First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

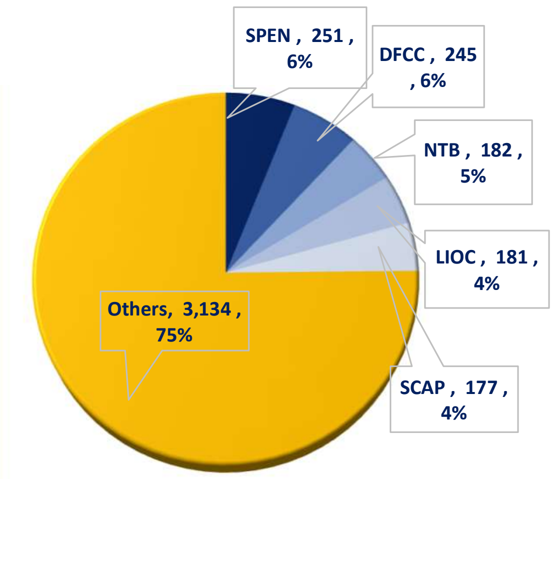
July 20, 2023

"ASPI lands in the 11,000 territory after 16 months"

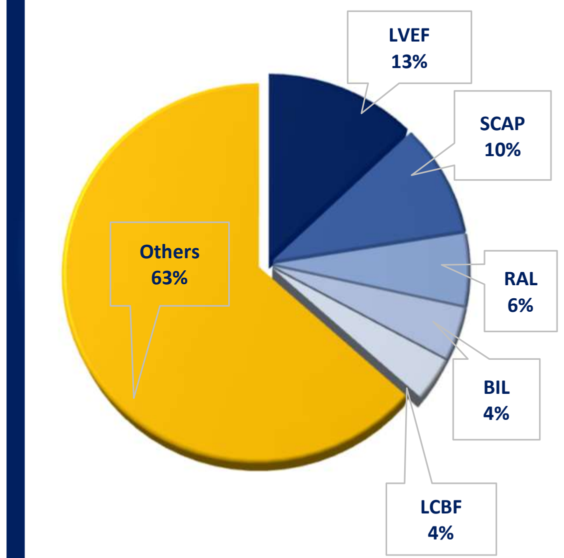
ASPI once again registered a record trading session as the ASPI crossed the 11,000 psychological barrier for the first time in over a year as the index closed at 11,027 gaining 100 points. Index opened positively and remained solidly in the green during the first half of the session led by EXPO which gathered interest following the dividend announcement that was made yesterday. However, by mid-day index tumbled and dropped to an intraday low of 10,916 but gradually picked up as investors set on a buying spree. During the day SPEN scaled high following sizeable foreign interest while activities were witnessed on blue chips as well. However, banking counters dipped low over profit booking while treasury counters enticed mixed interest. Moreover, turnover was recorded at LKR 4.2Bn (+46% cf. monthly average turnover of LKR 2.9Bn) dominated by the Banking sector (24%) and Capital Goods sector (17%).

	LKR	USD		
TURNOVER (Mn)	4,170.10	13.03	▼	-8.9%
MARKET CAP. (Bn)	4,415.30	13.80	▲	1.0%
VOLUME (Mn)	156.51		▼	-14.3%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	244.32	80.88	163.44	
VALUATIONS	PER 5.7x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)

