



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



July 27, 2023

"Yield curve settles low as buying interest resumes"

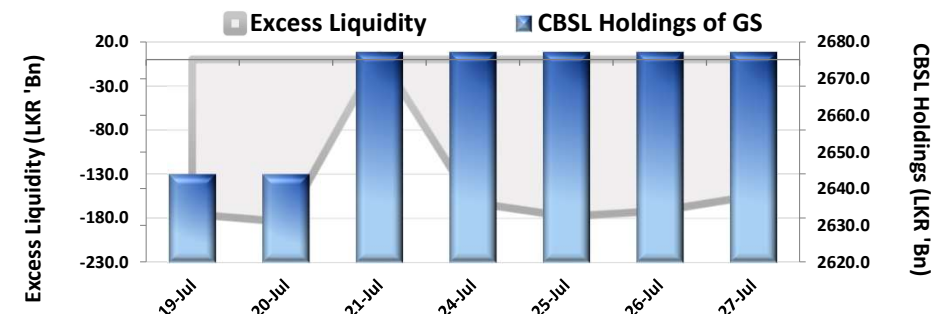
Secondary market yields edged slightly low on short to mid end of the curve over renewed buying appetite that surfaced in the market possibly due to supply side contractions with no bond auctions taking place till September 2023. Accordingly, on the short end trades were observed on 01.06.2025 and 15.05.2026 which traded in ranges of 15.70%-15.50% and 15.20%-15.10%, respectively. Further, 01.09.2027 traded in a range of 15.20%-14.90% during the day. Meanwhile, mid tenors too witnessed moderate activities where 01.05.2028 traded at a range from 14.70%-14.40% while 15.05.2030 traded in the range 14.35%-14.25%. On the back of revitalized interest, 01.07.2032 enticed trades taking place in the range 14.20%-14.00%.

UNIT TRUSTS

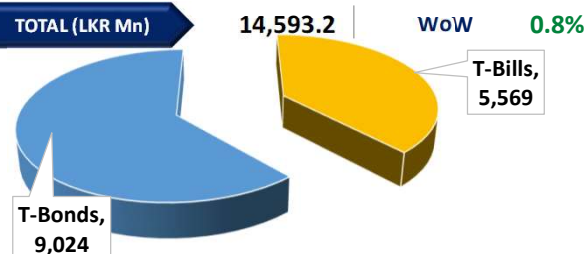
26-Jul-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at May-23	
	First Capital Money Market Fund	FCMMF	2,691.98	2,691.98	26.4%
	First Capital Gilt Edge Fund	FCGEF	2,110.33	2,110.33	24.2%
	First Capital Wealth Fund	FCWF	1,474.12	1,474.08	38.0%
	First Capital Equity Fund	FCEF	2,301.07	2,186.02	

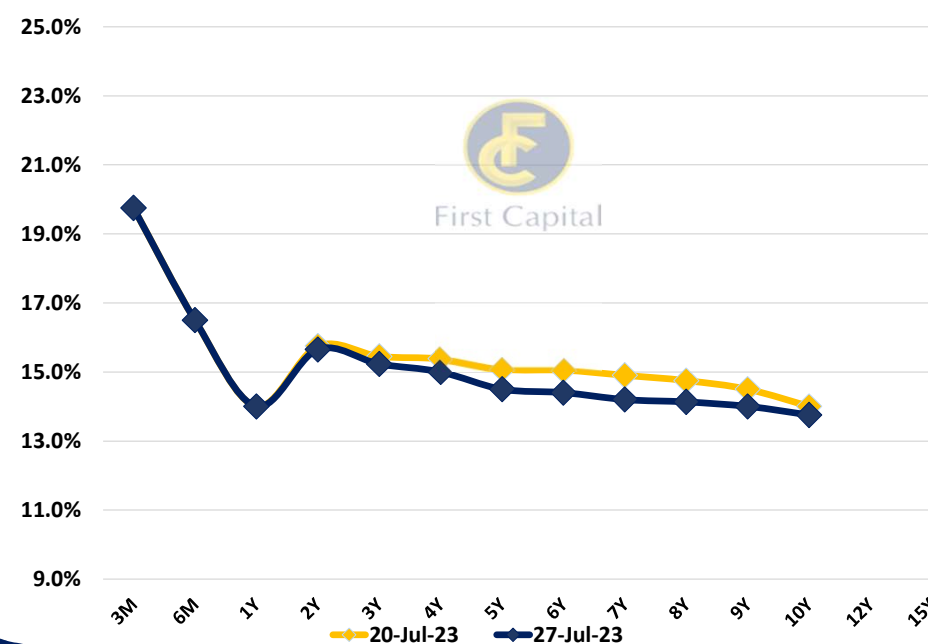
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

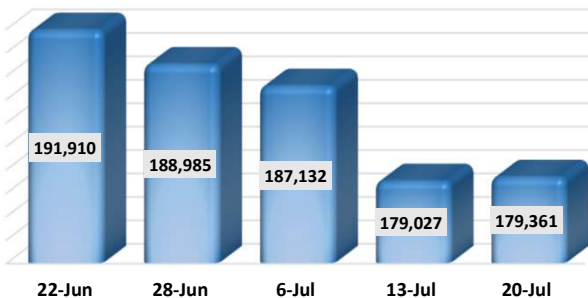


BILLS AND BONDS YIELDS

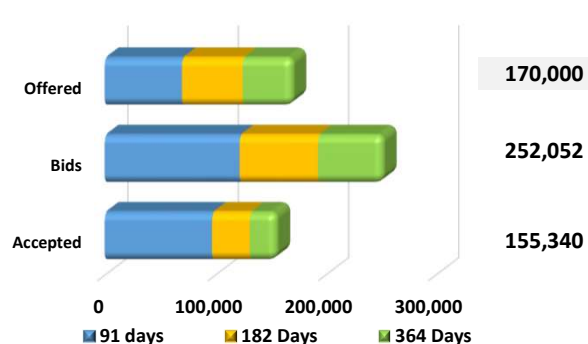


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	20.50%	19.00%	19.75%	19.75%	0
< 182 Days < 6M	18.00%	15.00%	16.50%	16.50%	0
< 364 Days < 1Y	14.50%	13.50%	14.00%	14.00%	0
07-Jan-25 < 2Y	15.80%	15.50%	15.65%	15.75%	-10
15-May-26 < 3Y	15.30%	15.15%	15.23%	15.45%	-22
15-Sep-27 < 4Y	15.10%	14.90%	15.00%	15.38%	-38
01-May-28 < 5Y	14.60%	14.40%	14.50%	15.08%	-58
15-Jul-29 < 6Y	14.50%	14.30%	14.40%	15.05%	-65
15-May-30 < 7Y	14.30%	14.10%	14.20%	14.90%	-70
15-May-31 < 8Y	14.25%	14.00%	14.13%	14.75%	-62
01-Jul-32 < 9Y	14.10%	13.90%	14.00%	14.50%	-50
15-Jan-33 < 10Y	14.00%	13.50%	13.75%	14.00%	-25
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	26-Jul-23
Settlement Date	28-Jul-23
91 days	19.96% ▼ -3 bps
184 days	17.69% ▼ -8 bps
364 days	14.29% ▼ -6 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

