



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



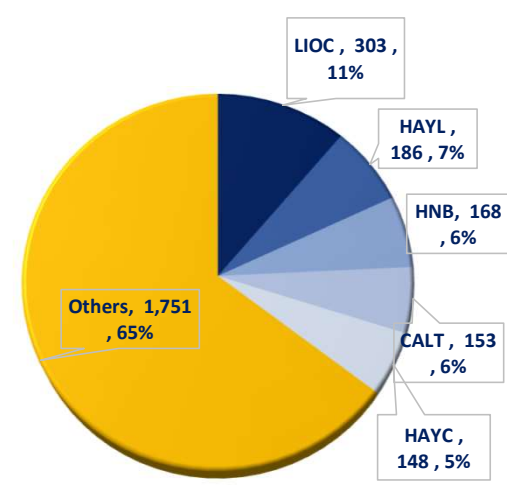
July 14, 2023

“ASPI tops 10,500 mark after 69-week”

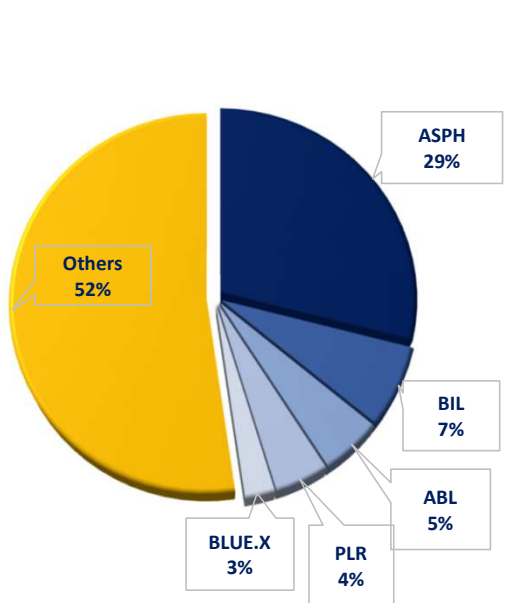
ASPI continued to fuel with bullish optimism possibly on the back of Fitch Rating comments that the Sri Lanka’s sovereign local currency rating is likely to be upgraded from ‘C’ after a restructuring of domestic debt. Accordingly, retail participation remained strong mainly on the blue-chip counters, namely, LIOC, HAYL and EXPO while revitalized interest was witnessed on Banking sector counters after a sizable profit-taking displayed during the week. Hence, COMB, HNB and SAMP topped the positive contributors to the ASPI. Amidst the bull trend, market surpassed the 10,500 mark after 69-week and ended the week on a highly positive note, with the ASPI gaining an impressive 293 points. Turnover continued to record healthy at LKR 2.7Bn on the back of hefty retail participation and High net worth participation through off-board transactions. Overall, Banking sector led the turnover followed by Capital Goods and Materials sectors with a contribution of 19%, 17% and 13%, respectively.

	LKR	USD		
TURNOVER (Mn)	2,709.81	8.47	▼	-46.8%
MARKET CAP. (Bn)	4,328.00	13.53	▲	0.6%
VOLUME (Mn)	144.99		▼	-15.9%
FOREIGN (LKR Mn)	87.65	98.81		-11.17
VALUATIONS	PER 5.6x	PBV 1.0x		

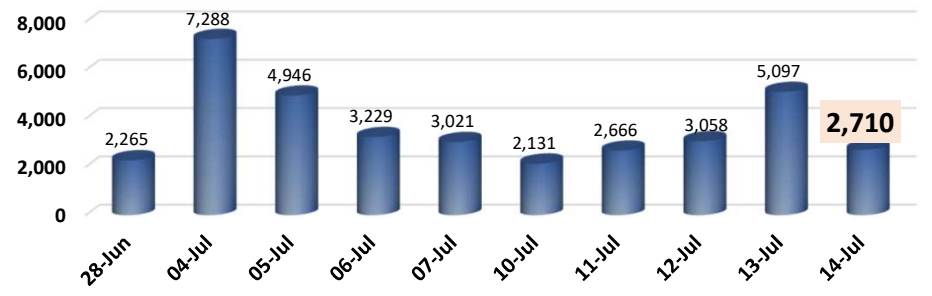
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



