



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



June 27, 2023

"Auction bills stay still; Market on a complete standstill"

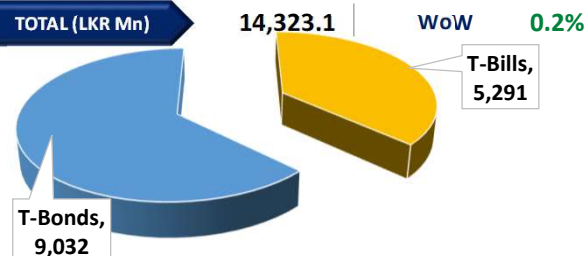
After a month of persistent deceleration, weighted yields at the T-Bill auction took a breather note and remained unchanged with 3M, 6M and 1Yr bills closed the day at 23.00%, 19.49% and 16.99%, respectively. Moreover, only 43% of the total offered amount of LKR 130.0Bn was accepted with 36.2% being accepted from 1Yr bill. Meanwhile, the secondary market activities witnessed a complete standstill as investors took a wait and see approach expecting DDO to be finalized during the week. In the forex market, LKR continued to depreciate against USD and stood at 308.1 while the buying rate increased from Rs. 299.8 to Rs. 301.25 during the day. LKR has also depreciated against most of the major currencies including AUD, GBP and EUR.

UNIT TRUSTS

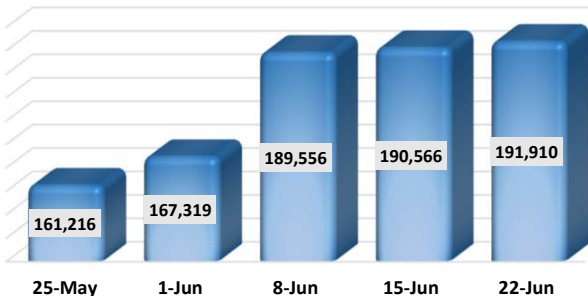
26-Jun-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at May-23	
	First Capital Money Market Fund	FCMMF	2,640.86	2,640.86	26.4%
	First Capital Gilt Edge Fund	FCGEF	2,080.13	2,080.13	24.2%
	First Capital Wealth Fund	FCWF	1,250.95	1,250.92	38.0%
	First Capital Equity Fund	FCEF	1,933.58	1,836.90	

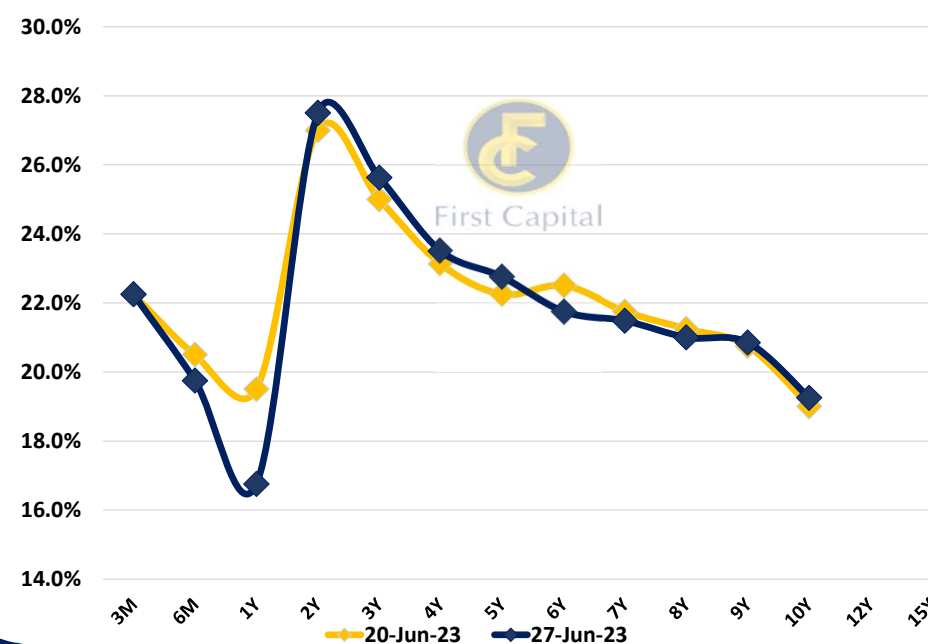
OUTSTANDING STOCK [GSEC]



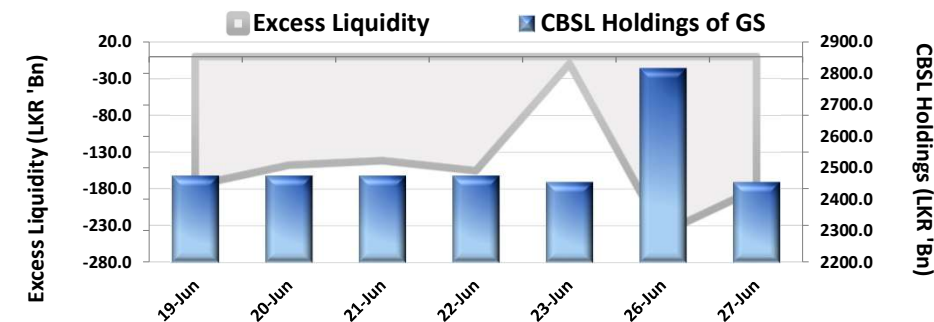
FOREIGN HOLDING (LKR MN) | WoW 0.7%



BILLS AND BONDS YIELDS

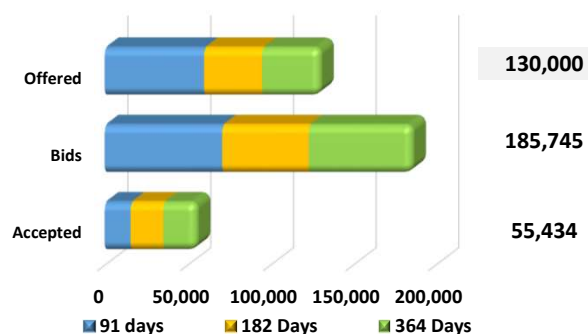


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	23.25%	21.25%	22.25%	22.25%	0
< 182 Days < 6M	20.25%	19.25%	19.75%	20.50%	-75
< 364 Days < 1Y	17.25%	16.25%	16.75%	19.50%	-275
07-Jan-25 < 2Y	27.75%	27.25%	27.50%	27.00%	+50
15-May-26 < 3Y	26.00%	25.25%	25.63%	25.00%	+63
15-Sep-27 < 4Y	23.75%	23.25%	23.50%	23.13%	+37
15-Jan-28 < 5Y	23.00%	22.50%	22.75%	22.25%	+50
01-Jan-29 < 6Y	22.25%	21.25%	21.75%	22.50%	-75
15-May-30 < 7Y	21.70%	21.25%	21.48%	21.75%	-27
15-May-31 < 8Y	21.25%	20.75%	21.00%	21.25%	-25
01-Jul-32 < 9Y	21.25%	20.45%	20.85%	20.75%	+10
15-Jan-33 < 10Y	20.25%	18.25%	19.25%	19.00%	+25
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 27-Jun-23
Settlement Date: 4-Jul-23

91 days	23.00%	0 bps
184 days	19.49%	0 bps
364 days	16.99%	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

