



First Capital  
A Janashakti Group Company

# DAILY EQUITY WATCH

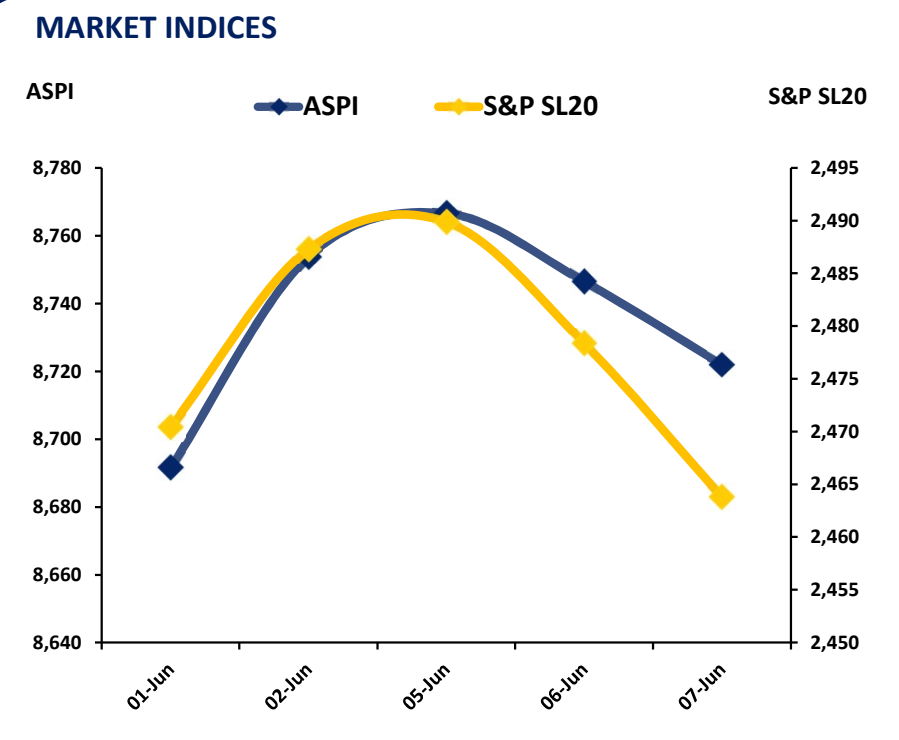
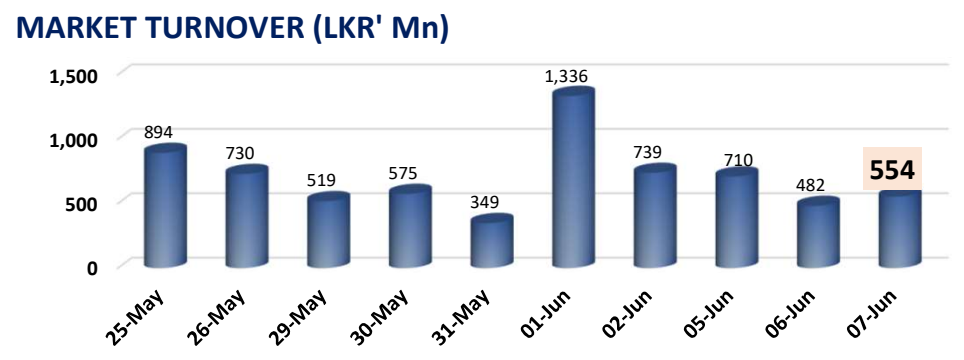
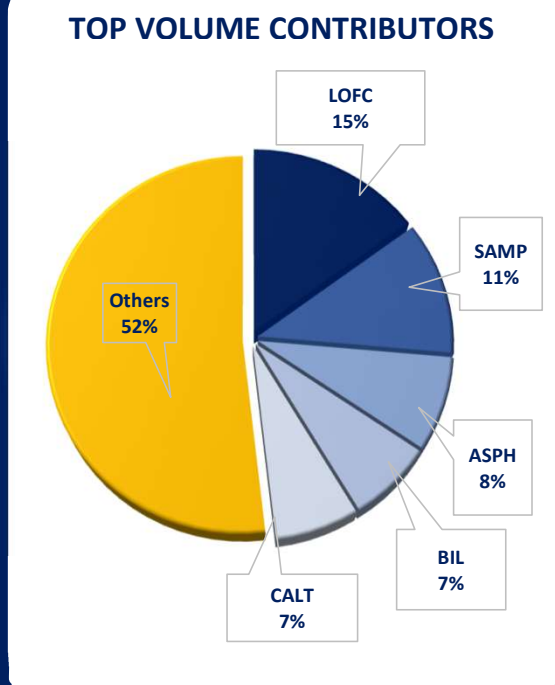
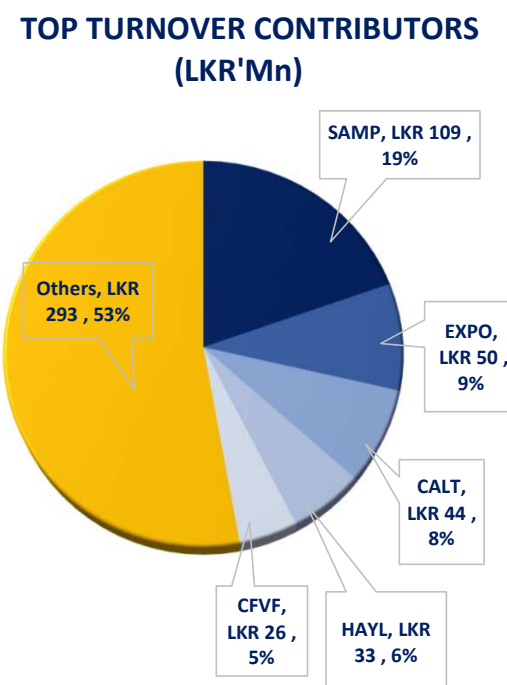


