



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



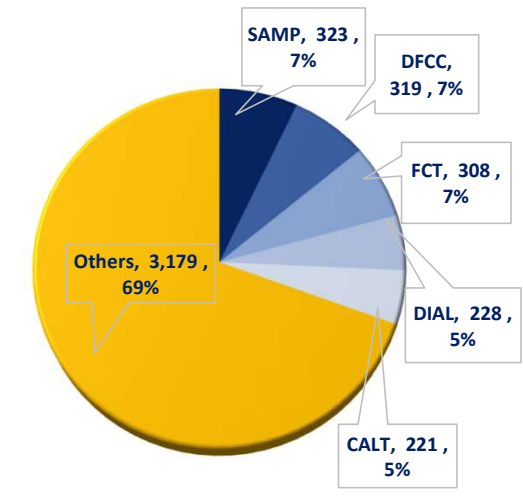
July 19, 2023

“ASPI jags to 16-month high.”

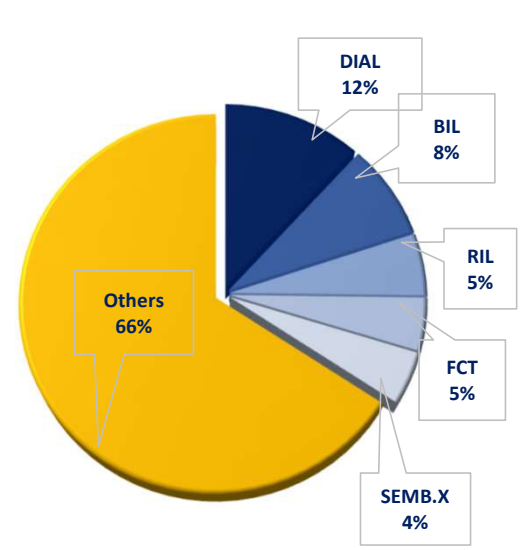
The bourse commenced its activities on a lower note during the first half of the session observing slight profit taking yet, picked up the momentum towards the latter part of the session to close the day in the green zone at 10,927 gaining 131 points. Moreover, Banking sector counters and Treasury share counters backed the index exceptionally well ahead of the weekly treasury bill auction which was held today. However, small and mid-cap shares witnessed mixed investor interest during the day as retail participation continued to remain strong. Meanwhile, the turnover was recorded at LKR 4.6Bn, hitting a 2-week high mainly driven by off board transactions (T/O 54% lower than the monthly average of LKR 9.9Bn). The Banking sector (34%), Diversified Financials sector (22%) and Capital Goods sector (9%) were the top contributors to the day’s turnover. Foreign investors turned net sellers during the day recording an outflow of LKR 45.4Mn.

	LKR	USD		
TURNOVER (Mn)	4,577.11	14.30	▲	44.5%
MARKET CAP. (Bn)	4,370.64	13.66	▲	0.3%
VOLUME (Mn)	182.58		▲	39.1%
FOREIGN (LKR Mn)	428.20	473.64		Net flow
VALUATIONS	PER 5.6x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



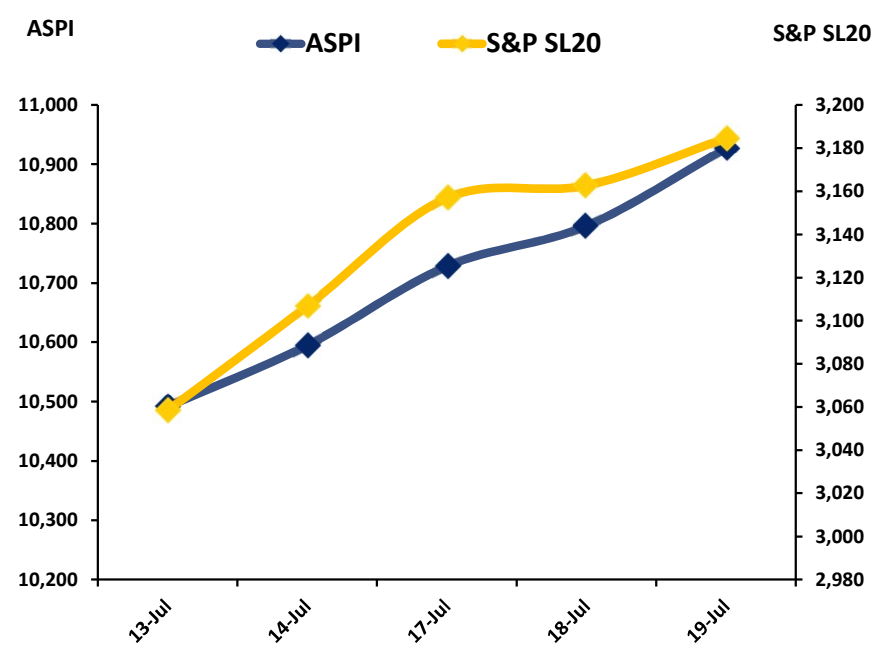
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



