



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



June 19, 2023

“Turnover down to 1 ½-week low as retailers sit on sidelines”

Commencing the week, bourse displayed a downtrend and closed lower while recording the lowest turnover in 1 ½-week as retailers continued to be on the sidelines on the back of delays in finalizing the DDR process. Accordingly, the overall Banking sector lost momentum whilst selling pressure extended mainly on SAMP and COMB. On the other hand, slight retail interest was visible on Treasury counters as yields continued to descend. Following the dividend announcements, revitalized buying interest was witnessed on DIST (LKR 1.75 per share), CWM (LKR 12.00 per share) and VPEL (LKR 0.50 per share) during the day. In the midst of low retail participation, turnover halved to LKR 579.7Mn (-44.7% cf. monthly average turnover of LKR 1.0Bn) and was largely dominated by Capital Goods, Materials and Diversified Financials sectors with a joint contribution of 41%. Moreover, foreign investors turned net sellers displaying low participation.

TURNOVER (Mn)

LKR

580.00

USD

1.81

▼ -69.1%

MARKET CAP. (Bn)

3,826.14

11.96

▼ -0.7%

VOLUME (Mn)

29.85

▼ -46.1%

Inflow

Outflow

Net flow

FOREIGN (LKR Mn)

27.85

40.48

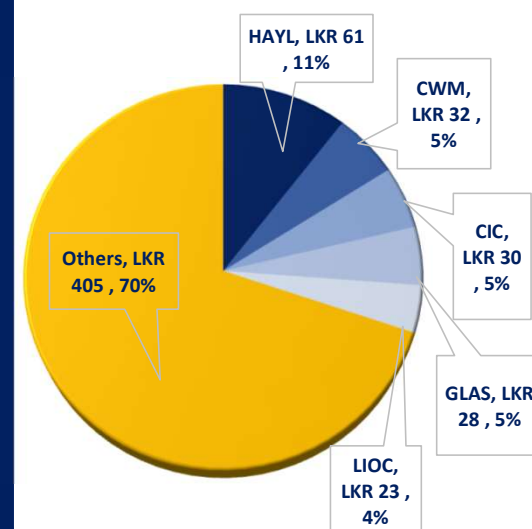
-12.63

VALUATIONS

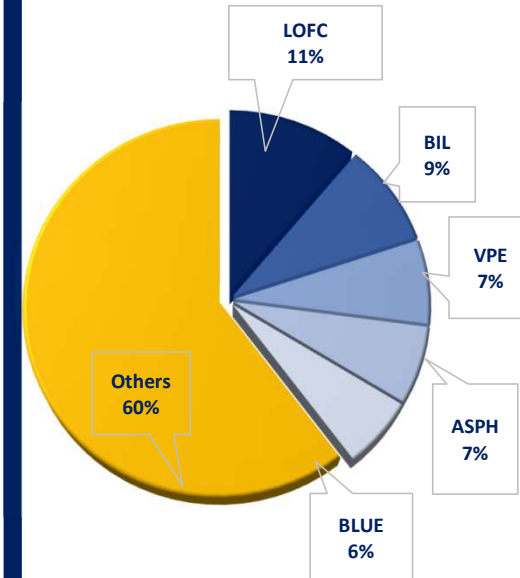
PER 4.9x

PBV 0.9x

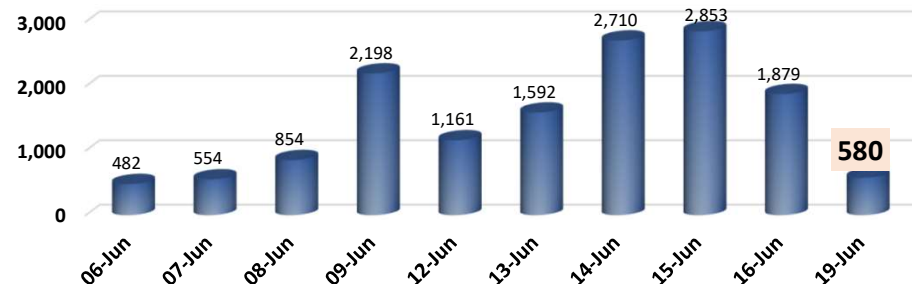
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