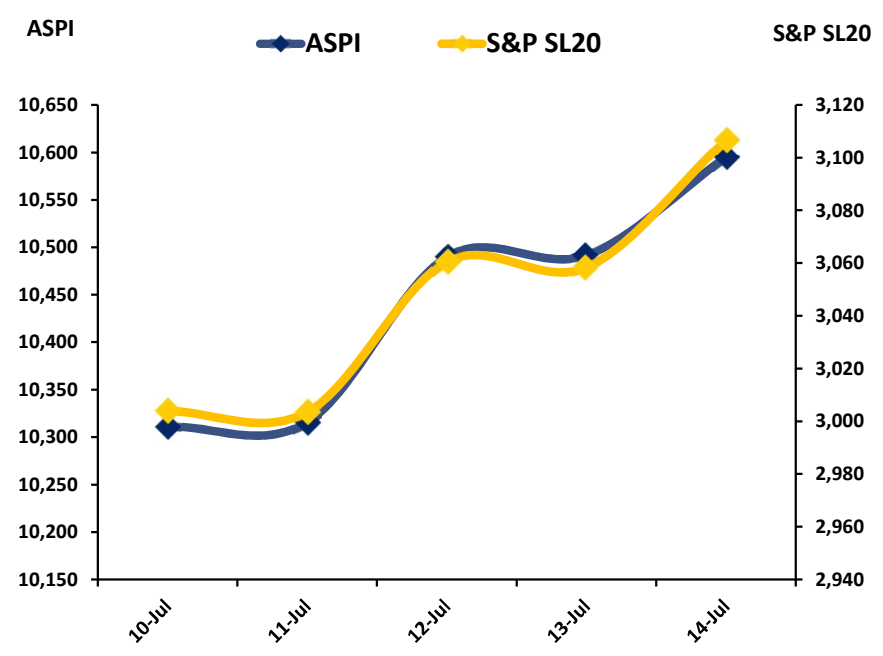
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



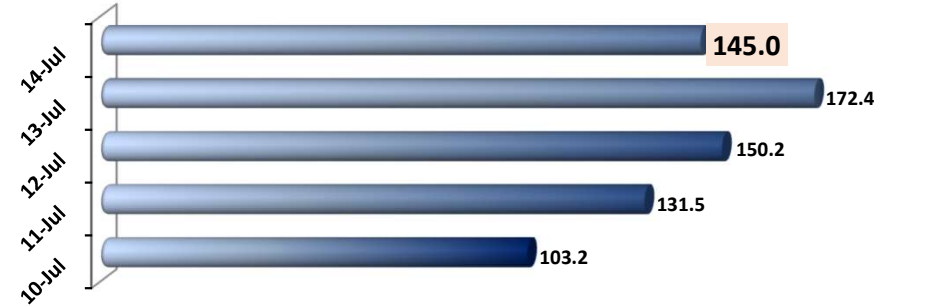
MARKET INDICES



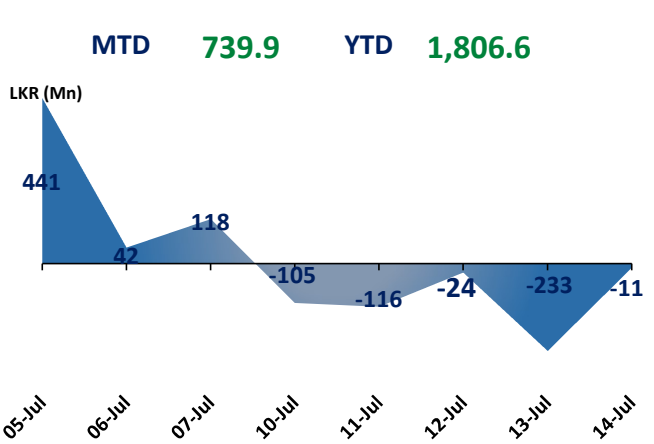
ASPI 10,595.02
Intraday Points 103.50
▲ 0.99%

S&P SL20 3,106.77
Intraday Points 48.45
▲ 1.58%

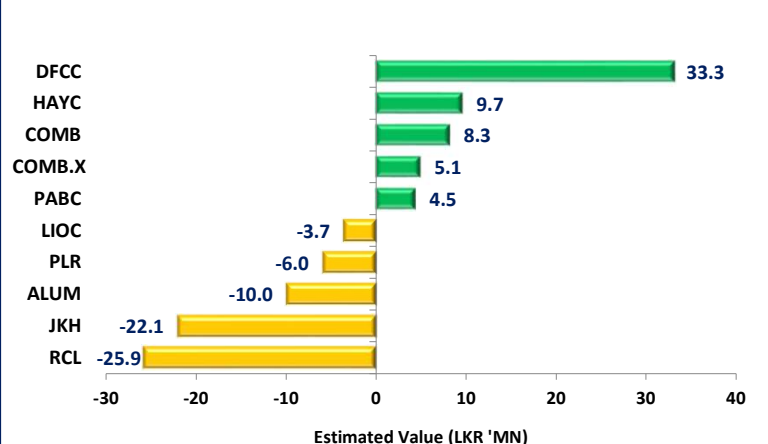
MARKET VOLUME (LKR' Mn)



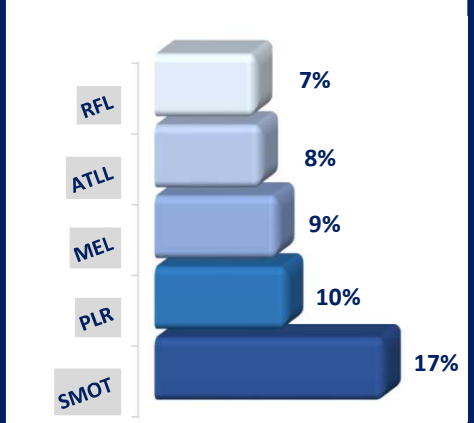
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

