

DAILY FIXED INCOME & UNIT TRUST



First Capital
A Janashakti Group Company



July 20, 2023

"Secondary market witnesses foreign buying interest on mid tenors"

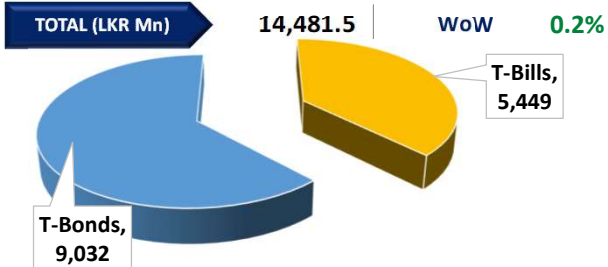
The secondary market witnessed mixed activities during the day, and slight selling interest was observed at the short-end of the curve, where 2025 maturities, 15.01.25, 01.06.25, and 01.07.25 traded in the range of 15.65%-16.25%. Mixed activities were also observed on 15.05.26 and 15.09.27 maturities which traded in the range of 15.55%-15.40% and 15.60%-15.35%, respectively. Furthermore, foreign buying interest emerged on mid tenors, where 01.05.28 traded in the range of 15.20%-15.10% and 15.05.30 traded in the range of 15.00%-14.90%. In the forex market, the LKR depreciated during the day against the greenback and closed at LKR 324.3 against the previous closing of 322.5.

UNIT TRUSTS

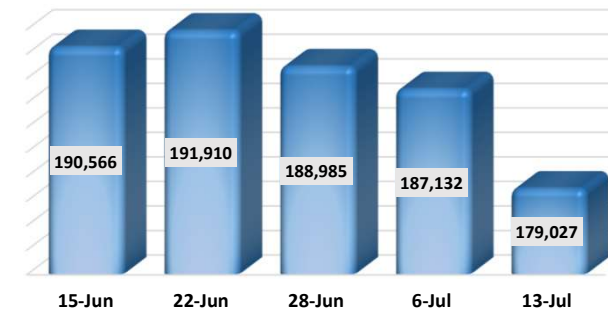
19-Jul-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at May-23	
	First Capital Money Market Fund	FCMMF	2,680.80	2,680.80	26.4%
	First Capital Gilt Edge Fund	FCGEF	2,103.74	2,103.74	24.2%
	First Capital Wealth Fund	FCWF	1,470.56	1,470.52	38.0%
	First Capital Equity Fund	FCEF	2,318.12	2,202.21	

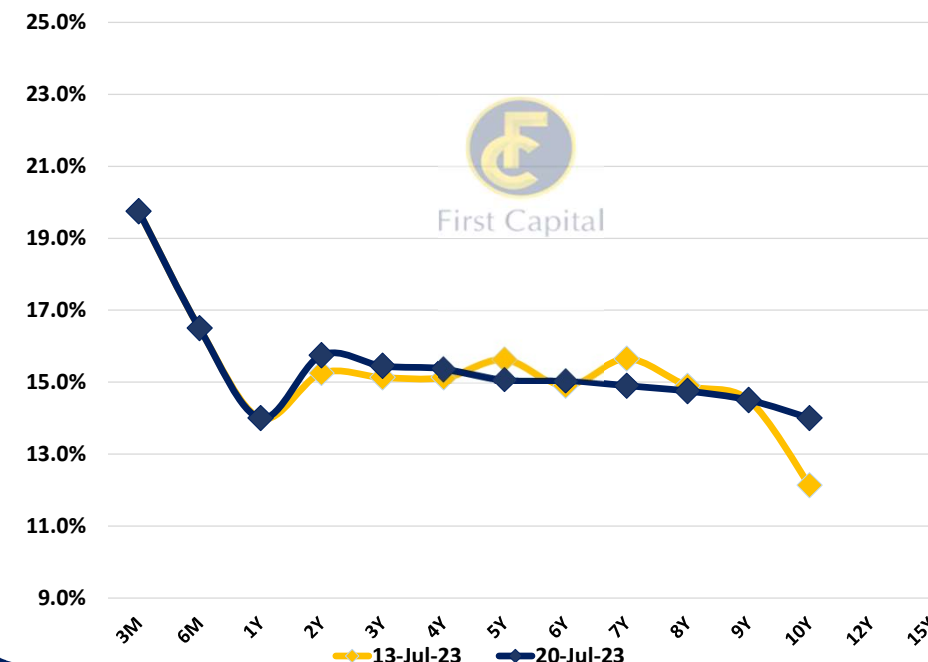
OUTSTANDING STOCK [GSEC]