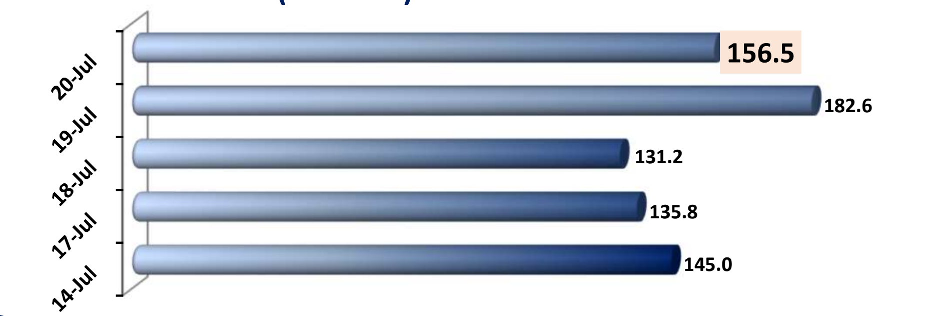


TOP VOLUME CONTRIBUTORS

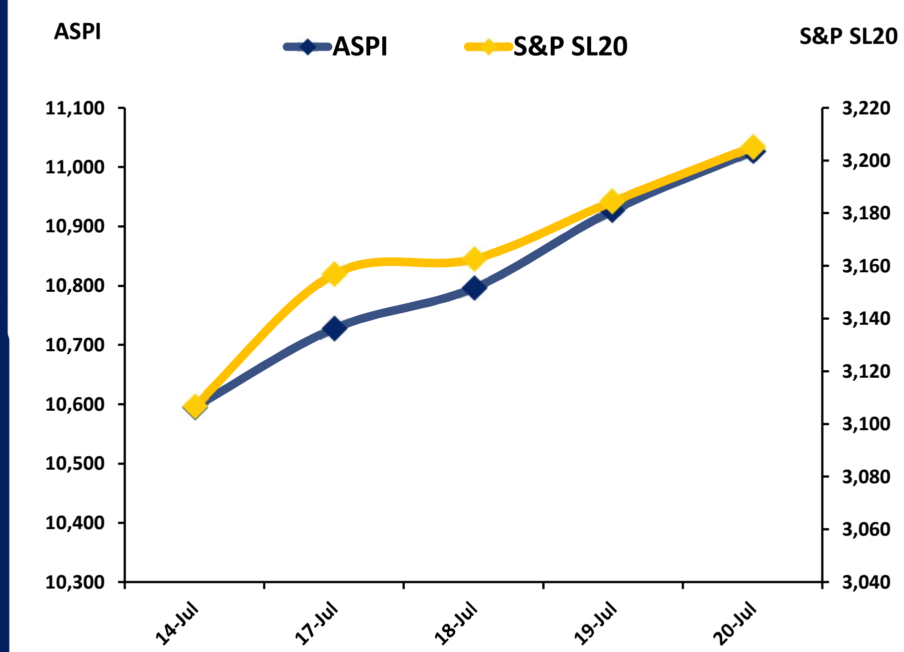


MARKET TURNOVER (LKR' Mn)

MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	11,026.83	
Intraday Points	99.54	
▲	0.91%	
S&P SL20	3,205.16	
Intraday Points	20.62	
▲	0.65%	

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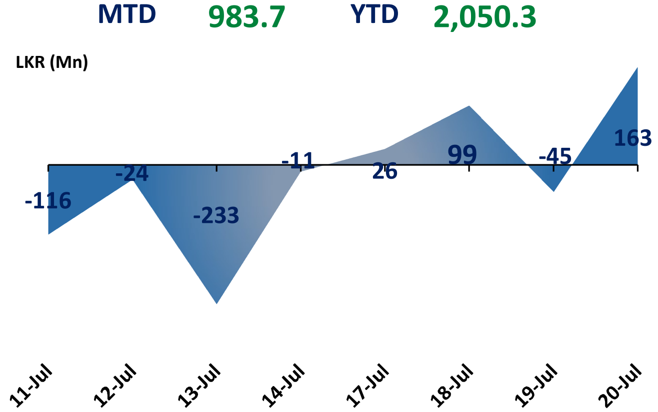
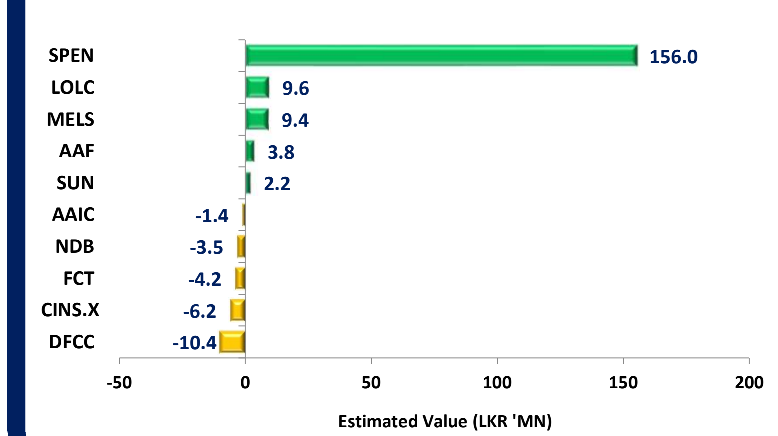
NET FOREIGN FLOW

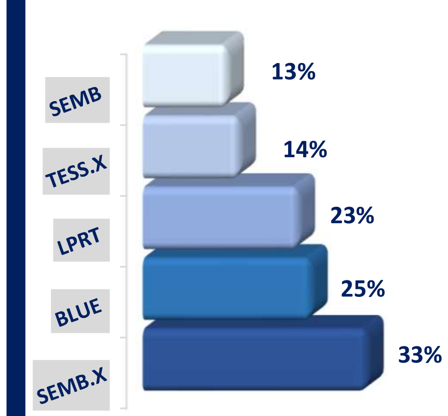
MTD 983.7 YTD 2,050.3



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS