



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH

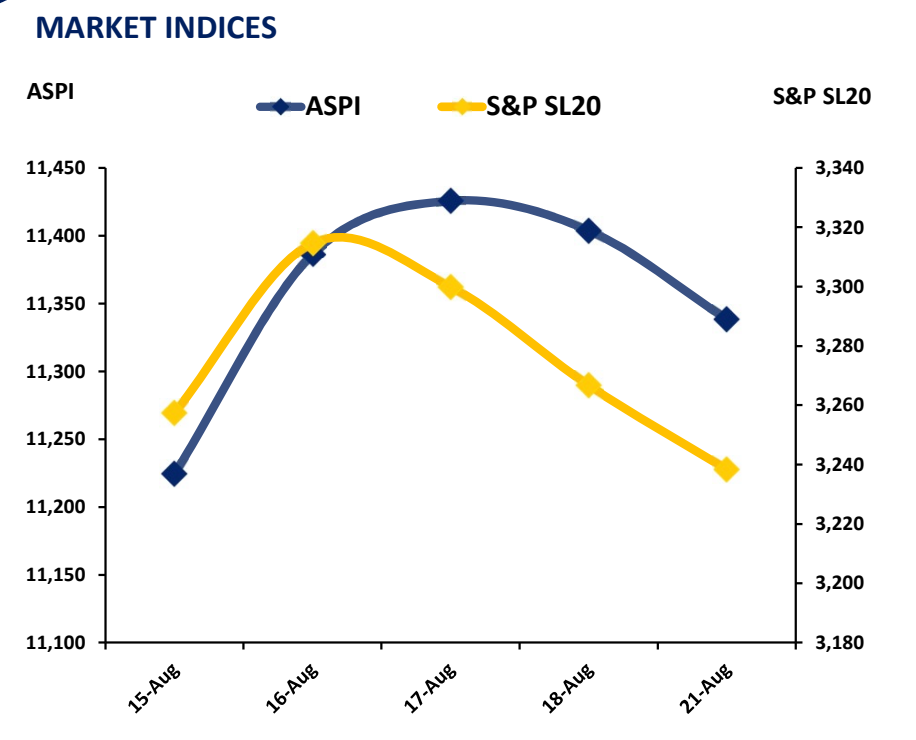
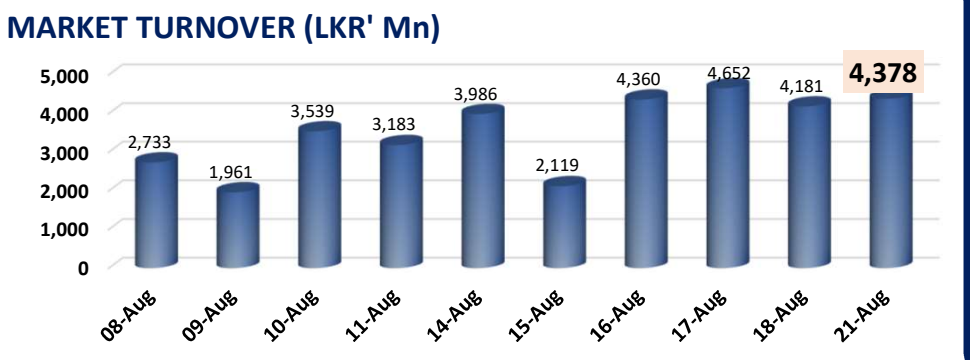
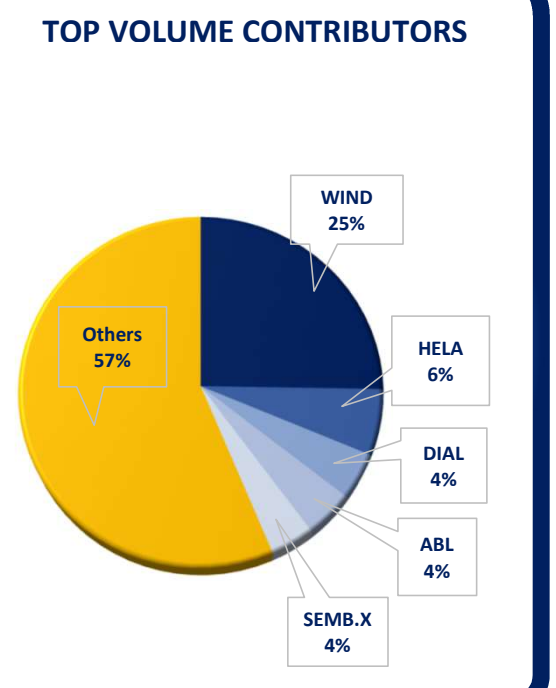
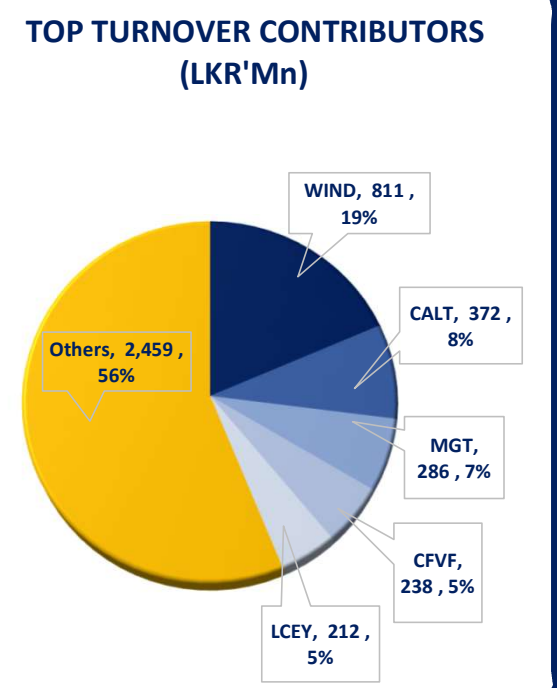


August 21, 2023

## "ASPI stumbles amidst profit booking"

The bourse displayed a negative trend throughout the day landing on the red zone for the second consecutive session closing at 11,339 losing 65 points whilst the investors chose to book profits on selected banking sector shares namely COMB, NTB and DFCC. Moreover, Treasury counters and MGT witnessed revitalized interest during the day as the investors expected excellent performance aided by positive results in the forthcoming quarter; 2QFY24. Among notable transactions Wind Force (WIND) recorded four off-board transactions totaling to 42.5Mn shares traded at LKR 19.0 each which resulted in a stake change of 3.1% backing the turnover exceptionally well to record at LKR 4.4Bn, 19.3% higher than the monthly average of LKR 3.7Bn driven by crossings.

	LKR	USD		
<b>TURNOVER (Mn)</b>	<b>4,378.36</b>	<b>13.68</b>	<span style="color: green;">▲</span>	<b>4.7%</b>
<b>MARKET CAP. (Bn)</b>	<b>4,489.50</b>	<b>14.03</b>	<span style="color: red;">▼</span>	<b>-0.7%</b>
<b>VOLUME (Mn)</b>	<b>169.02</b>		<span style="color: green;">▲</span>	<b>30.6%</b>
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	
<b>FOREIGN (LKR Mn)</b>	<b>272.65</b>	<b>56.58</b>		<b>216.07</b>
<b>VALUATIONS</b>	<b>PER 5.9x</b>	<b>PBV 1.1x</b>		



<b>ASPI</b>	<b>11,338.50</b>
Intraday Points	<b>-65.42</b>
	<b>-0.57%</b>
<b>S&amp;P SL20</b>	<b>3,238.40</b>
Intraday Points	<b>-28.28</b>
	<b>-0.87%</b>

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