

DAILY FIXED INCOME & UNIT TRUST



First Capital
A Janashakti Group Company



June 28, 2023

"Selling interest emerges amidst limited activity"

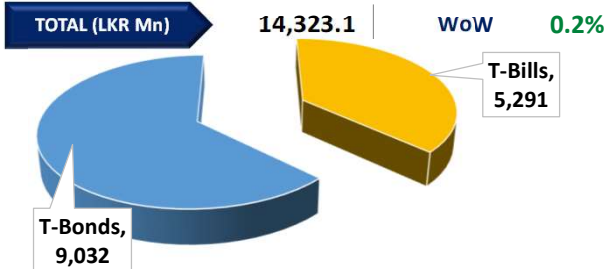
The secondary market commenced continuing its sluggish movement but picked up during the latter part of the session with prevailing selling interest which resulted in the yield curve to edge up. Moreover, on the back of ultra-thin volumes and limited activities 01.07.2025 maturity traded at 28.50% while 15.05.2026 tenor changed hands at 27.50%. Meanwhile, 01.05.2027 and 15.09.2027 maturities hovered between the range of 25.00% -26.00%. In the forex market the LKR marginally depreciated against the greenback recording at LKR 308.8.

UNIT TRUSTS

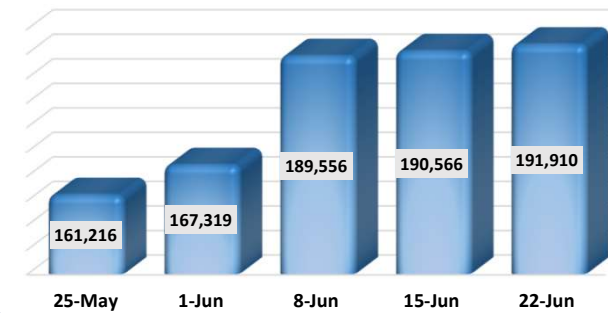
27-Jun-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at May-23	
	First Capital Money Market Fund	FCMMF	2,642.73	2,642.73	26.4%
	First Capital Gilt Edge Fund	FCGEF	2,080.08	2,080.08	24.2%
	First Capital Wealth Fund	FCWF	1,243.40	1,243.37	38.0%
	First Capital Equity Fund	FCEF	1,904.58	1,809.35	

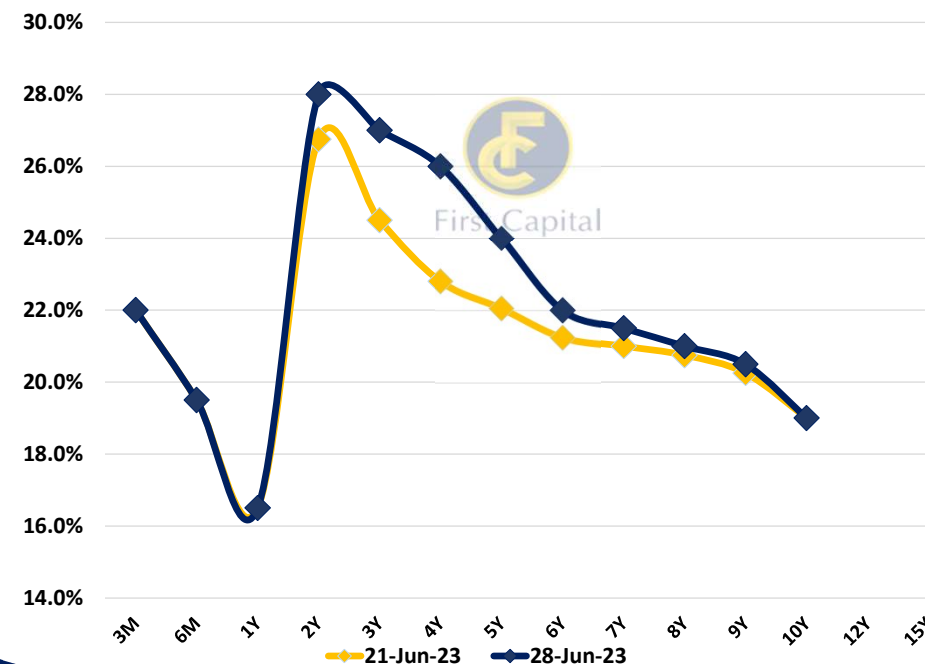
OUTSTANDING STOCK [GSEC]



