



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

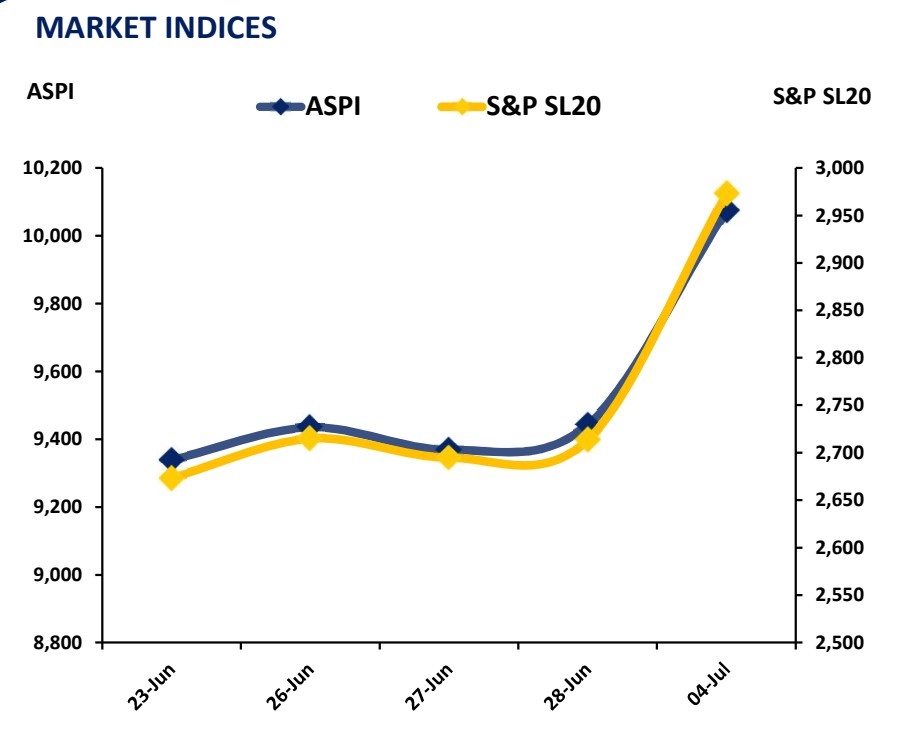
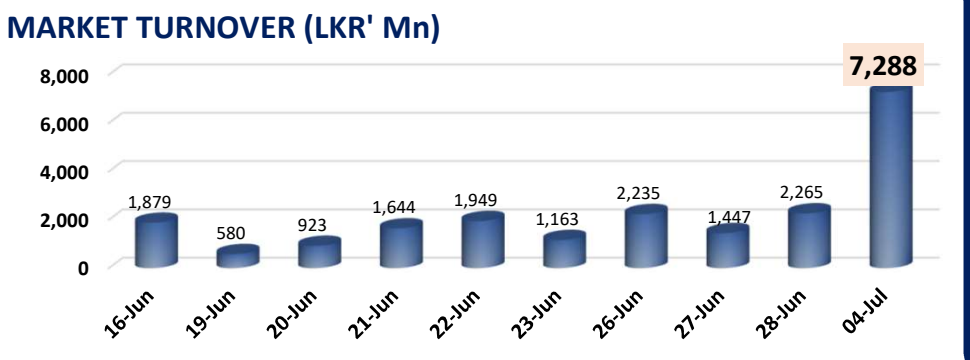
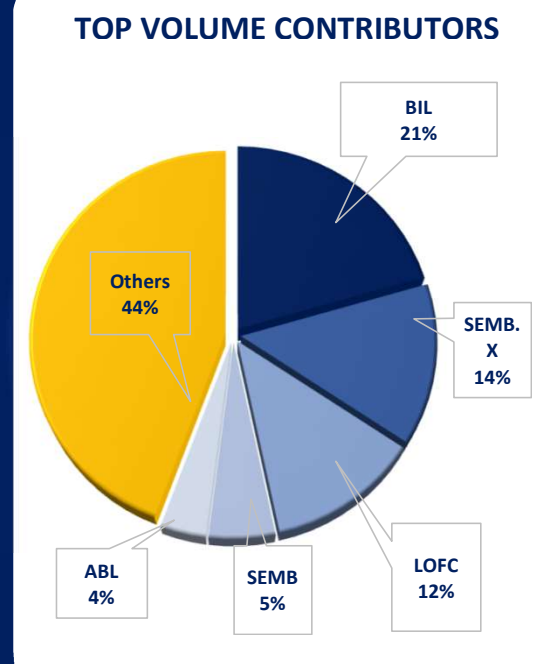
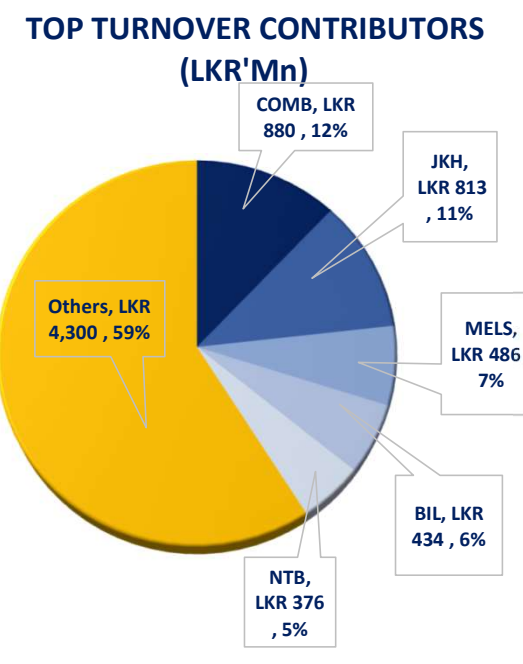


July 4, 2023

“Bourse registers an outstanding trading day following DDO announcement”

Bourse closed on an exceptionally buoyant note as the ASPI gained over 600 points while market turnover hit a 17-month high of LKR 7.3Bn. Index moved on a steady upward trajectory throughout the day as investors turned bullish following the DDO announcement. As investors gained clarity on the DDO clearance and with the banking sector being exempted from the DDO, COMB, SAMP and HNB gained sharply during the day. Accordingly, COMB, SAMP and HNB were also amongst the top contributors to the ASPI amidst heavy buying on the counters. In addition to banking sector counters, Treasury counters and NBFIs too enticed buying interest from investors. Meanwhile, foreign interest revamped with buying witnessed on JKH, MELS, DIAL and COMB. Meanwhile, turnover was recorded at a 17-month high of LKR 7.3Bn dominated by the banking sector which solely contributed 32% while Capital Goods sector contributed 23% to the overall turnover.

	LKR	USD		
TURNOVER (Mn)	7,288.16	22.78	▲	221.7%
MARKET CAP. (Bn)	4,128.65	12.90	▲	5.8%
VOLUME (Mn)	333.60		▲	178.1%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	889.22	260.23		628.99
VALUATIONS	PER 5.3x	PBV 1.0x		



ASPI	10,076.64
Intraday Points	633.69
	▲ 6.7%
S&P SL20	2,973.12
Intraday Points	259.47
	▲ 9.6%

