



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



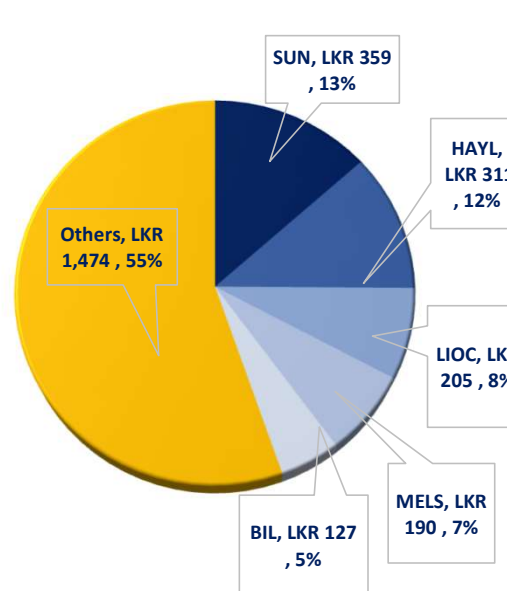
July 11, 2023

“ASPI takes a breather and close the day flat”

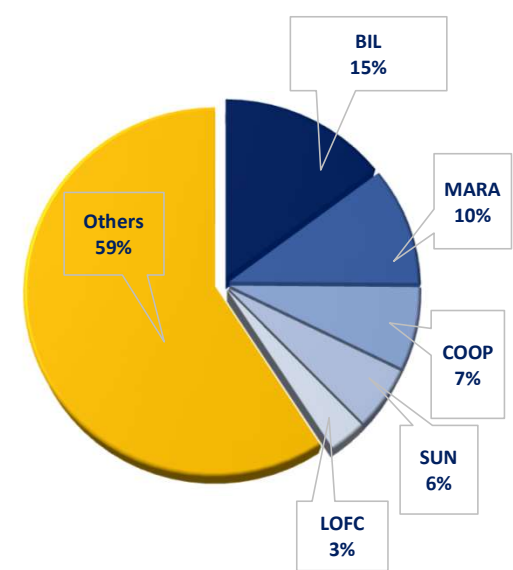
The Colombo bourse displayed a volatile trend as both the ASPI and S&PSL20 indices halted flat concluding the day at 10,316 gaining 5 points after recording continuous sessions of heavy gains during the last week. Moreover, Large cap counters and Diversified sector companies positively backed the index to touch the green zone and contributed towards the positive momentum. Meanwhile, Banking sector shares continued to experience profit taking alongside Diversified financials as they impacted the index negatively. Despite the flat index movement Retail sector counters continued to witness improved interest concentrating mainly on small and mid-cap counters. Meanwhile, the turnover was recorded as LKR 2.7Bn, 12% higher than the monthly average of LKR 2.4Bn aided by the Food, Beverage and Tobacco sector (29%), Capital Goods sector (23%) and Consumer Services sector (10%) respectively.

	LKR	USD		
TURNOVER (Mn)	2,665.63	8.33	▲	25.1%
MARKET CAP. (Bn)	4,236.23	13.24	▲	0.0%
VOLUME (Mn)	131.54		▲	27.4%
FOREIGN (LKR Mn)	264.04	380.25		Net flow
				-116.21
VALUATIONS	PER 5.4x	PBV 1.0x		

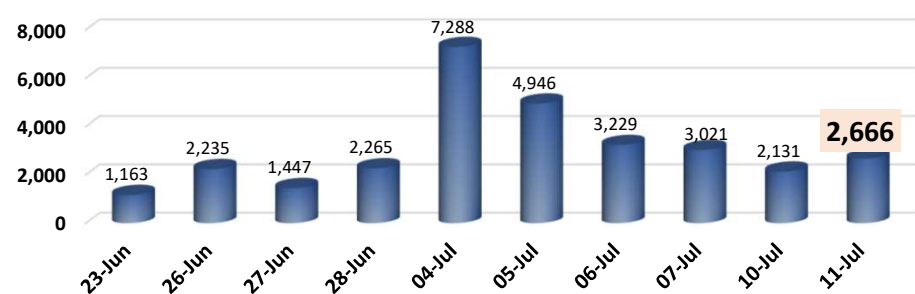
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



