First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

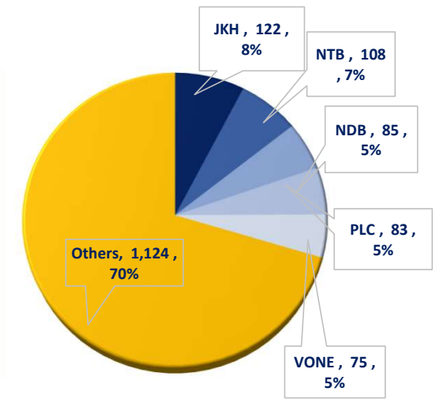
July 26, 2023

	LKR	USD		
TURNOVER (Mn)	1,596.95	4.99	▼	-36.9%
MARKET CAP. (Bn)	4,402.25	13.76	▼	-0.6%
VOLUME (Mn)	72.30		▼	-18.1%

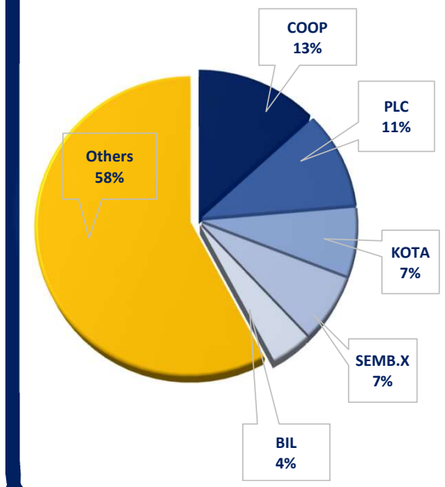
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	81.50	93.92	-12.41

VALUATIONS: PER 5.7x PBV 1.0x

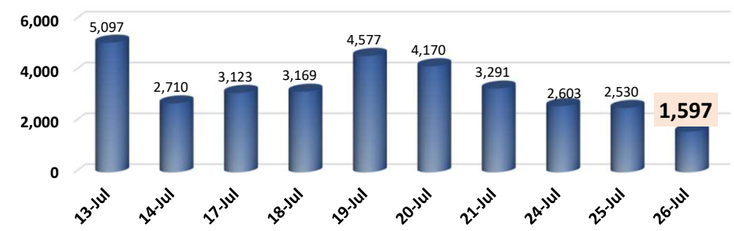
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



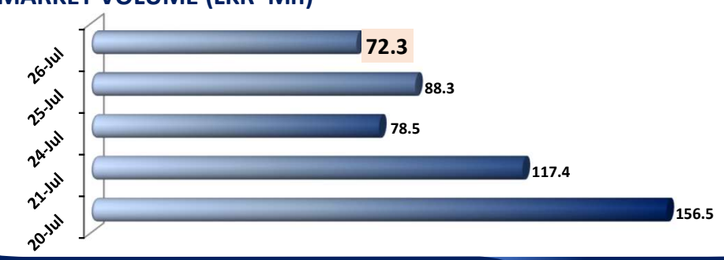
TOP VOLUME CONTRIBUTORS



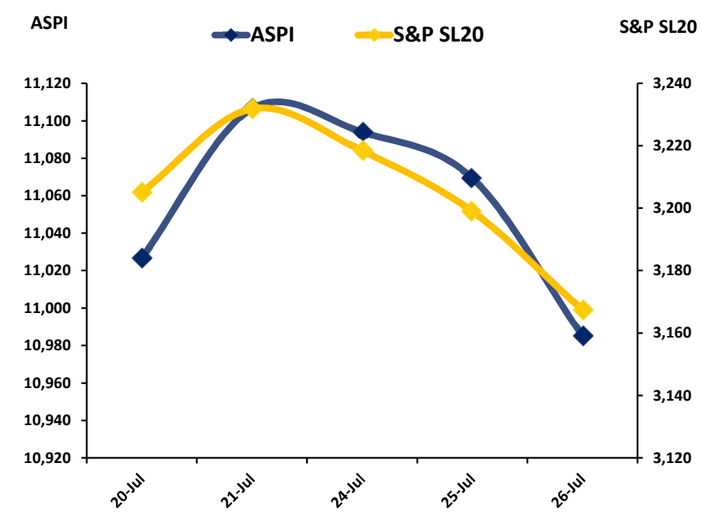
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	10,985.08	
Intraday Points	-84.36	
	▼	-0.76%
S&P SL20	3,167.38	
Intraday Points	-31.61	
	▼	-0.99%

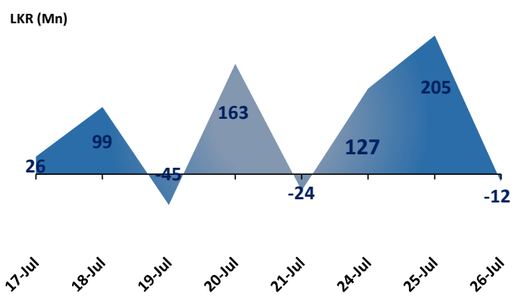
First Capital

"Index recedes over extended profit-booking"

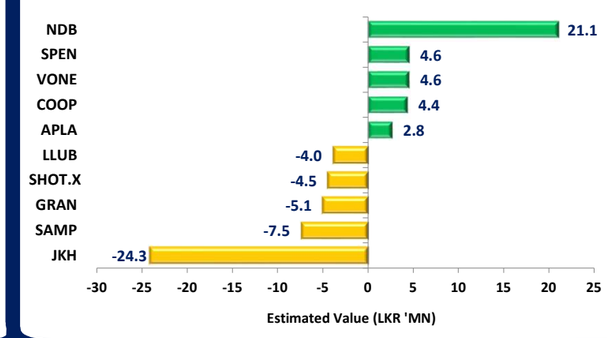
ASPI recorded losses for the third consecutive session amidst the extended profit taking that was witnessed across the board. Index moved on a persistent downtrend during the day losing 84 points as ASPI regressed to 10,985 with investors resorting to book profits on expectations of weaker results from the upcoming quarter. Predominantly, selling pressure was observed on Banking counters and index-heavyweights while SAMP and HNB were the biggest drag on the index. Meanwhile, active participation was enticed on PLC following the dividend announcement that was made yesterday. Further, LIOC gained sharply during the day as investor interest revitalized on the company after the share price dropped by 14% during the last two sessions. Meanwhile, market turnover plummeted to a 1-month low of LKR 1.6Bn falling 52% below the monthly average of LKR 3.3Bn while Banking sector and Capital Goods sector led the overall turnover accounting for a joint contribution of 43%.

NET FOREIGN FLOW

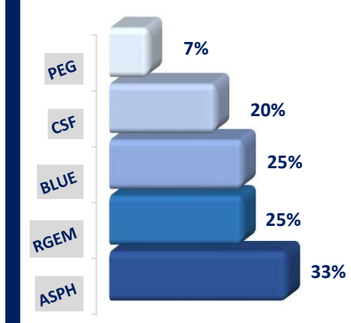
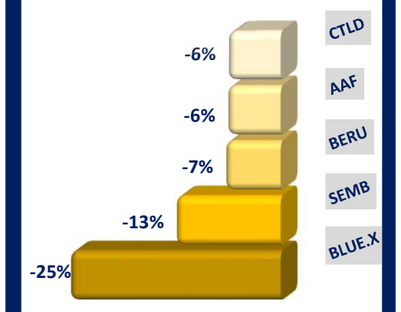
MTD 1,278.6 YTD 2,345.2



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS