



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

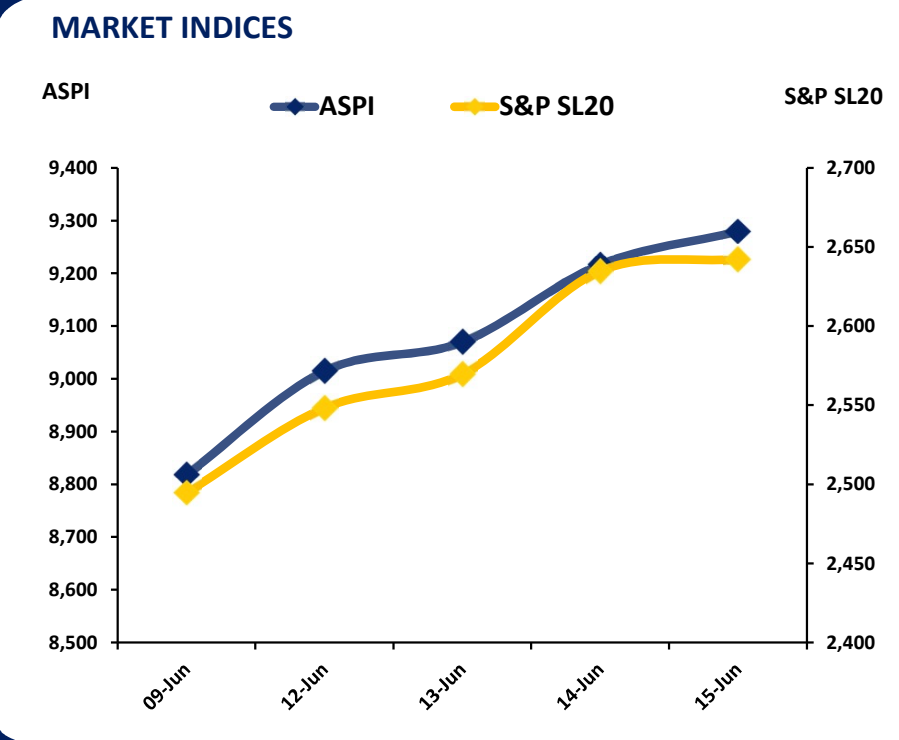
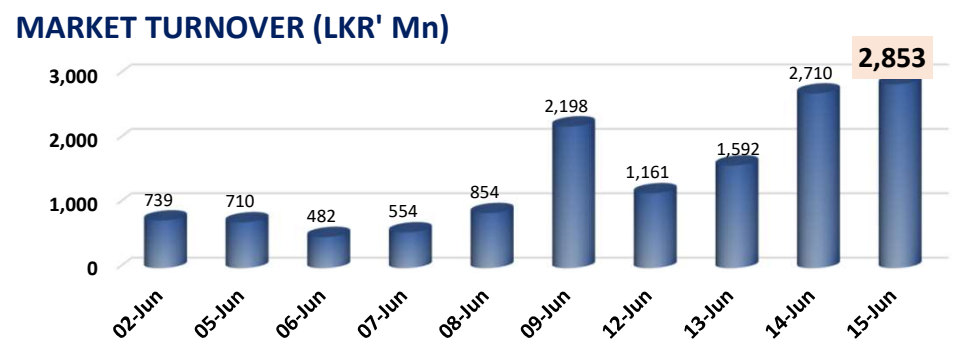
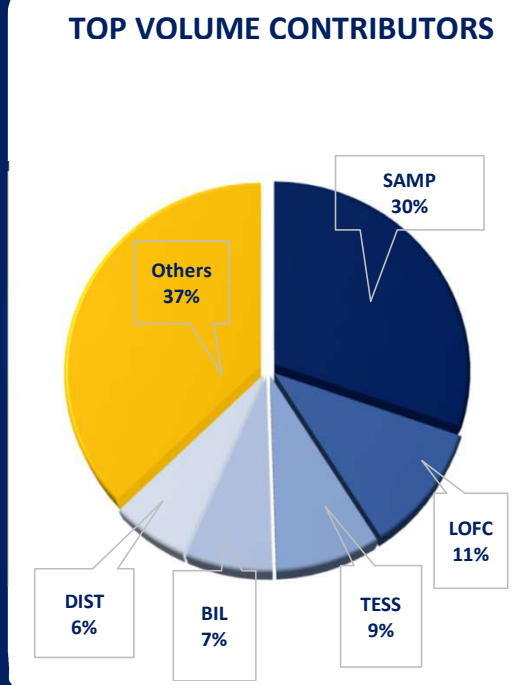
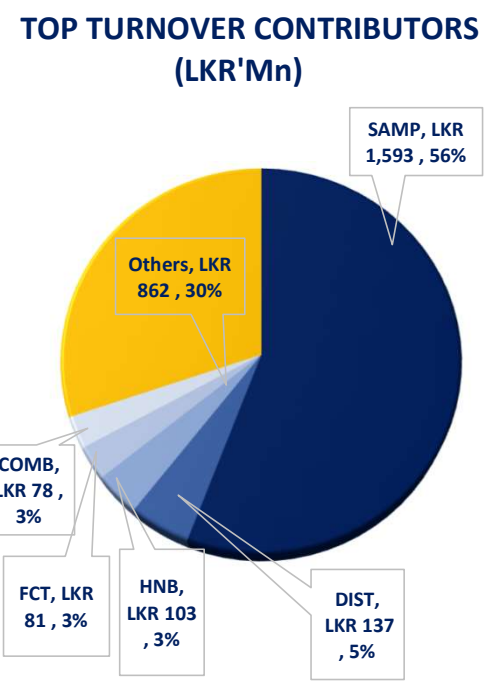


June 15, 2023

"ASPI soars to its 8 week high"

Colombo bourse closed in the green zone amidst signs of volatility, gaining for the 6th consecutive session. The positive sentiments in the market were mainly due to the appreciation in the Banking sector counters and Insurance companies which had an uptick due to the speculations that DDR strategies will be in favour to the above stated counters. Moreover, retail sector took a breather and remained muted after a heavy session of gains yesterday, mainly due to profit taking. Furthermore, the turnover surpassed LKR 2.8Bn aided by the high-net-worth investor interaction riling the crossings board alongside, contributions by the Banking sector (64%), Food, Beverage and Tobacco sector (9%), Diversified Financials sector (8%) respectively. Moreover, despite the drop in treasury yields at the T-bill auction yesterday, treasury counters experienced a price drop during the day. Furthermore, foreign investors remained net sellers recording a net foreign outflow completing a streak of 7 consecutive sessions to LKR 132.4Mn.

	LKR	USD		
TURNOVER (Mn)	2,853.17	8.92	▲	5.3%
MARKET CAP. (Bn)	3,863.43	12.07	▼	-0.3%
VOLUME (Mn)	97.16		▼	-21.4%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	40.08	172.44	-132.36	
VALUATIONS	PER 5.0x	PBV 0.9x		



ASPI	9,279.28
Intraday Points	62.79
	▲ 0.7%
S&P SL20	2,642.42
Intraday Points	7.61
	▲ 0.3%

