



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



June 2, 2023

"Mixed sentiment on mid-tenors post rate cut"

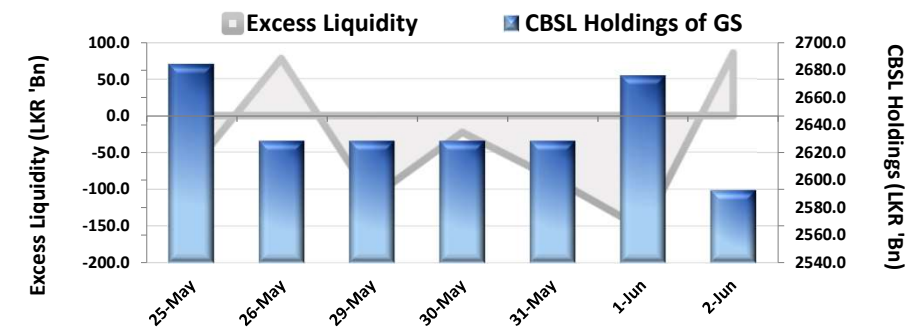
The secondary market saw mixed activities and recorded low volumes as investors took a breather note after the CBSL eased the SDFR and SLFR rates by 250bps at its 4th monetary policy review meeting. Accordingly on the mid end of the curve, 01.05.27 and 15.09.27 maturities were seen changing hands at 24.75% while 01.07.32 maturity was trading within a range of 20.00%-20.50%. Meanwhile in the forex market, LKR slightly appreciated against USD and stood at LKR 292.3 during the day whilst WoW appreciated 3.5%.

UNIT TRUSTS

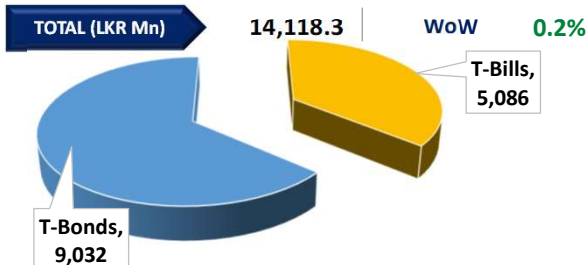
01-Jun-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,595.54	2,595.54	26.6%
	First Capital Gilt Edge Fund	FCGEF	2,043.24	2,043.24	23.8%
	First Capital Wealth Fund	FCWF	1,168.54	1,168.51	2.1%
	First Capital Equity Fund	FCEF	1,765.91	1,677.61	

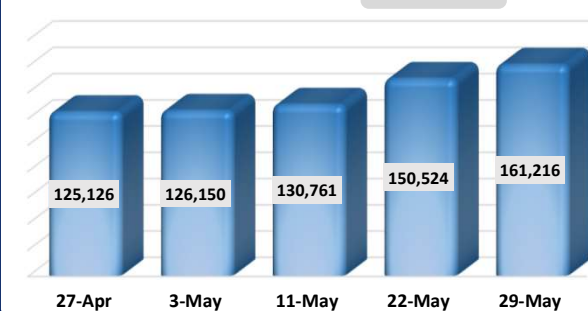
EXCESS LIQUIDITY AND CBSL HOLDINGS



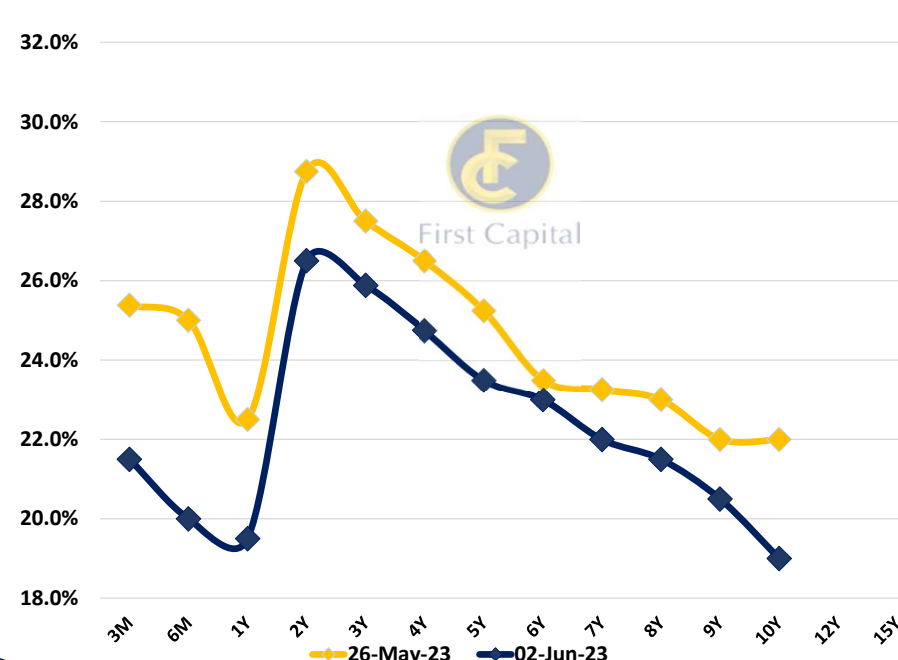
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

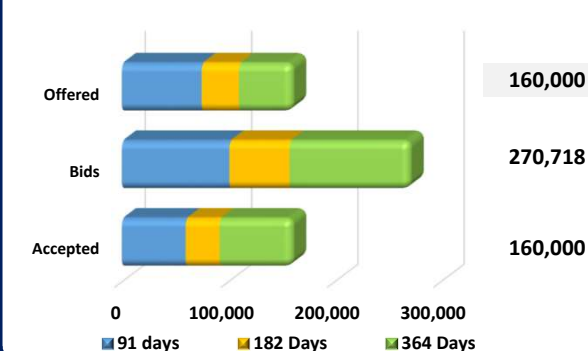


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	22.00%	21.00%	21.50%	25.38%	-388
< 182 Days < 6M	20.50%	19.50%	20.00%	25.00%	-500
< 364 Days < 1Y	20.00%	19.00%	19.50%	22.50%	-300
01-Jul-25 < 2Y	27.00%	26.00%	26.50%	28.75%	-225
15-May-26 < 3Y	26.25%	25.50%	25.88%	27.50%	-162
15-Sep-27 < 4Y	25.00%	24.75%	24.75%	26.50%	-175
15-Jan-28 < 5Y	24.00%	23.00%	23.50%	25.25%	-175
15-Jul-29 < 6Y	23.50%	22.50%	23.00%	23.50%	-50
15-May-30 < 7Y	22.50%	21.50%	22.00%	23.25%	-125
15-May-31 < 8Y	22.00%	21.00%	21.50%	23.00%	-150
01-Jul-32 < 9Y	20.75%	20.25%	20.50%	22.00%	-150
15-Jan-33 < 10Y	20.00%	18.00%	19.00%	22.00%	-300
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 31-May-23

Settlement Date: 02-Jun-23

Tenure	Yield (%)	Change (bps)
91 days	25.65%	-1 bps
184 days	25.29%	-1 bps
364 days	22.91%	-6 bps

T-BOND AUCTION (LKR MN)



Auction Date: 13-Mar-23

W.Avg: 28.11%

MATURITY TABLE (LKR MN)