June 7, 2023

## “Bourse on a downward streak for the second consecutive day”

The bourse closed in red during today's trading session at 8,722 (down 24 points) due to extended profit taking for the second consecutive day on Banking sector and Bluechip companies. Among the actively traded shares, treasury shares had increased investor involvement as they expected the T-Bill rates to go down at the Bill auction held today. Furthermore, high net worth investor activity was visible on, SAMP and LION through off-board transactions, which pushed up the turnover compared to yesterday, the turnover was recorded at LKR 554.4Mn, 21% lower than the monthly average of LKR 700.7Mn aided by the Banking Sector (22%), Diversified Financial sector (21%) and Capital Goods sector (14%) respectively. Moreover, investors actively participated in foreign ownership heavy shares such as LION, SAMP and LLUB adding a positive sentiment to the market.

	LKR	USD		
<b>TURNOVER (Mn)</b>	<b>554.45</b>	<b>1.73</b>	<span style="color: green;">▲</span>	<b>15.0%</b>
<b>MARKET CAP. (Bn)</b>	<b>3,673.78</b>	<b>11.48</b>	<span style="color: red;">▼</span>	<b>-0.3%</b>
<b>VOLUME (Mn)</b>	<b>19.81</b>		<span style="color: red;">▼</span>	<b>-21.2%</b>
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	
<b>FOREIGN (LKR Mn)</b>	<b>12.73</b>	<b>41.90</b>		<b>-29.17</b>
<b>VALUATIONS</b>	<b>PER 4.7x</b>	<b>PBV 0.9x</b>		



<b>ASPI</b>	<b>8,722.06</b>
Intraday Points	<b>-24.39</b>
	<b>-0.3%</b>
<b>S&amp;P SL20</b>	<b>2,463.82</b>
Intraday Points	<b>-14.54</b>
	<b>-0.6%</b>

