



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



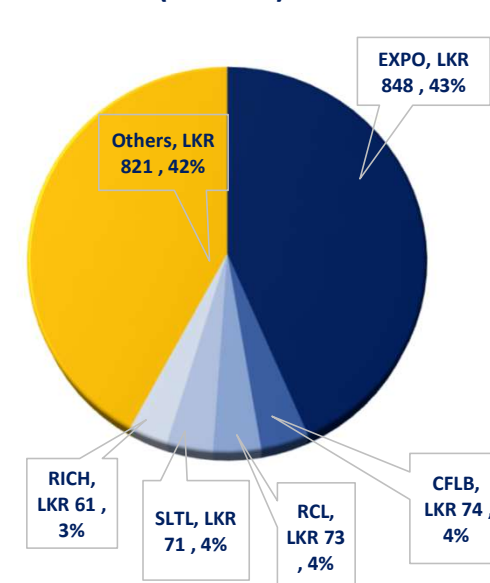
June 22, 2023

"ASPI spikes to a 2-month high"

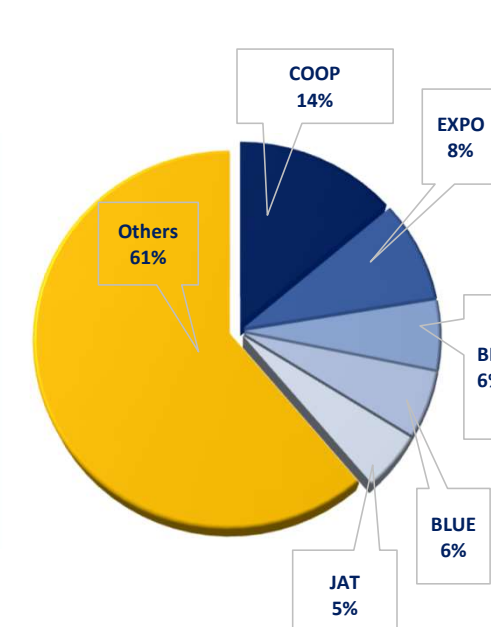
The bourse closed on a positive sentiment amidst pacing through a volatile trend closing at 9,308 gaining 13 points in the green zone. Moreover, revitalized interest on EXPO contributed positively to the index gain whilst recording a crossing that amounted to a stake change of 0.3% transacting 6.0Mn shares off board at LKR 132.75 per share. Contributing positively to the index, COOP witnessed renewed interest during the day after the company announced that the entity has complied with the corporate governance requirements set out by rule 7.10 of the SEC listing rule. Moreover, SLTL and selected banking sector shares contributed negatively to the index due to profit taking after driving the index to an upward trend for the past two sessions. Meanwhile the turnover was recorded at LKR 1.9Bn, 79% higher than the monthly average of 1.1Bn mainly driven by crossings alongside the Transportation sector (44%), Capital Goods sector (16%) and Materials sector (12%), respectively. Foreign buying continued for the 3rd consecutive day recording a net foreign inflow of LKR 18.7Mn.

	LKR	USD		
TURNOVER (Mn)	1,949.04	6.09	▲	18.6%
MARKET CAP. (Bn)	3,890.34	12.16	▲	0.2%
VOLUME (Mn)	74.18		▲	47.3%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	79.07	60.34		18.73
VALUATIONS	PER 5.0x	PBV 0.9x		

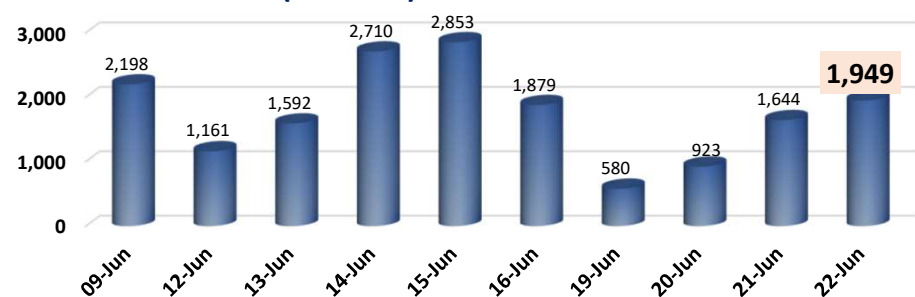
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



