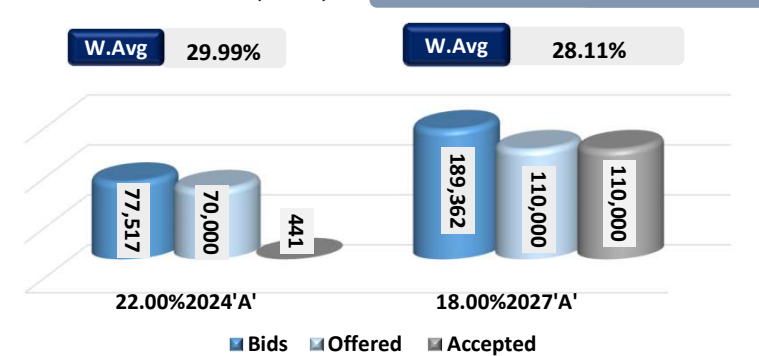


Auction Date: 17-May-23

Settlement Date: 19-May-23

Maturity	Yield	Change (bps)
91 days	25.47%	-33 bps
184 days	25.22%	-20 bps
364 days	22.79%	-35 bps

T-BOND AUCTION (LKR MN)



Auction Date: 13-Mar-23

W.Avg: 28.11%

MATURITY TABLE (LKR MN)

