



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH

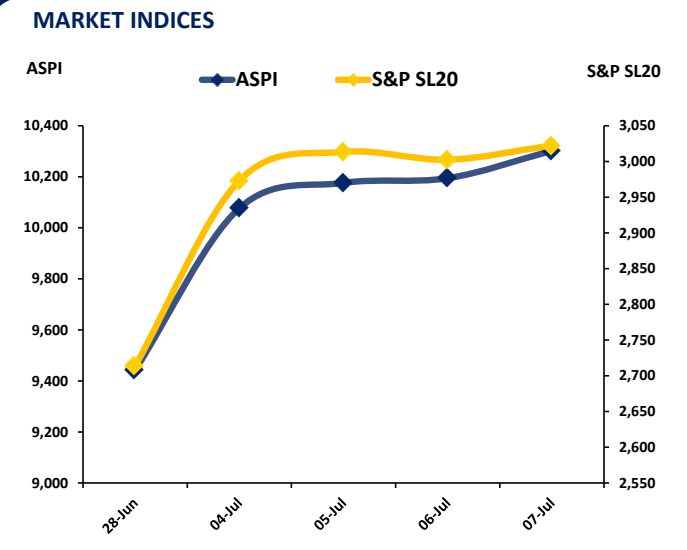
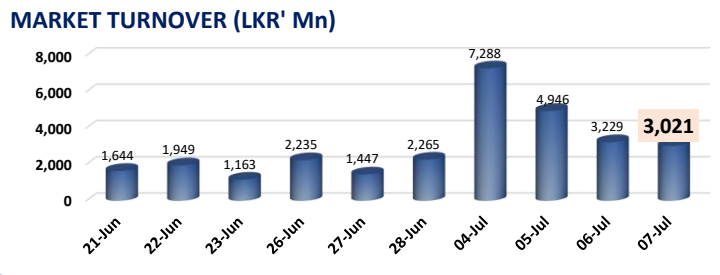
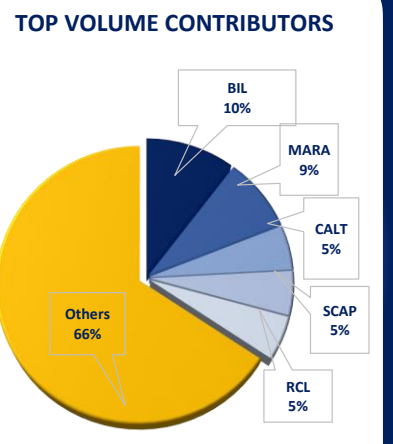
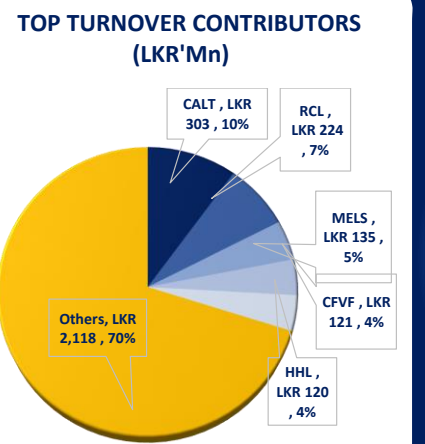


July 7, 2023

“Winning spree extended for the 5th session”

Bourse continued to remain in the green territory recording gains for the fifth straight session as bullish sentiment persisted among market participants led by a weekly gain 859 points (+9.1%). Index continued on a steady uptick through the trading session. Renewed interest was observed on primary dealing counters following the policy rate cut. However, selling pressure took over Banking counters possibly considering the impact on Net interest margins as lending rates fell. Diversified buying appetite during the day while the ASPI closed at 10,302 gaining 107 points. Turnover was recorded at LKR 3.0Bn led by a joint contribution of 50% from the Capital Goods sector (27%) and Diversified Financials sector (23%). Active foreign participation was observed during the day while they remained net buyers for the 11th straight session recording a net foreign inflow of LKR 2.0Bn.

| | LKR | USD | | |
|------------------|---------------|----------------|-----------------|--------|
| TURNOVER (Mn) | 3,021.24 | 9.44 | ▼ | -6.4% |
| MARKET CAP. (Bn) | 4,229.97 | 13.22 | ▲ | 1.1% |
| VOLUME (Mn) | 126.23 | | ▲ | 5.1% |
| | Inflow | Outflow | Net flow | |
| FOREIGN (LKR Mn) | 262.10 | 144.11 | | 117.99 |
| VALUATIONS | PER 5.4x | PBV 1.0x | | |



| | |
|---------------------|------------------|
| ASPI | 10,301.96 |
| Intraday Points | 107.49 |
| | ▲ 1.1% |
| S&P SL20 | 3,022.38 |
| Intraday Points | 19.85 |
| | ▲ 0.7% |