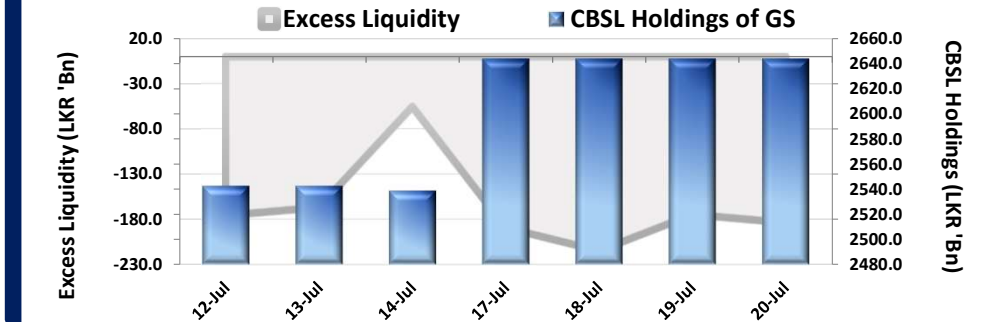
FOREIGN HOLDING (LKR MN) | WoW -4.3%



BILLS AND BONDS YIELDS

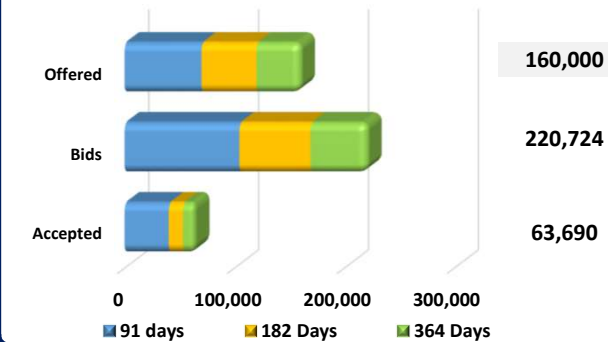


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	20.50%	19.00%	19.75%	19.75%	0
< 182 Days < 6M	18.00%	15.00%	16.50%	16.50%	0
< 364 Days < 1Y	14.50%	13.50%	14.00%	14.00%	0
07-Jan-25 < 2Y	16.00%	15.50%	15.75%	15.25%	+50
15-May-26 < 3Y	15.60%	15.30%	15.45%	15.13%	+32
15-Sep-27 < 4Y	15.50%	15.25%	15.38%	15.13%	+25
01-May-28 < 5Y	15.15%	15.00%	15.08%	15.65%	-57
15-Jul-29 < 6Y	15.10%	15.00%	15.05%	14.90%	+15
15-May-30 < 7Y	15.00%	14.80%	14.90%	15.65%	-75
15-May-31 < 8Y	15.00%	14.50%	14.75%	14.90%	-15
01-Jul-32 < 9Y	14.75%	14.25%	14.50%	14.50%	0
15-Jan-33 < 10Y	14.50%	13.50%	14.00%	12.13%	+187
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date 19-Jul-23

Settlement Date 21-Jul-23

91 days	19.99%	▲	+91 bps
184 days	17.77%	▲	+82 bps
364 days	14.35%	▲	+31 bps

T-BOND AUCTION (LKR MN)



Auction Date 13-Jul-23

MATURITY TABLE (LKR MN)

Week ending 28-Jul-23

