



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



June 5, 2023

“Mixed interest skewed towards 2027 maturities”

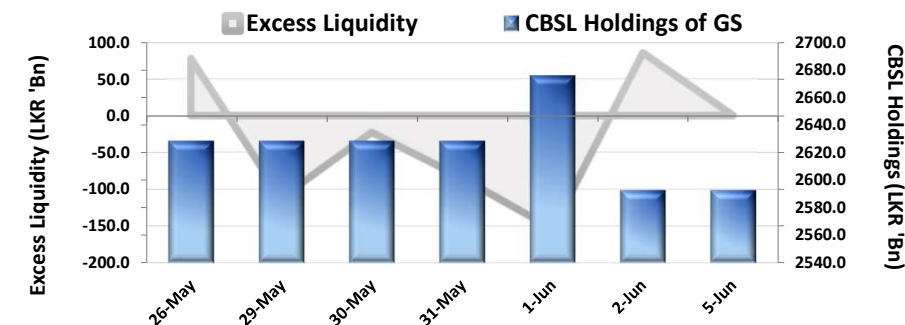
The secondary market continued to display limited activities and moderate volumes. During the morning hours, revitalized selling interest on 2027 tenors was observed as 15.09.27 and 01.05.27 maturities changed hands between 25.10%-24.90%. Furthermore, towards the latter part of the day emerging foreign buying interest was highlighted on 15.09.27 as it traded between 24.90%-24.25%, while 15.01.28 maturity was traded at 23.50%. Meanwhile, CBSL has announced a T-Bill auction totalling LKR 140.0Bn, at a weekly primary auction that is yet to be held on the 07th June 2023.

UNIT TRUSTS

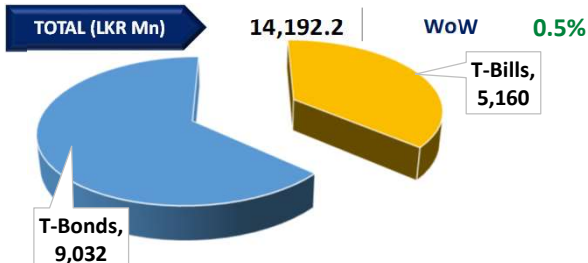
04-Jun-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,601.07	2,601.07	26.6%
	First Capital Gilt Edge Fund	FCGEF	2,050.82	2,050.82	23.8%
	First Capital Wealth Fund	FCWF	1,205.02	1,204.99	2.1%
	First Capital Equity Fund	FCEF	1,774.49	1,685.77	

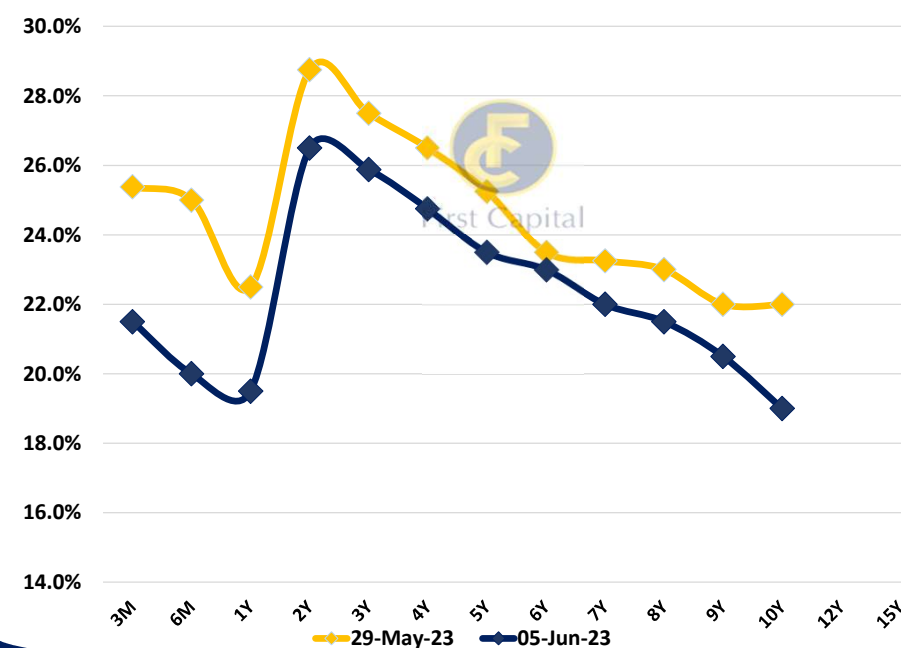
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]



BILLS AND BONDS YIELDS

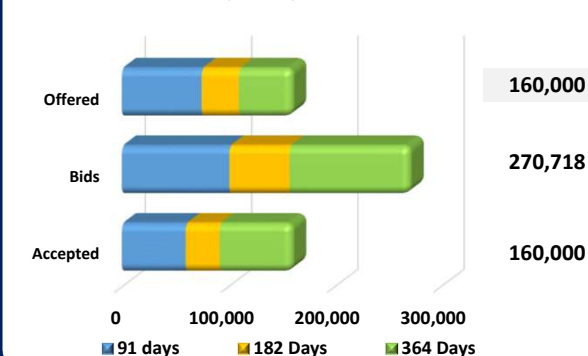


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	23.00%	21.50%	21.50%	25.38%	-388
< 182 Days < 6M	21.00%	20.00%	20.00%	25.00%	-500
< 364 Days < 1Y	20.00%	19.00%	19.50%	22.50%	-300
01-Jul-25 < 2Y	27.00%	26.00%	26.50%	28.75%	-225
15-May-26 < 3Y	26.25%	25.50%	25.88%	27.50%	-162
15-Sep-27 < 4Y	24.80%	24.50%	24.75%	26.50%	-175
15-Jan-28 < 5Y	24.00%	23.00%	23.50%	25.25%	-175
15-Jul-29 < 6Y	23.50%	22.50%	23.00%	23.50%	-50
15-May-30 < 7Y	22.50%	21.50%	22.00%	23.25%	-125
15-May-31 < 8Y	22.00%	21.00%	21.50%	23.00%	-150
01-Jul-32 < 9Y	21.00%	20.25%	20.50%	22.00%	-150
15-Jan-33 < 10Y	20.00%	18.00%	19.00%	22.00%	-300
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date: 31-May-23

Settlement Date: 02-Jun-23

Days	Yield (%)	Change (bps)
91 days	25.65%	-1 bps
184 days	25.29%	-1 bps
364 days	22.91%	-6 bps

T-BOND AUCTION (LKR MN)



Auction Date: 13-Mar-23

W.Avg: 29.99%

W.Avg: 28.11%

22.00%2024'A' 18.00%2027'A'

MATURITY TABLE (LKR MN)

