



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



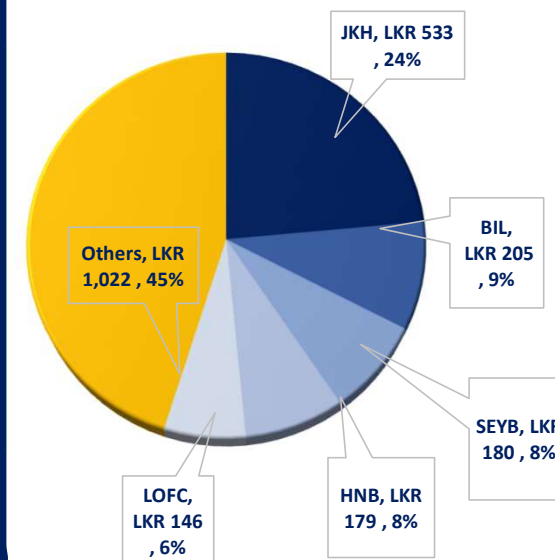
June 28, 2023

“ASPI recoups to green; JKH tops foreign inflow”

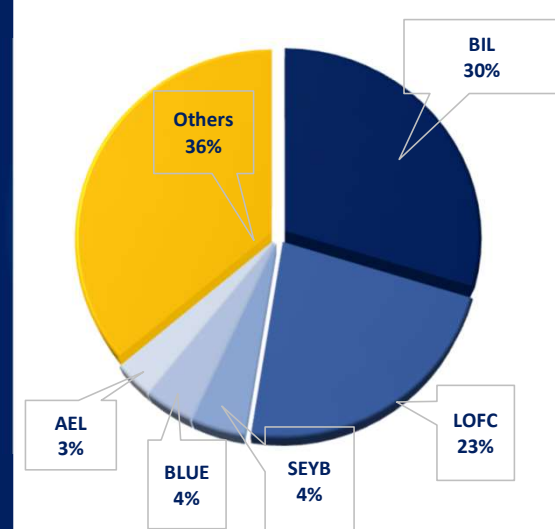
Bourse rallied with a gain fueled by bullish optimism after a short fall yesterday with both ASPI and S&P SL 20 closing the week higher at 9,443 and 2,714 respectively, supported by the price gains in Banking and Diversified Financials sector counters. Meanwhile, investor interest on Banking and NBFIs sectors continued to upsurge as investors speculated less impact on the above over DDO process following the clarification given by the CBSL governor on maintaining financial stability. Meanwhile, turnover surged to a 2-week high of LKR 2.3Bn on the back of improved retail participation (mainly LOLC group) and multiple off-board transactions witnessed mainly on JKH, SEYB and HNB which jointly contributed 20% to the turnover. Accordingly, Capital Goods and Banking sectors together led the turnover with a contribution of 55%. Moreover, Foreign investors continued to remain net buyers for the 7th straight day recording high participation where JKH tops the foreign inflow with LKR 319Mn.

	LKR	USD		
TURNOVER (Mn)	2,265.30	7.08	▲	56.5%
MARKET CAP. (Bn)	3,901.28	12.19	▲	0.8%
VOLUME (Mn)	119.95		▲	110.5%
FOREIGN (LKR Mn)	409.72			
VALUATIONS	PER 5.0x	PBV 0.9x		
	Inflow	Outflow	Net flow	
		73.26	336.46	

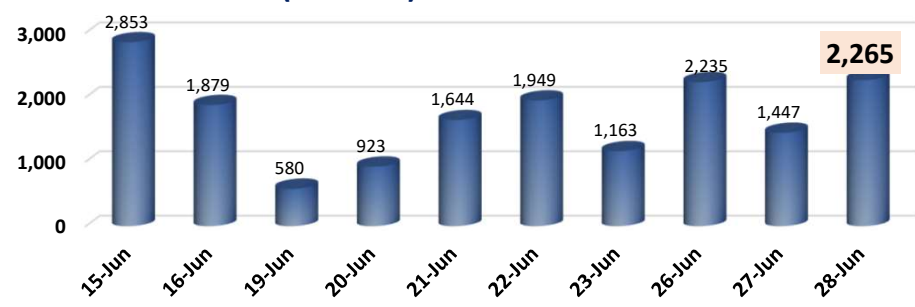
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



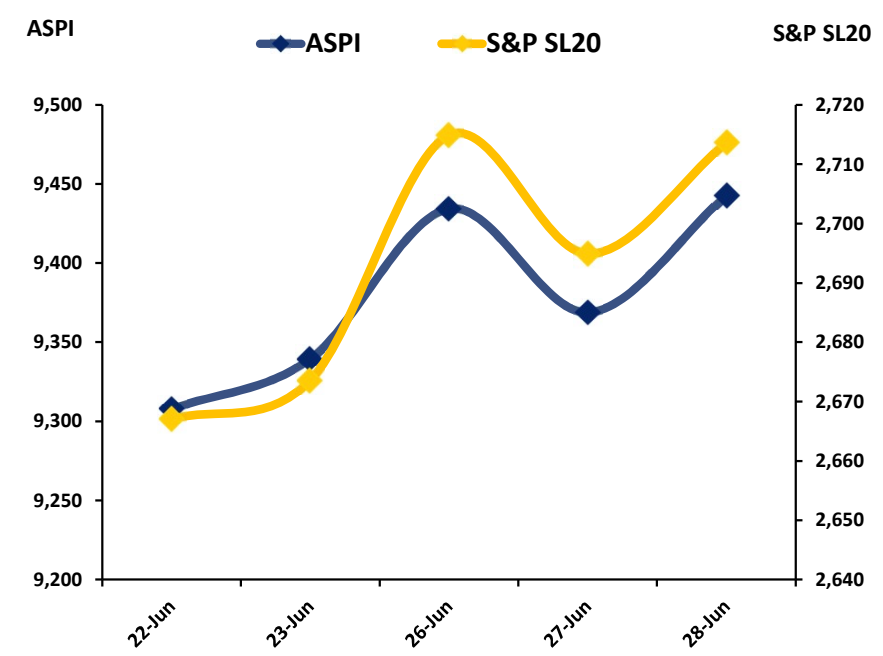
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

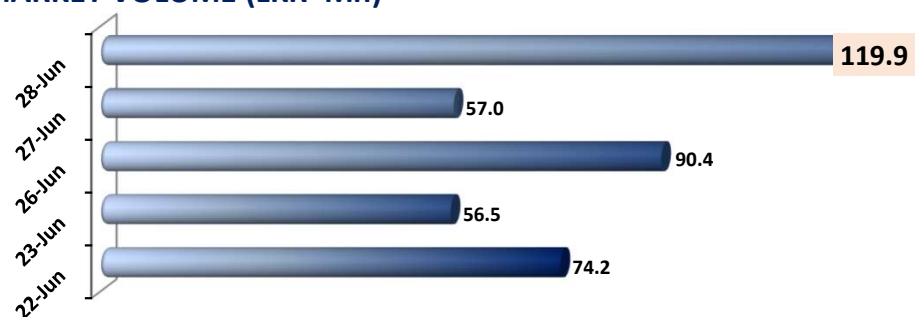


MARKET INDICES

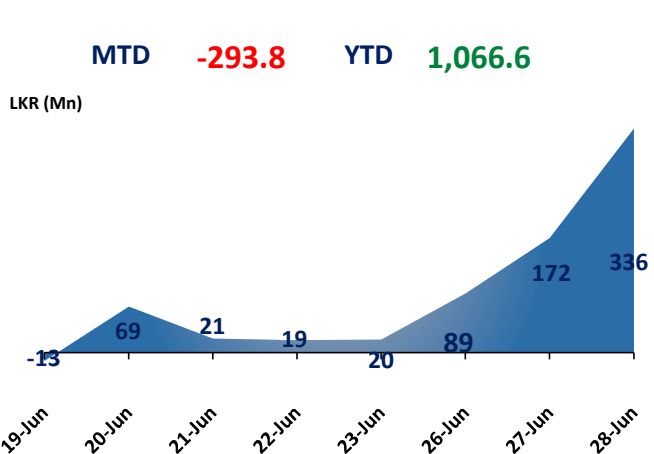


ASPI	9,442.95
Intraday Points	74.04
	▲ 0.8%
S&P SL20	2,713.65
Intraday Points	18.73
	▲ 0.7%

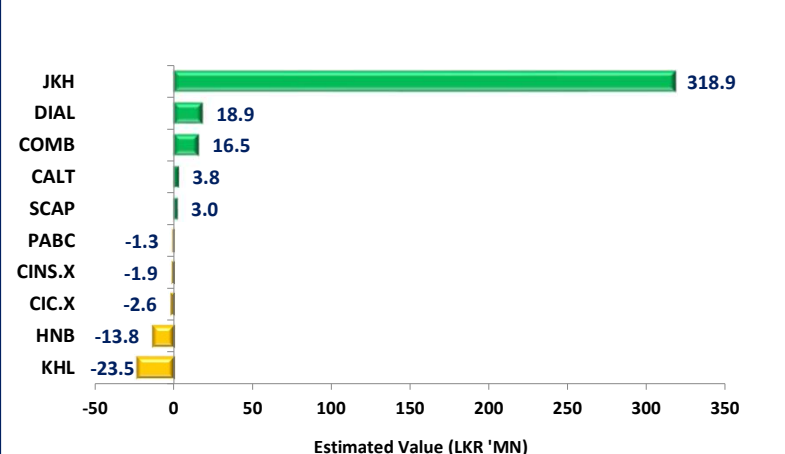
MARKET VOLUME (LKR' Mn)



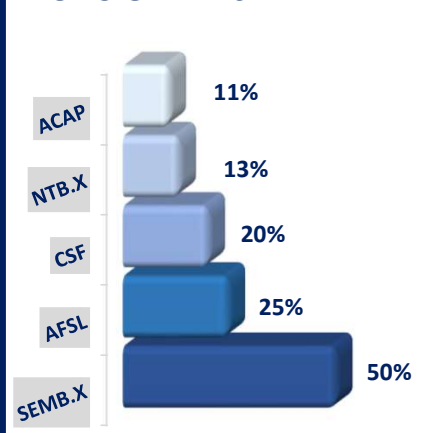
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

