



First Capital  
A Janashakti Group Company

# DAILY EQUITY WATCH



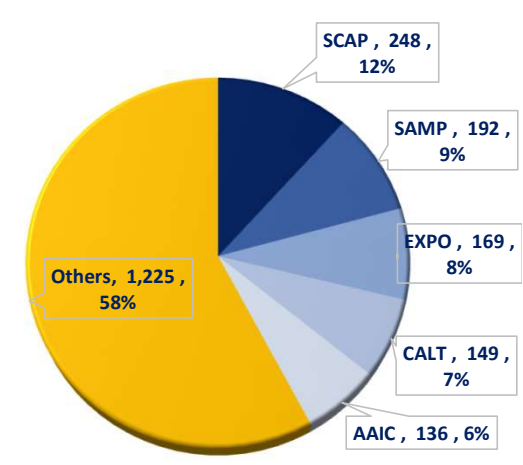
August 15, 2023

## “ASPI slides to a 3-week low”

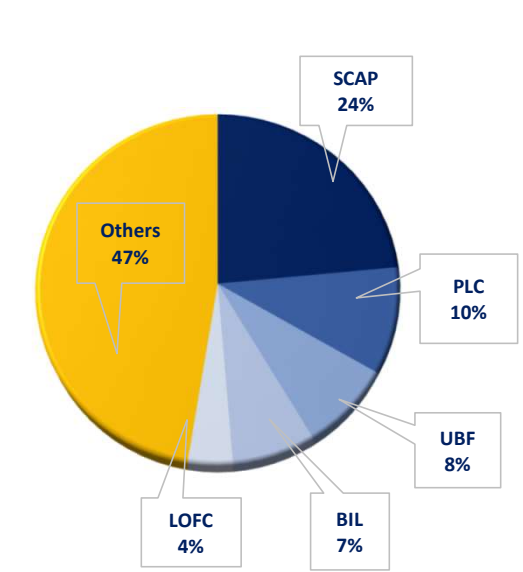
Bourse extended its streak of price declines for the third consecutive day as investors chose to book profits on selected counters, mainly Banking sector (COMB, HNB and SAMP) on the back of inflated selling pressure after the significant gain recorded in the previous sessions. On the other hand, revitalized interest was witnessed in CFIN and PLC, leading the positive contributors after the GoSL lifted the import ban on heavy vehicles (buses, trucks and tankers) for the first time since March 2020. Although index remained flat at the beginning of the session, negative sentiment outweighed the market and closed the day at a 3-week low of 11,224, losing 168 points. As the retail participation slowed down, turnover skid to a 1-week low of LKR 2.1Bn (-41% lower cf. monthly average turnover of LKR 3.6Bn) and was largely led by Banking, Diversified Financials and Insurance sectors with a joint contribution of 63%. In the midst of selling spree on the Banks, foreign investors remained net sellers yet, YTD net foreign inflow remained above LKR 4.5Bn mark.

	LKR	USD		
TURNOVER (Mn)	2,119.31	6.62	▼	-46.8%
MARKET CAP. (Bn)	4,473.32	13.98	▼	-1.0%
VOLUME (Mn)	86.43		▼	-37.0%
FOREIGN (LKR Mn)	52.43	155.54		-103.12
VALUATIONS	PER 5.7x	PBV 1.1x		

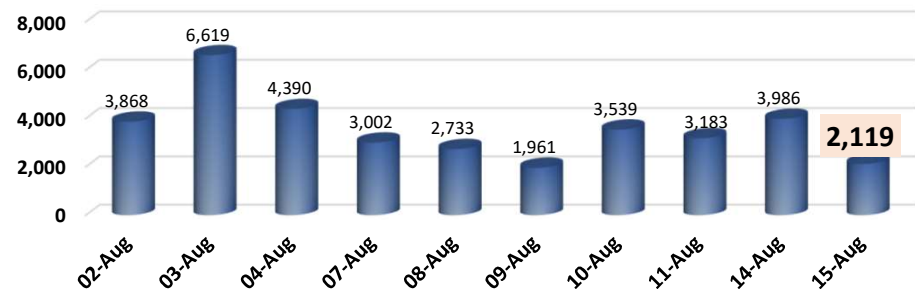
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



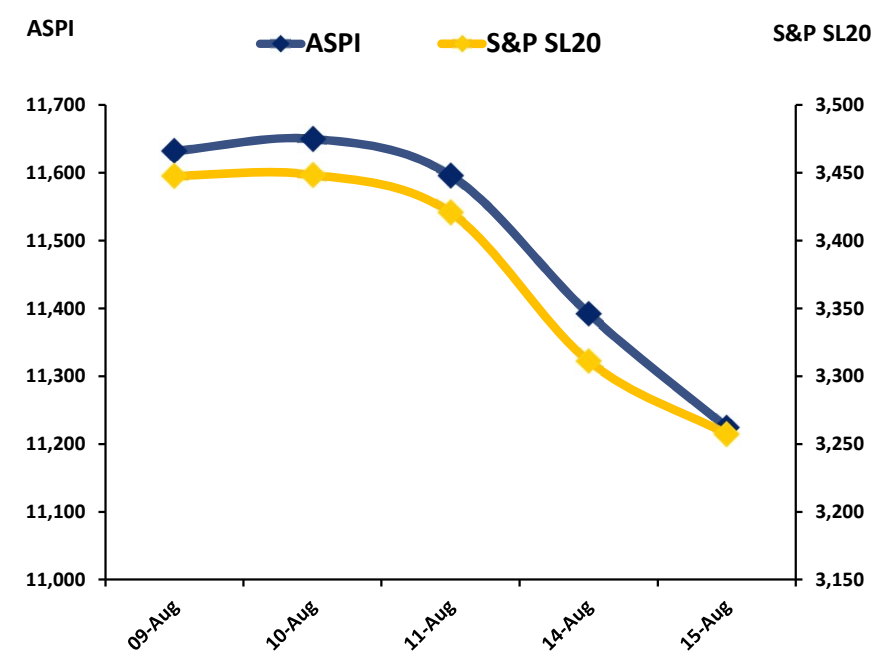
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)

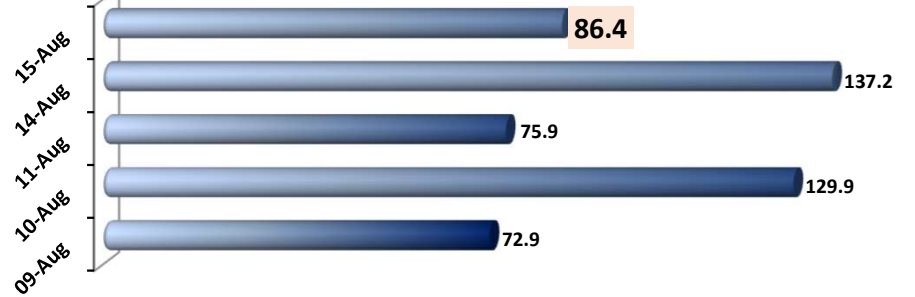


### MARKET INDICES

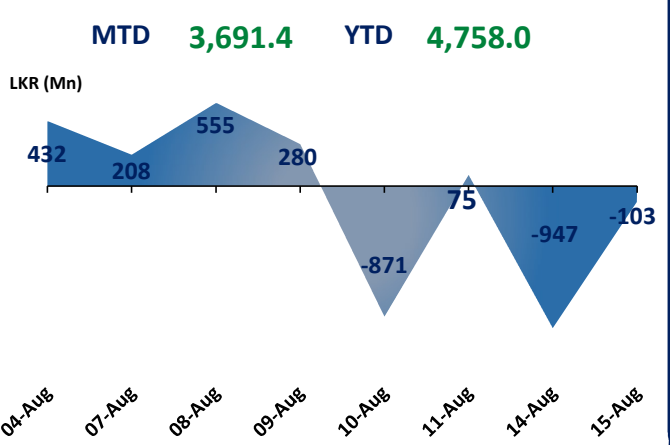


<b>ASPI</b>	<b>11,224.22</b>
Intraday Points	-168.00
	▼ -1.47%
<b>S&amp;P SL20</b>	<b>3,257.35</b>
Intraday Points	-53.73
	▼ -1.62%

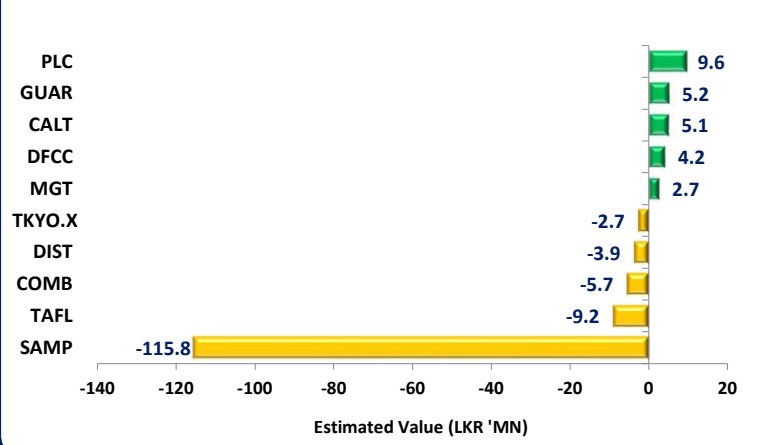
### MARKET VOLUME (LKR' Mn)



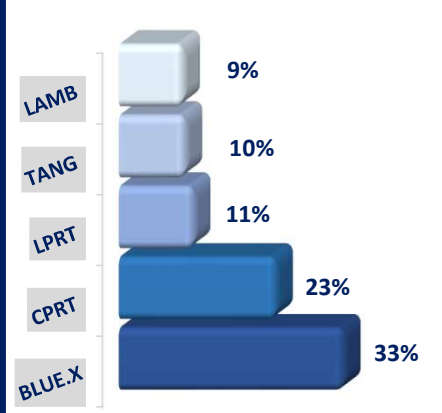
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

