



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



June 6, 2023

“Bullish sentiment drives down yields across the board”

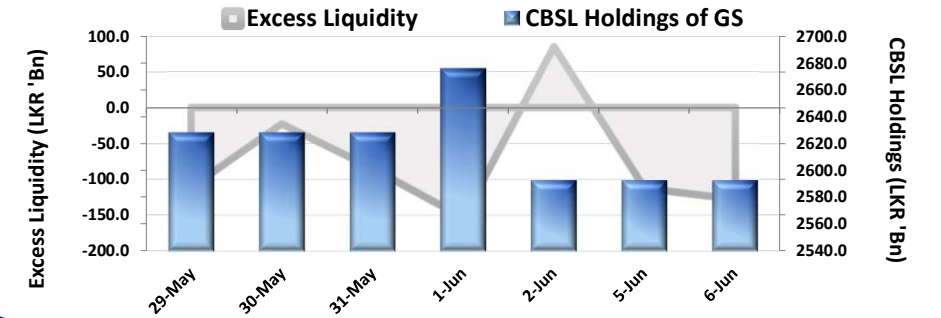
The secondary market yield curve continued to edge lower across the maturities after the CBSL eased the interest rates by 250bps at the recent monetary policy review meeting. Accordingly, bullish sentiment reactivated in the secondary market while during the later part of the day, hefty buying interest was witnessed on 01.05.27 and 15.09.27 maturities which hovered in the range of 24.60%-24.00%. Moreover, investors speculating interest rates to trim down further at the LKR 140.0Bn T-Bill auction which is scheduled for tomorrow. In the forex market, LKR remained broadly steady against USD for the past 3-days yet, slightly appreciated during the day and stood at LKR 291.5.

UNIT TRUSTS

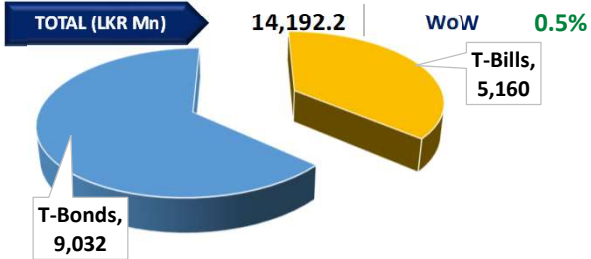
05-Jun-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Feb-23	
	First Capital Money Market Fund	FCMMF	2,602.93	2,602.93	26.6%
	First Capital Gilt Edge Fund	FCGEF	2,053.91	2,053.91	23.8%
	First Capital Wealth Fund	FCWF	1,205.14	1,205.11	2.1%
	First Capital Equity Fund	FCEF	1,774.09	1,685.39	

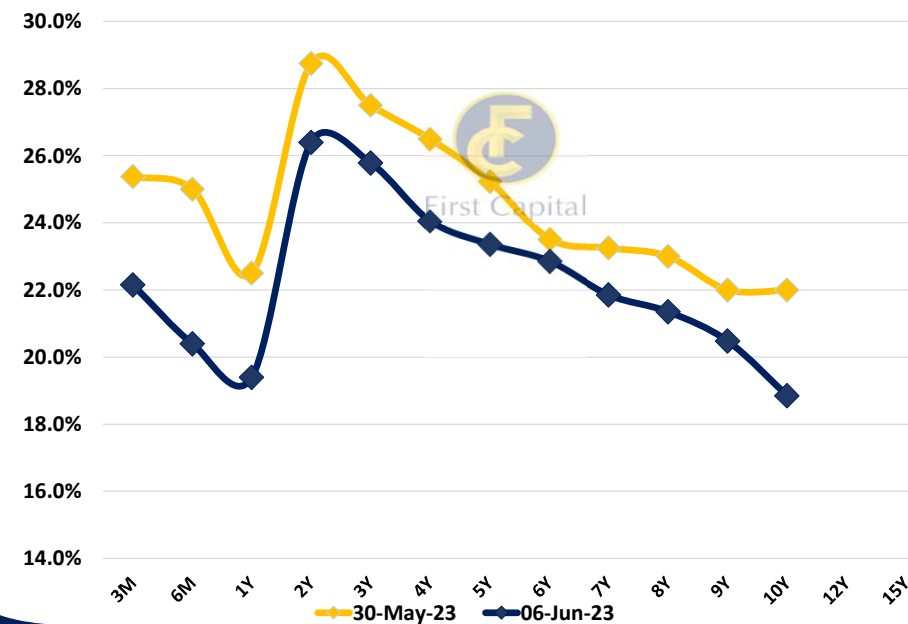
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

