



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH

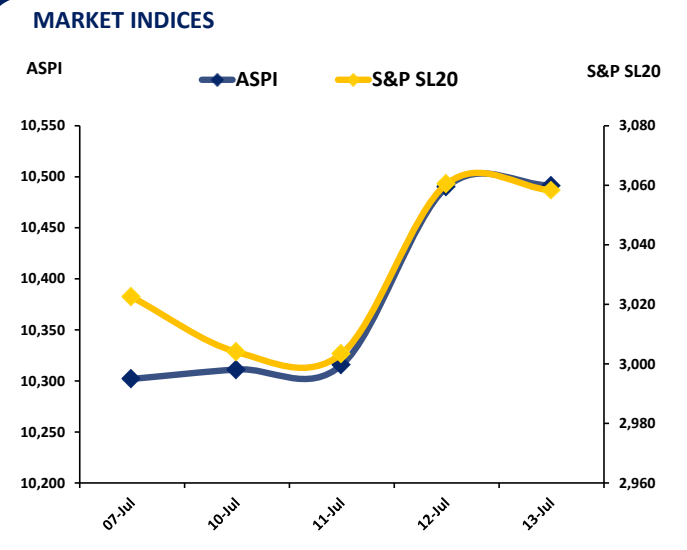
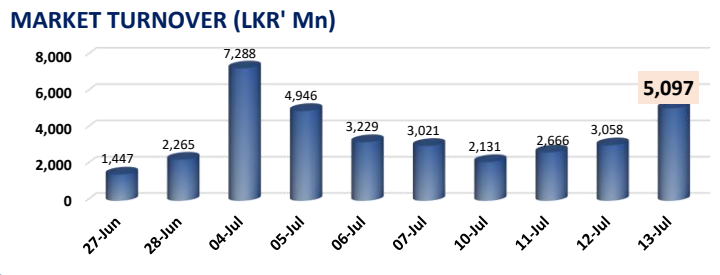
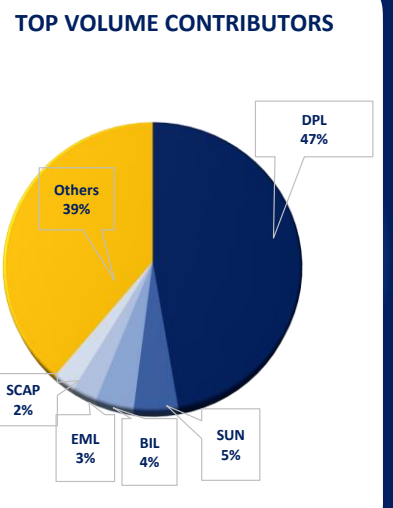
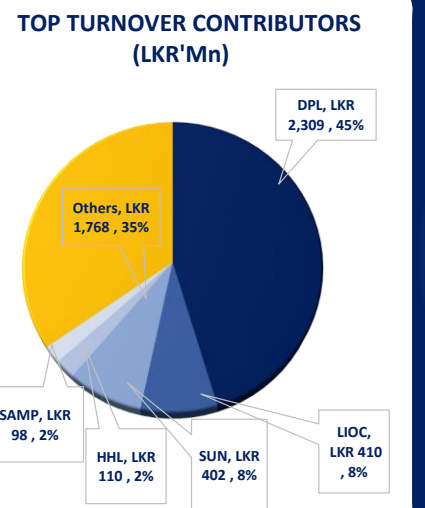


July 13, 2023

"ASPI closes flat amidst improved interest on LIOC"

The bourse displayed signs of volatility as it closed flat at 10,492 gaining only 2 points. Moreover, the proposal issued by the Indian Oil cooperation for an oil distribution pipe line connecting Nagapattinam, Trincomalee and Colombo enabled LIOC to observe revitalized interest which backed the index to perform exceptionally well alongside some selective Banking sector shares resulting the index to remain in the green zone. Furthermore, among notable transactions Dankotuwa Porcelain PLC (DPL) recorded an off board transaction of LKR 2.3Bn which amounted to a total of 81.4Mn shares at LKR 28.3 each, which resulted by a 50.1% stake change. Meanwhile, the retail sector continued to witness positive investor interaction mainly on small and mid-cap shares whilst, treasury counters experienced profit taking. The turnover was recorded at LKR 5.1Bn, 109% higher than the monthly average of LKR 2.4Bn aided by the Consumer Durables sector (46%), Food, Beverage and Tobacco sector (15%) and Capital Goods sector (9%).

	LKR	USD		
TURNOVER (Mn)	5,096.73	15.93	▲	66.7%
MARKET CAP. (Bn)	4,300.72	13.44	▼	0.0%
VOLUME (Mn)	172.44		▲	14.8%
FOREIGN (LKR Mn)	303.82	536.77		-232.95
VALUATIONS	PER 5.5x	PBV 1.0x		



ASPI	10,491.52
Intraday Points	1.54
	▲ 0.01%
S&P SL20	3,058.32
Intraday Points	-2.18
	▼ -0.07%

