



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

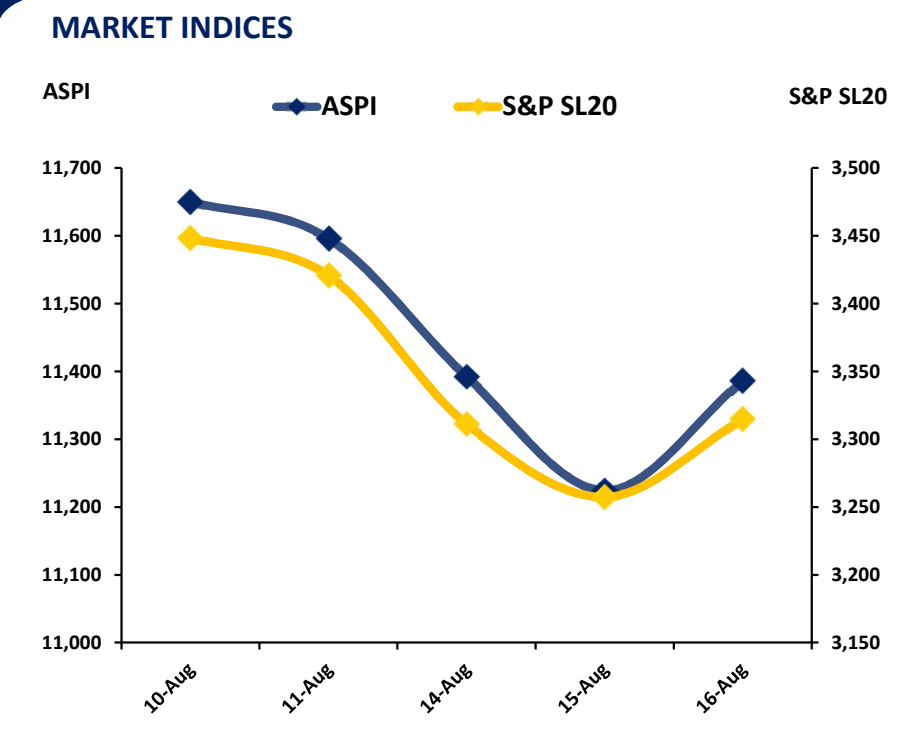
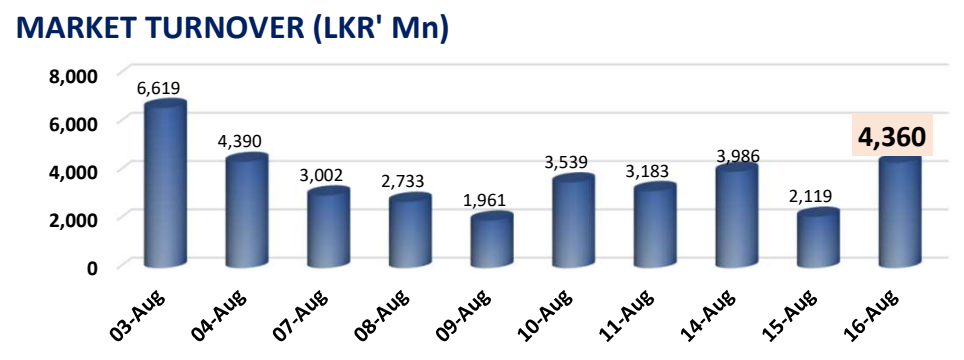
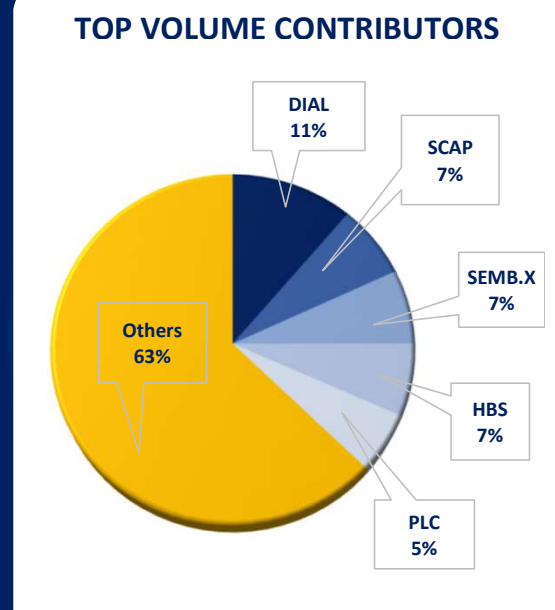
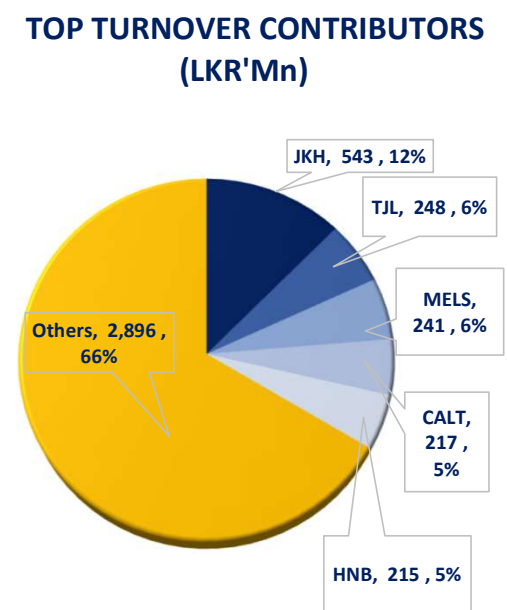


August 16, 2023

“ASPI returns to the green zone”

The Bourse closed the day on a positive note gaining 162 points after losing 3.7% during the last consecutive 3 sessions, as a result of improved investor participation on Banking sector shares and Blue chip companies. Moreover, Treasury share counters witnessed revitalized interest due to excellent performance displayed during the 1QFY24. Furthermore, the drop of T-Bill rates at the auction held earlier today also backed the improved investor sentiment on Treasury Counters. Meanwhile, Diversified Financial sector had interest during today's session as it positively backed both the index and the turnover, resulted by the recent lifting of import restrictions regarding heavy vehicles such as buses, trucks and tankers. The turnover was recorded at LKR 4.4Bn, 24.5% higher than the monthly average of LKR 3.5Bn aided by the Banking Sector (23%), Diversified Financials Sector (20%) and Capital Goods Sector (17%) respectively.

	LKR	USD		
TURNOVER (Mn)	4,359.75	13.62	▲	105.7%
MARKET CAP. (Bn)	4,530.26	14.16	▲	1.3%
VOLUME (Mn)	137.08		▲	58.6%
FOREIGN (LKR Mn)	963.26	612.28	▲	350.98
VALUATIONS	PER 5.8x	PBV 1.1x		



ASPI **11,386.40**

Intraday Points **162.18**

▲ **1.44%**

S&P SL20 **3,314.63**

Intraday Points **57.28**

▲ **1.76%**