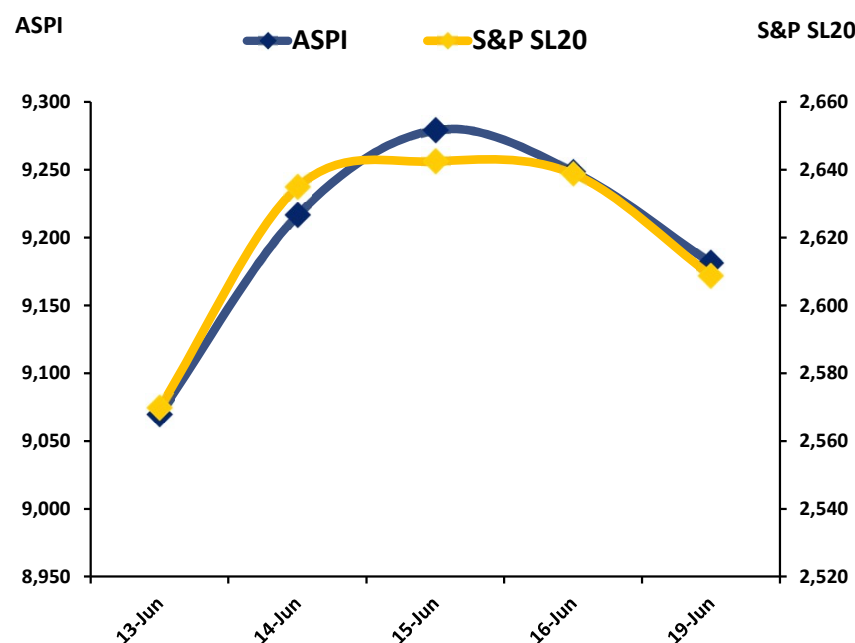
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 9,181.22

Intraday Points -67.34

▼ -0.7%

S&P SL20 2,608.87

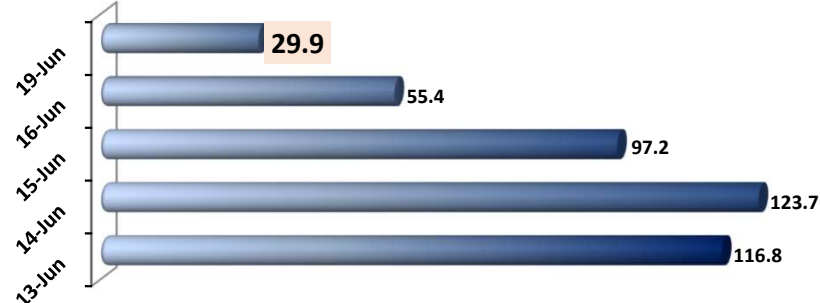
Intraday Points -29.95

▼ -1.1%

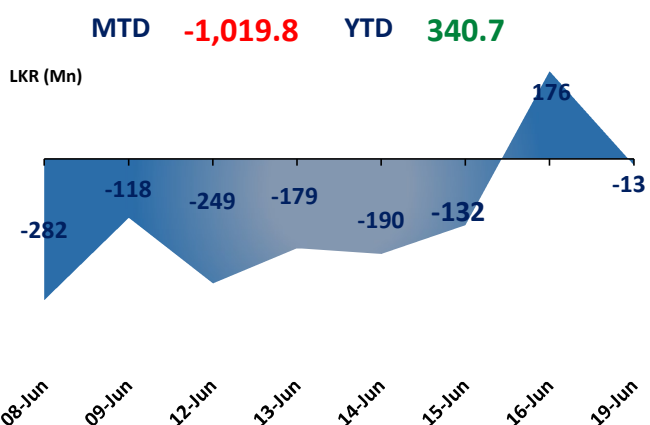


First Capital

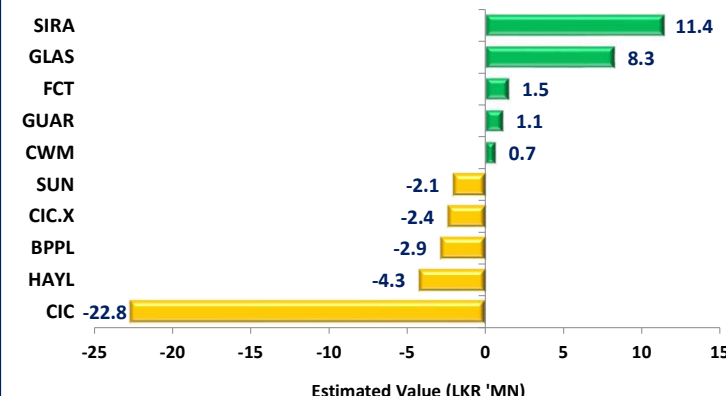
MARKET VOLUME (LKR' Mn)



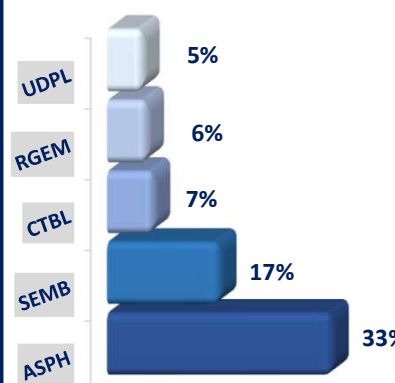
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

