



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

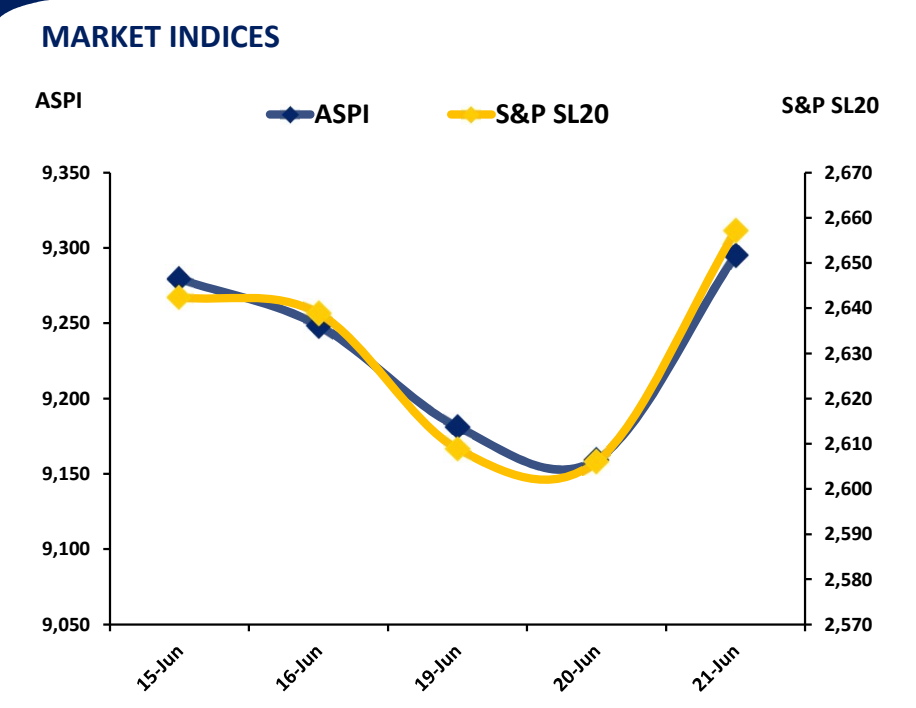
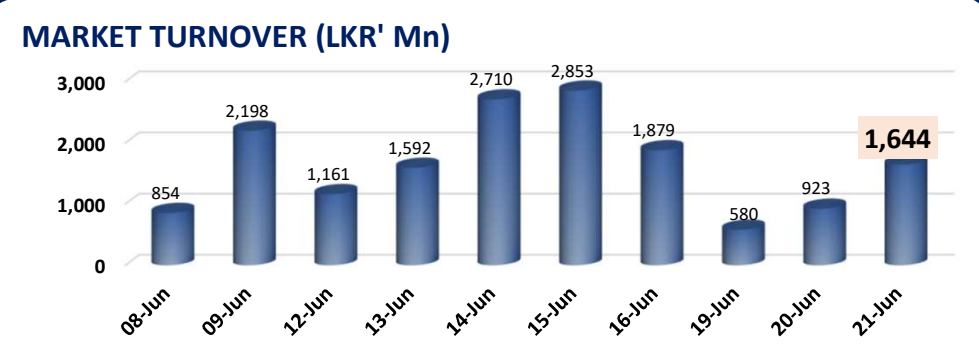
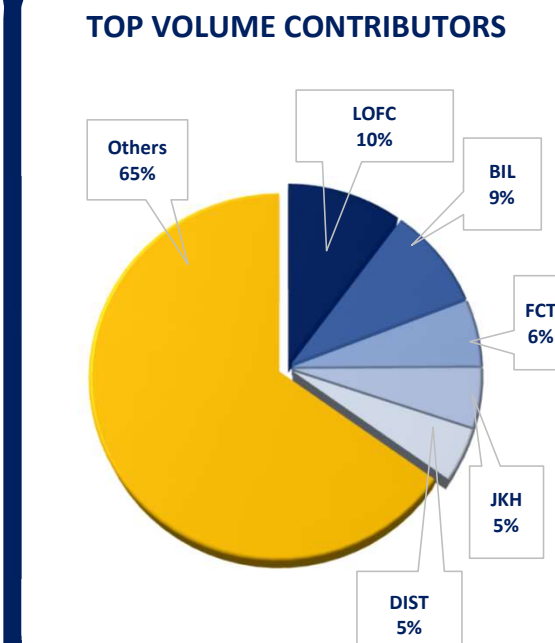
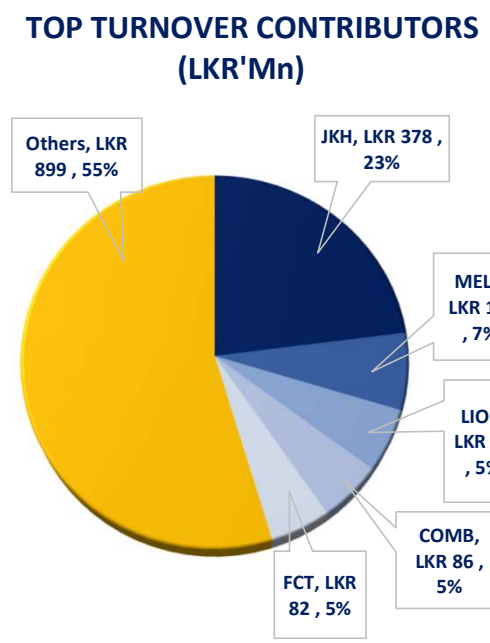


June 21, 2023

"Bulls dominate amidst active investor participation"

The overall market picked up during the day, as both indices ended in the green zone and ASPI gained 136 points, following the comments on the DDR finalization. Banks were among the top contributors during the day, as the State Minister of Finance mentioned that there will be no haircut on domestic debt. Treasury shares also observed retail interest during today's session, after yields further lowered during the auction held today. Furthermore, revitalized interest emerged on SLTL on the back of potential privatization. Meanwhile, market turnover recorded at LKR 1.6Bn, 54.8% more than the monthly average turnover of LKR 1.1Bn, contributed by the Capital Goods sector (34%), Food, Beverage and Tobacco sector (14%), and the Diversified Financials sector (14%). Foreign buying continued for the 2nd consecutive day, recording a net foreign inflow of LKR 21.4Mn during the day.

	LKR	USD		
TURNOVER (Mn)	1,644.06	5.14	▲	78.1%
MARKET CAP. (Bn)	3,884.07	12.14	▲	1.3%
VOLUME (Mn)	50.36		▼	-10.3%
FOREIGN (LKR Mn)	54.24			
VALUATIONS	PER 5.0x	PBV 0.9x		
	Inflow	Outflow	Net flow	
	54.24	32.85	21.39	



ASPI	9,295.40
Intraday Points	135.87
	▲ 1.5%
S&P SL20	2,657.11
Intraday Points	50.96
	▲ 2.0%

