



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



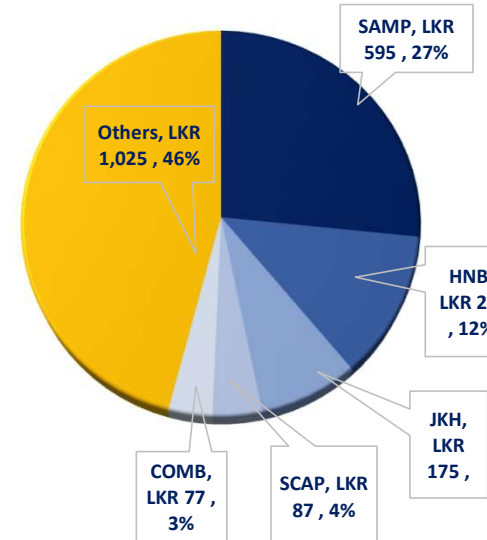
June 26, 2023

"ASPI hits over 3 months high; bullish sentiments prevail."

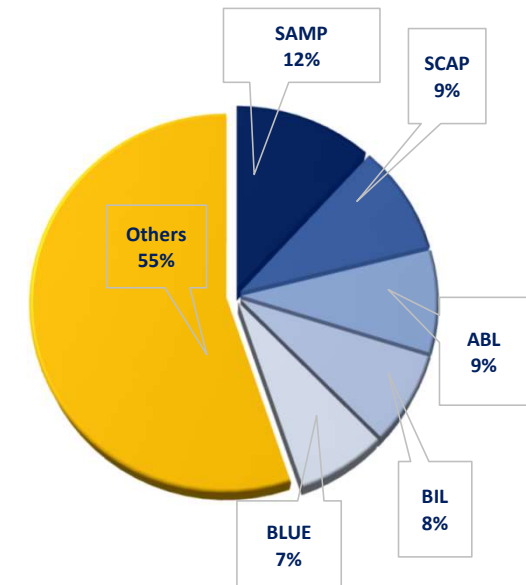
The bourse closed on a positive note as the index halted in the green zone at 9,434 gaining 95 points. During the early hours of trading the index took a downward hit as a result of the uncertainties surrounding the DDR strategies which are expected to be unveiled in the coming days, however towards mid-day the index picked up exceptionally well influenced by the contribution of the Banking sector counters driven by high net worth investor participation. Moreover, the market was able to keep up the positive sentiment for the 4th consecutive day mainly due to the improved investor participation on the blue chip counters and banks. Furthermore, reactivated retail participation continued to contribute positively through small and mid cap shares justifying the bullish sentiment. Meanwhile, the turnover was recorded as LKR 2.2Bn, 91% higher than the average of LKR 1.2Bn, mainly aided by the off board transaction alongside the Banking sector (48%), Capital Goods sector (18%) and Food, Beverage and Tobacco sector (8%) respectively.

	LKR	USD		
TURNOVER (Mn)	2,234.56	6.98	▲	92.1%
MARKET CAP. (Bn)	3,901.17	12.19	▲	0.3%
VOLUME (Mn)	90.37		▲	59.9%
FOREIGN (LKR Mn)	136.16	47.30		88.86
VALUATIONS	PER 5.0x	PBV 0.9x		

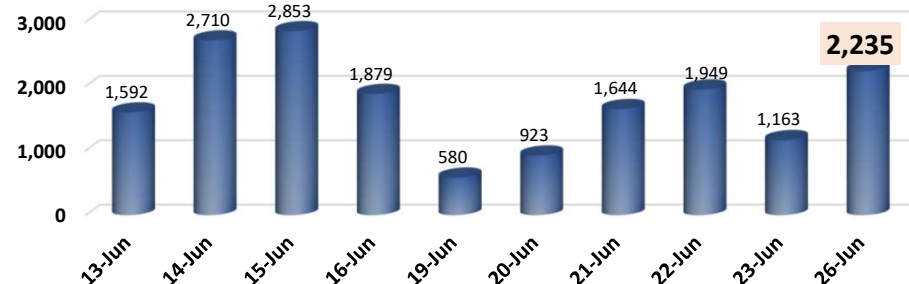
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



