



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH

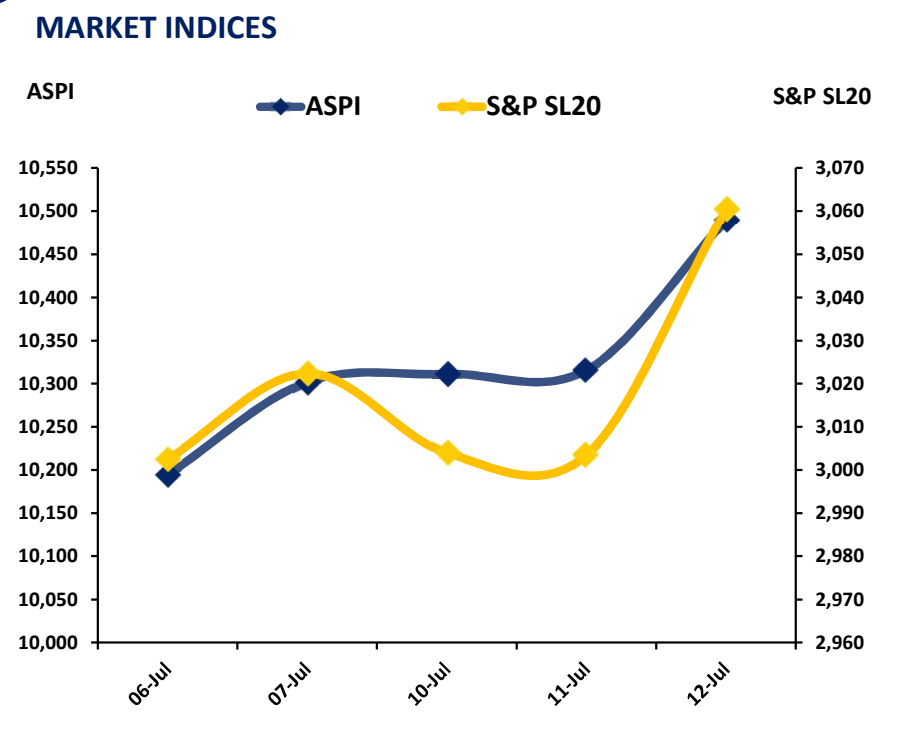
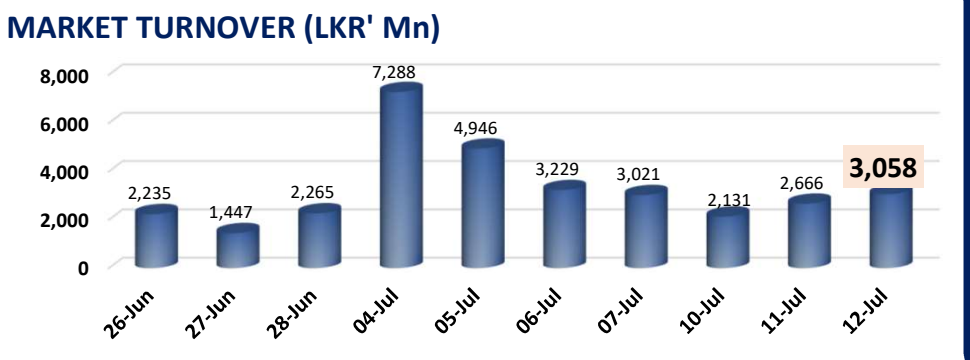
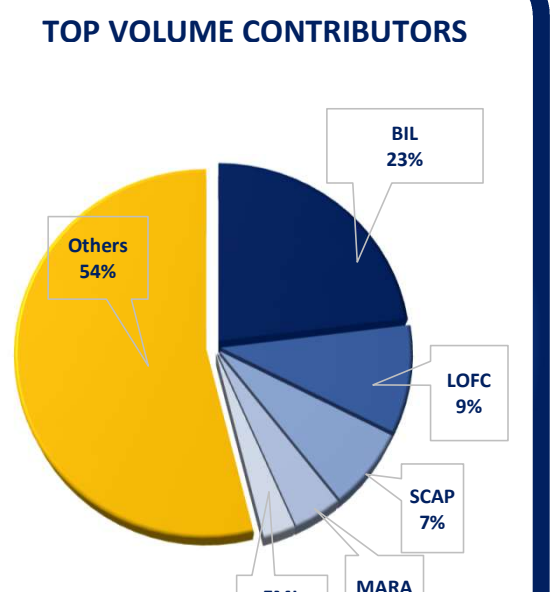
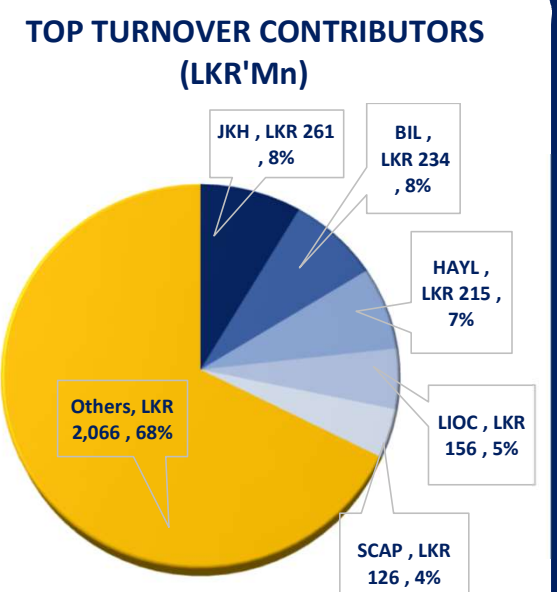


July 12, 2023

## “ASPI thrives in green led by banks”

Bourse recorded solid gains during today's session led by active participation on banks as investors fervently collected banking counters following the continuous profit booking that persisted during the previous sessions. LOLC and BIL who are major investors in the Colombo Port City drew interest following the gazette issue for incentives and tax exemption. Meanwhile, with tourist arrivals reaching record highs after months hotel sector counters displayed gains during the session. In addition to banking counters, buying appetite was observed on bluechip companies too while the index closed at 10,490 gaining 174 points. Moreover, market turnover was recorded at LKR 3.1Bn (+27% cf. monthly average turnover of LKR 2.4Bn) dominated by the Capital Goods sector (24%) while Food, Beverage & Tobacco sector contributed 18%.

	LKR	USD		
<b>TURNOVER (Mn)</b>	3,058.01	9.56	▲	14.7%
<b>MARKET CAP. (Bn)</b>	4,302.18	13.44	▲	1.6%
<b>VOLUME (Mn)</b>	150.21		▲	14.2%
<b>FOREIGN (LKR Mn)</b>	112.31	136.75		-24.45
<b>VALUATIONS</b>	PER 5.5x	PBV 1.0x		



<b>ASPI</b>	<b>10,489.98</b>
Intraday Points	174.17
	▲ 1.7%
<b>S&amp;P SL20</b>	<b>3,060.50</b>
Intraday Points	57.00
	▲ 1.9%