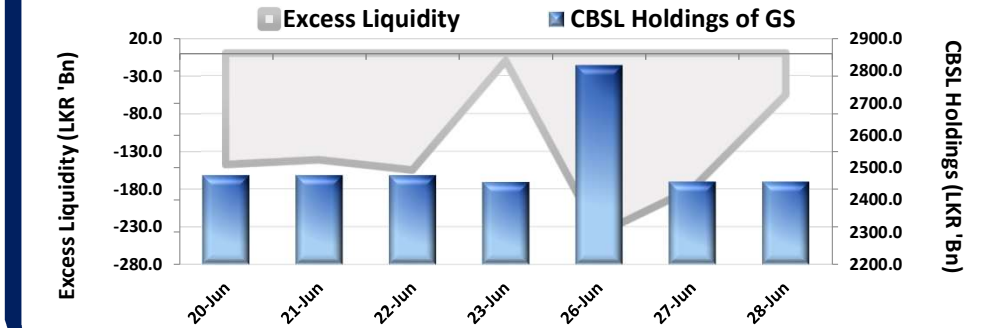
FOREIGN HOLDING (LKR MN) | WoW 0.7%



BILLS AND BONDS YIELDS

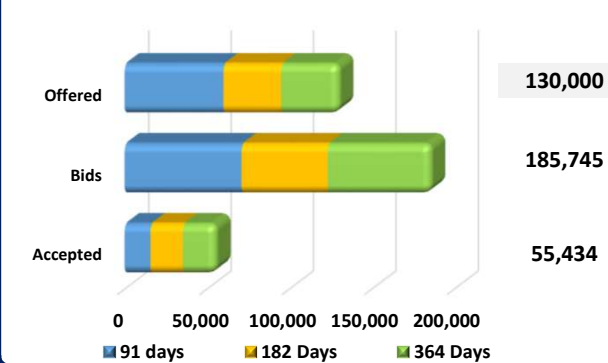


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	23.00%	21.00%	22.00%	22.00%	0
< 182 Days < 6M	20.00%	19.00%	19.50%	19.50%	0
< 364 Days < 1Y	17.00%	16.00%	16.50%	16.50%	0
07-Jan-25 < 2Y	28.50%	27.50%	28.00%	26.75%	+125
15-May-26 < 3Y	27.50%	26.50%	27.00%	24.50%	+250
15-Sep-27 < 4Y	26.50%	25.50%	26.00%	22.80%	+320
15-Jan-28 < 5Y	25.00%	23.00%	24.00%	22.05%	+195
01-Jan-29 < 6Y	22.50%	21.50%	22.00%	21.25%	+75
15-May-30 < 7Y	22.00%	21.00%	21.50%	21.00%	+50
15-May-31 < 8Y	21.50%	20.50%	21.00%	20.75%	+25
01-Jul-32 < 9Y	21.00%	20.00%	20.50%	20.25%	+25
15-Jan-33 < 10Y	20.00%	18.00%	19.00%	19.00%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

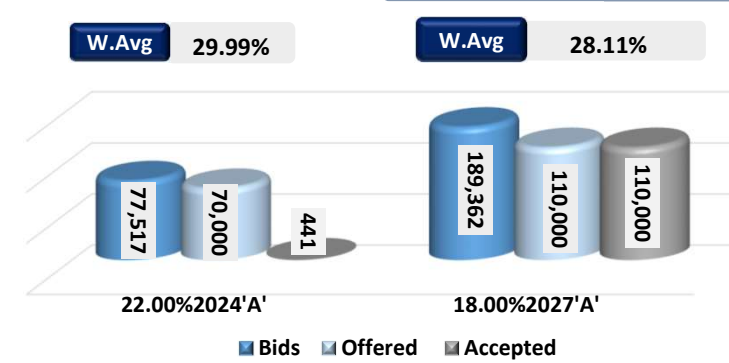


Auction Date 27-Jun-23

Settlement Date 04-Jul-23

91 days	23.00%	0	bps
184 days	19.49%	0	bps
364 days	16.99%	0	bps

T-BOND AUCTION (LKR MN)

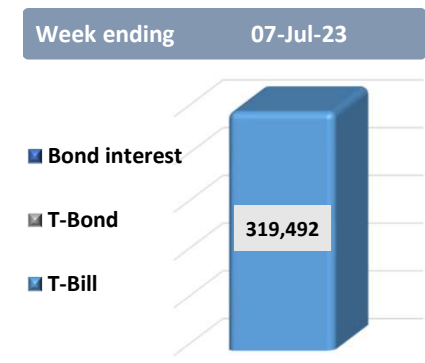


Auction Date 13-Mar-23

W.Avg 29.99%

W.Avg 28.11%

MATURITY TABLE (LKR MN)



Week ending 07-Jul-23

- Bond interest
- T-Bond
- T-Bill