



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

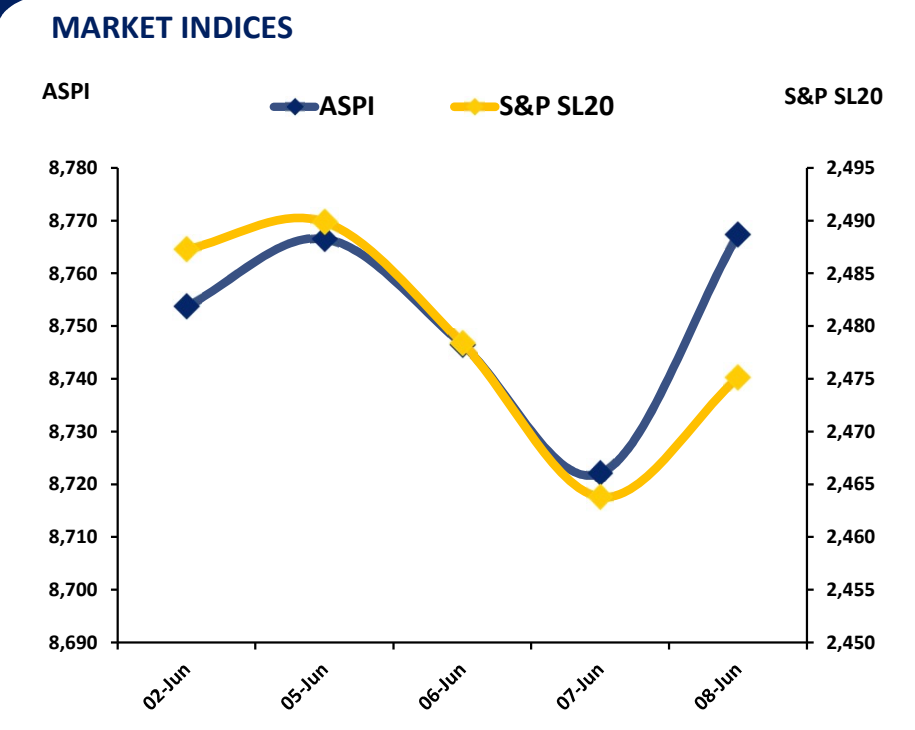
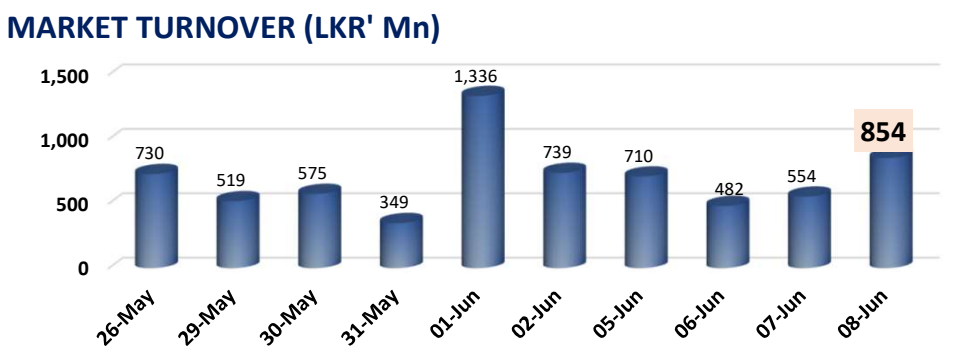
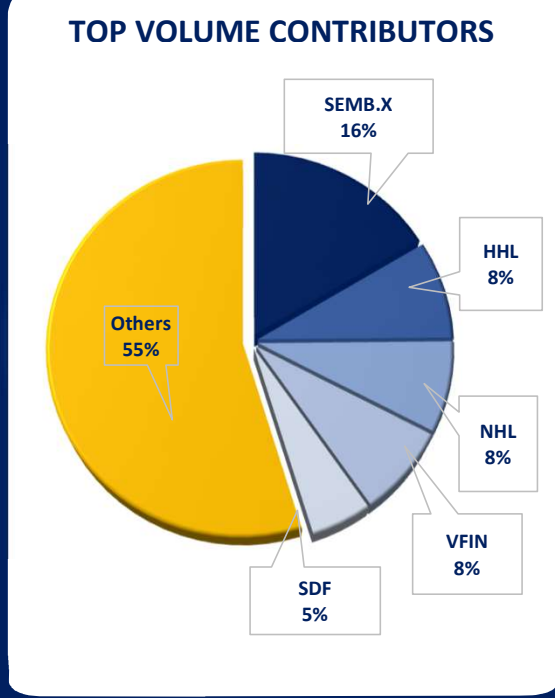
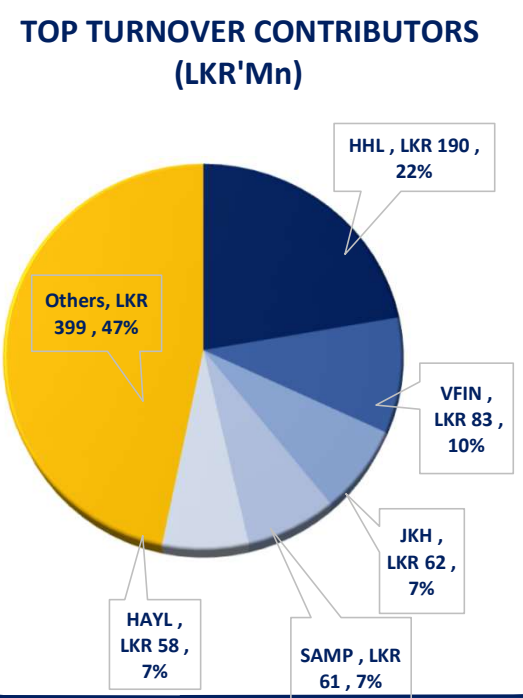


June 8, 2023

“Index notches a slim gain amidst choppy trade”

Bourse reversed to the green zone after two-days of losses in the midst of a volatile session but managed to notch a gain led by blue chips and diversified financials. Index opened positively was see-sawed from red to green with sizeable volatility but gradually moved upwards with investor interest spanning on banking counters COMB and HNB. Accordingly, index recouped previous losses and closed positively at 8,767 gaining 45 points. Meanwhile, market turnover displayed robust improvement as it was recorded at a week high of LKR 853.7Mn (+23% cf. monthly average turnover of LKR 694.3Mn) dominated by the Capital Goods sector which solely accounted for a 43% contribution following the stake change of 1.0Mn shares of HHL which took place off-board. Meanwhile, Diversified Financials segment too contributed significantly with a contribution of 27%.

	LKR	USD		
TURNOVER (Mn)	853.74	2.67	▲	54.0%
MARKET CAP. (Bn)	3,685.04	11.52	▲	0.3%
VOLUME (Mn)	34.78		▲	75.5%
FOREIGN (LKR Mn)	57.69	340.02	Outflow	Net flow
VALUATIONS	PER 4.7x	PBV 0.9x		



ASPI	8,767.34
Intraday Points	45.28
	▲ 0.5%
S&P SL20	2,475.11
Intraday Points	11.29
	▲ 0.5%