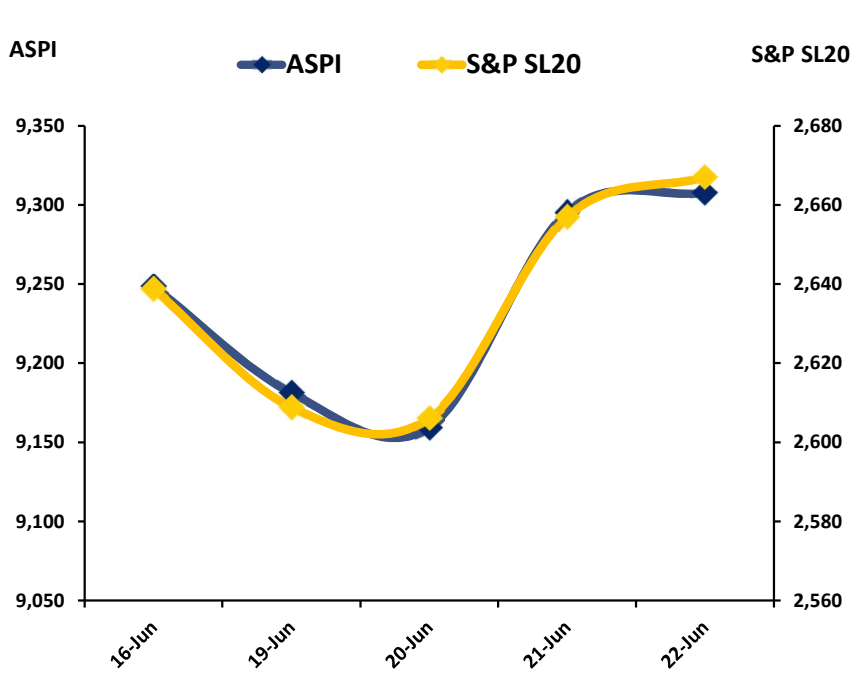
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

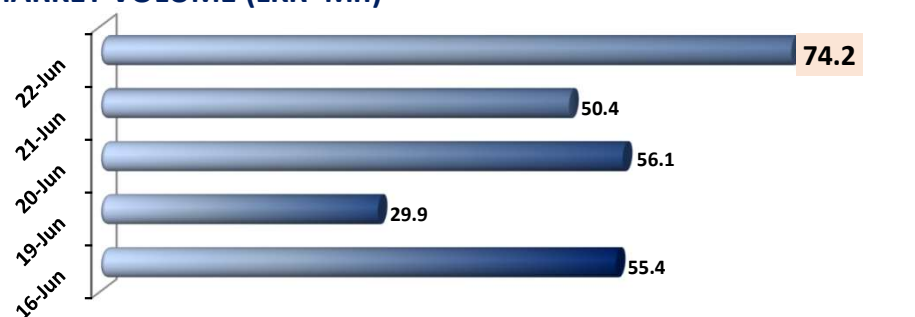


MARKET INDICES

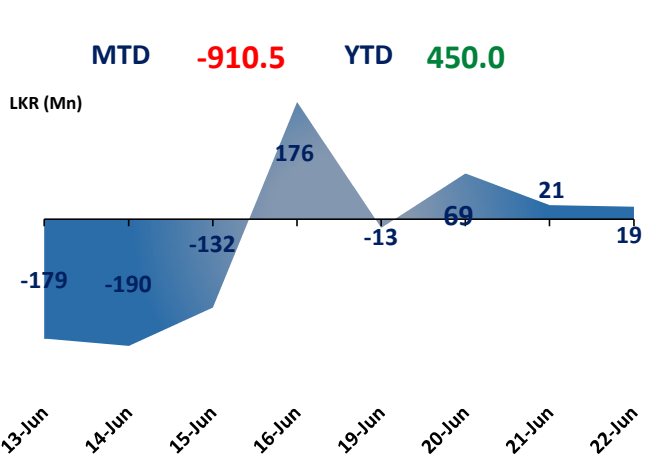


ASPI	9,307.87
Intraday Points	12.47
	▲ 0.1%
S&P SL20	2,667.06
Intraday Points	9.95
	▲ 0.4%

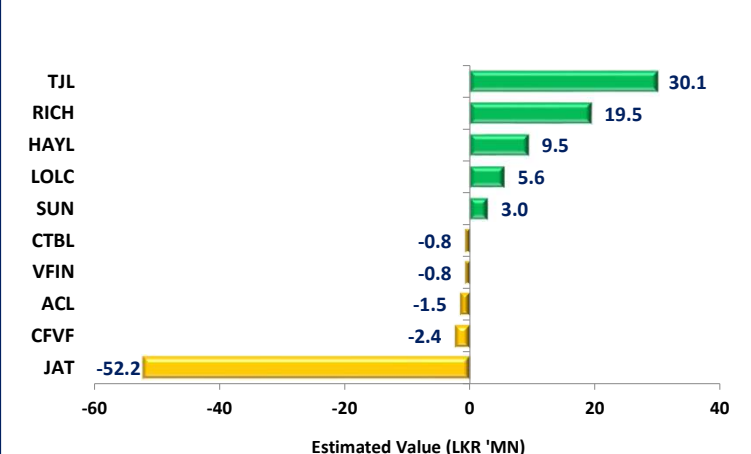
MARKET VOLUME (LKR' Mn)



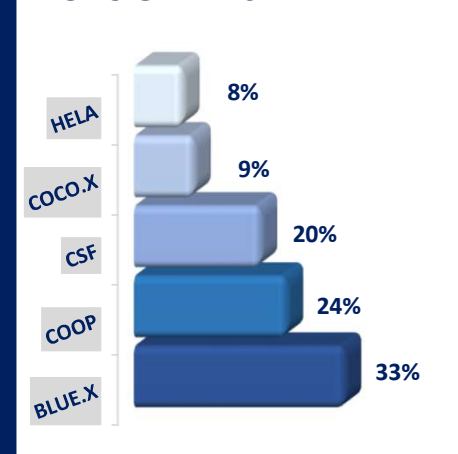
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