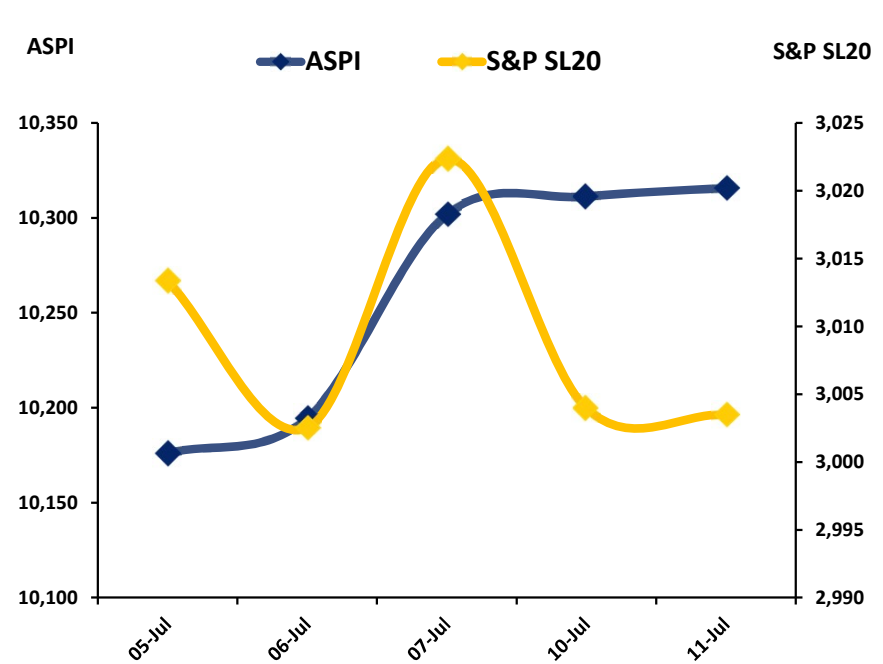
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 10,315.81

Intraday Points 4.56

▲ 0.0%

S&P SL20 3,003.50

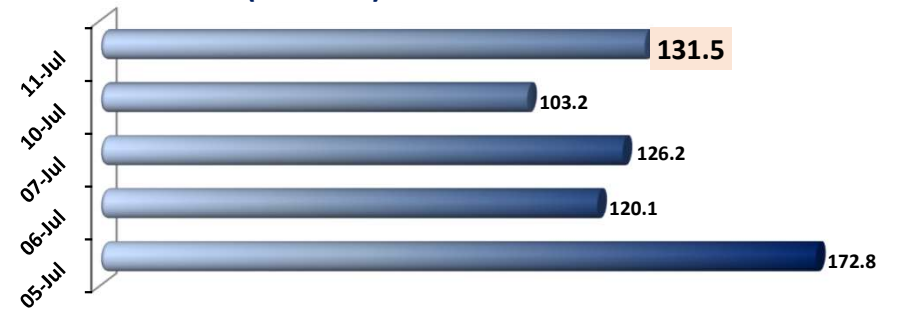
Intraday Points -0.46

▼ 0.0%

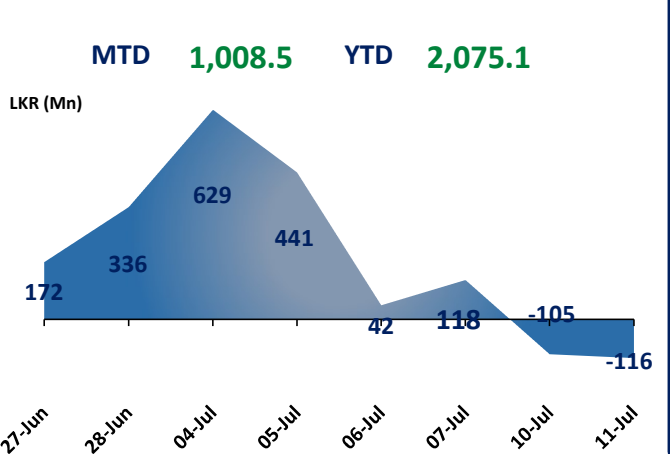


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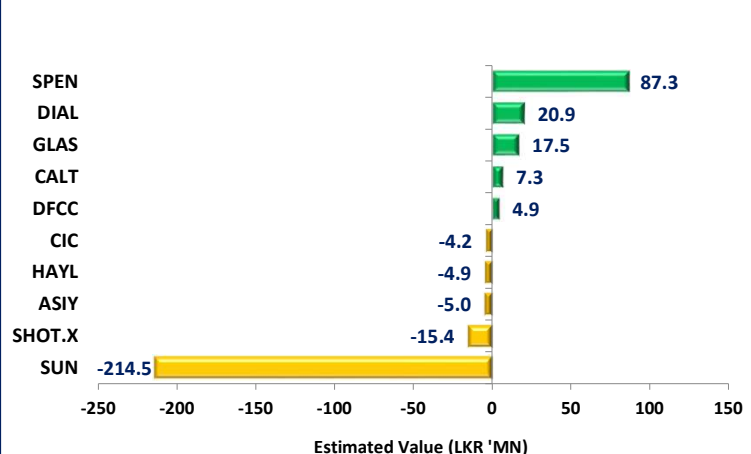
MARKET VOLUME (LKR' Mn)



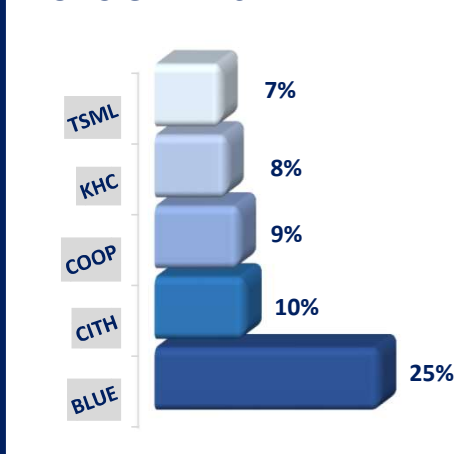
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