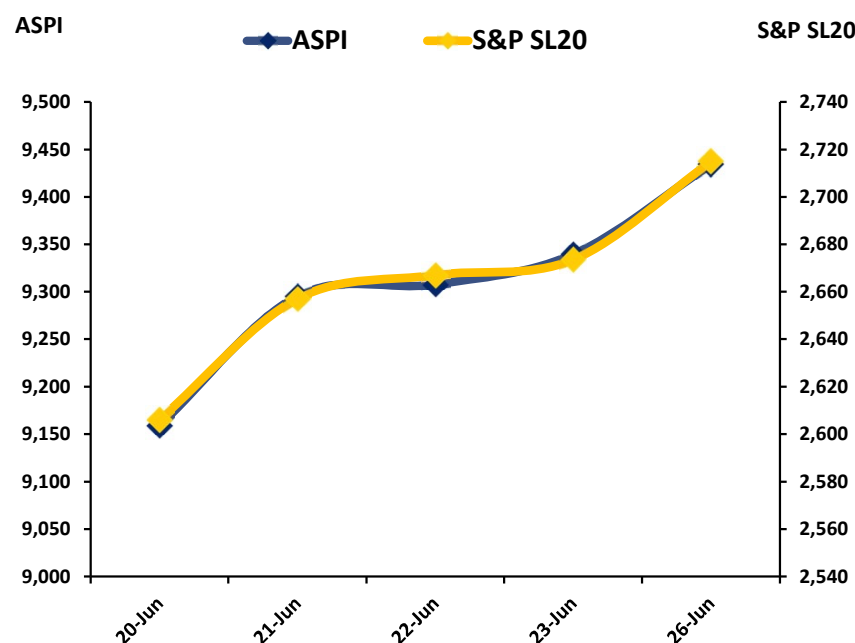
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 9,434.26

Intraday Points 94.83

▲ 1.0%

S&P SL20 2,714.86

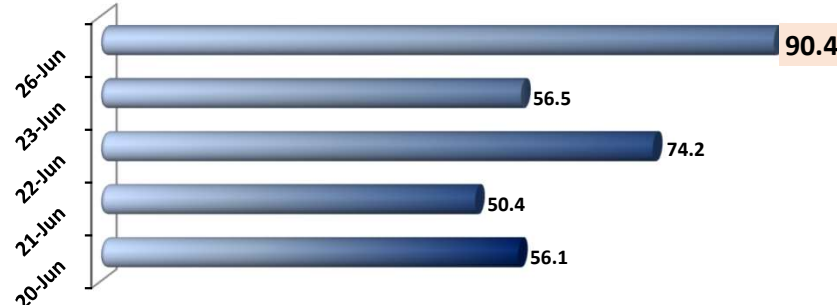
Intraday Points 41.25

▲ 1.5%

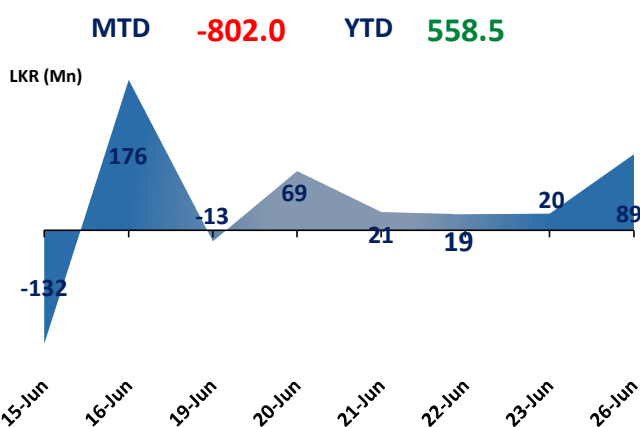


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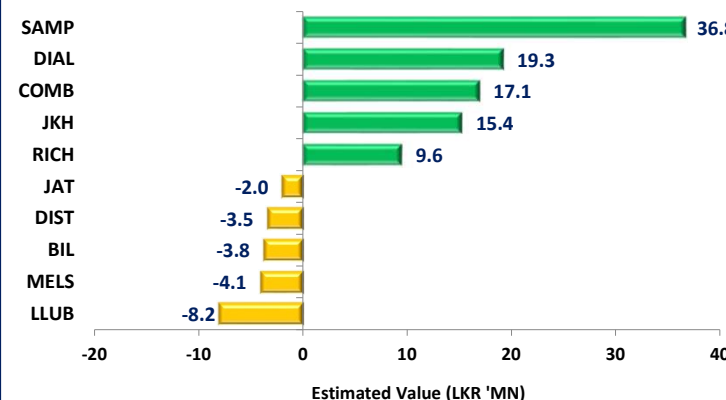
MARKET VOLUME (LKR' Mn)



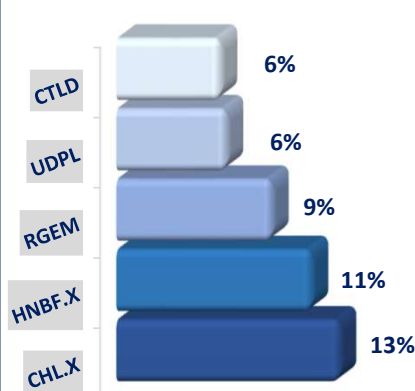
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