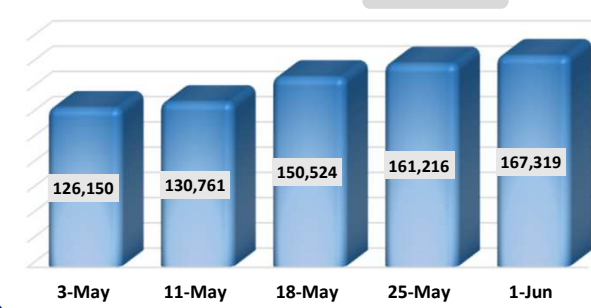


BILLS AND BONDS YIELDS

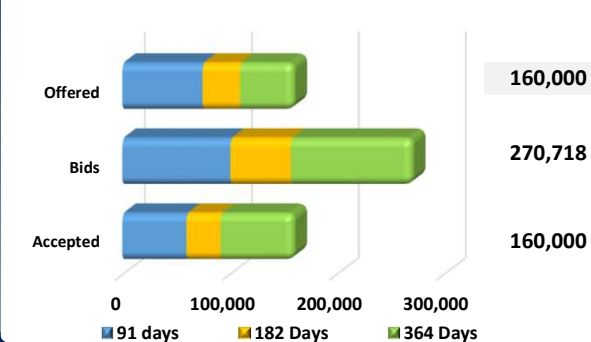


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	22.90%	21.40%	22.15%	25.38%	-323
< 182 Days < 6M	20.90%	19.90%	20.40%	25.00%	-460
< 364 Days < 1Y	19.90%	18.90%	19.40%	22.50%	-310
07-Jan-25 < 2Y	26.90%	25.90%	26.40%	28.75%	-235
15-May-26 < 3Y	26.15%	25.40%	25.78%	27.50%	-172
15-Sep-27 < 4Y	24.10%	24.00%	24.05%	26.50%	-245
15-Jan-28 < 5Y	23.85%	22.85%	23.35%	25.25%	-190
01-Jan-29 < 6Y	23.35%	22.35%	22.85%	23.50%	-65
15-May-30 < 7Y	22.35%	21.35%	21.85%	23.25%	-140
15-May-31 < 8Y	21.85%	20.85%	21.35%	23.00%	-165
01-Jul-32 < 9Y	20.85%	20.10%	20.48%	22.00%	-152
15-Jan-33 < 10Y	19.85%	17.85%	18.85%	22.00%	-315
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)

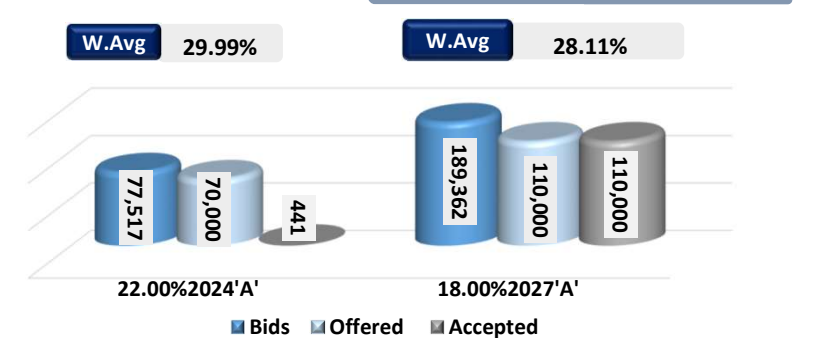


T-BILL AUCTION (LKR MN)



Auction Date	31-May-23		
Settlement Date	2-Jun-23		
91 days	25.65%	▼	-1 bps
184 days	25.29%	▼	-1 bps
364 days	22.91%	▼	-6 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