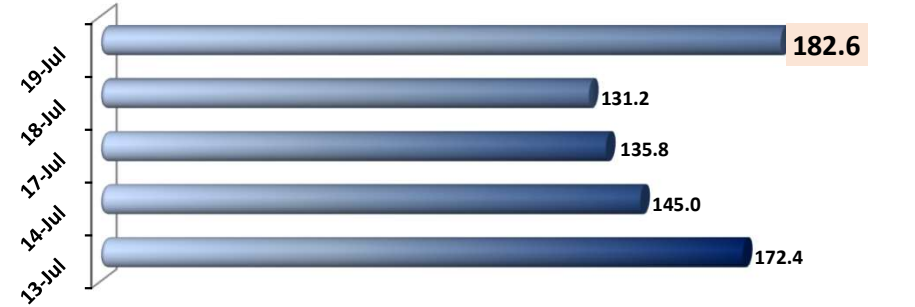
MARKET INDICES



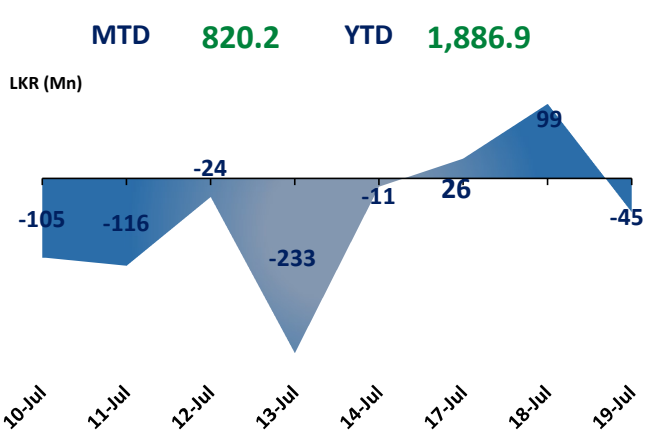
ASPI 10,927.29
 Intraday Points 131.22
 ▲ 1.22%

S&P SL20 3,184.54
 Intraday Points 21.88
 ▲ 0.69%

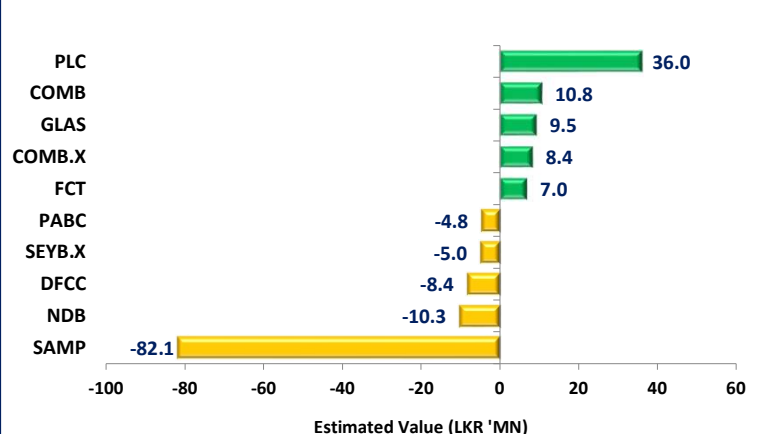
MARKET VOLUME (LKR' Mn)



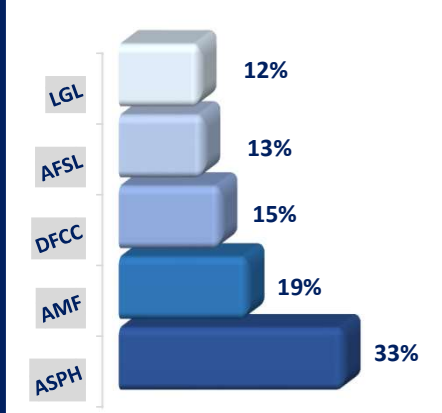
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

