



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



August 23, 2023

## "Index up on bargain hunting"

Bourse recouped earlier session losses and settled firmly in the green zone, gaining 106 points as investors started bargain hunting on major banks such as COMB, HNB and SAMP following the price declines witnessed during the previous sessions. Despite a shortfall witnessed in the beginning, index started to shoot up after mid-day supported by the revitalized interest on the retail counters. As tourist arrivals continued to surpass over 100,000 for three consecutive months despite an off-season, active collection was witnessed on Hotel sector counters. On the flip side, selling pressure emerged on treasury counters amidst profit-taking as the weighted average yields at the weekly T-Bill auction surged after 4 weeks. In the midst of active retail participation, turnover was recorded at a healthy level at LKR 3.0Bn (18% lower cf. monthly average turnover of LKR 3.6Bn) backed by Diversified Financials, Food, Beverage and Tobacco and Banking sectors accounting for a joint contribution of 56%.

TURNOVER (Mn)

LKR

2,971.03

USD

9.28

▲ 1.4%

MARKET CAP. (Bn)

4,504.04

14.08

▲ 0.8%

VOLUME (Mn)

102.01

▲ 25.9%

Inflow

Outflow

Net flow

FOREIGN (LKR Mn)

60.62

177.15

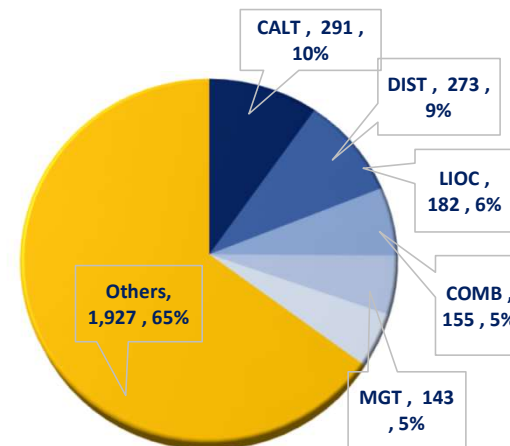
-116.53

VALUATIONS

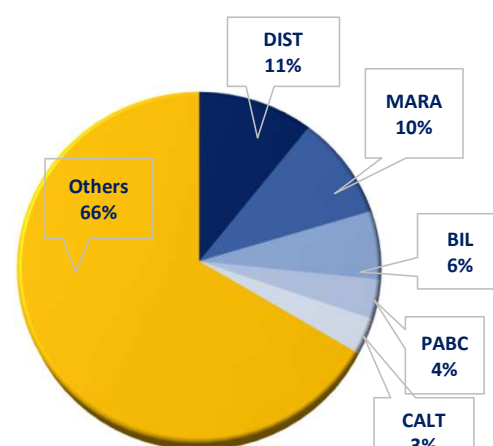
PER 5.9x

PBV 1.0x

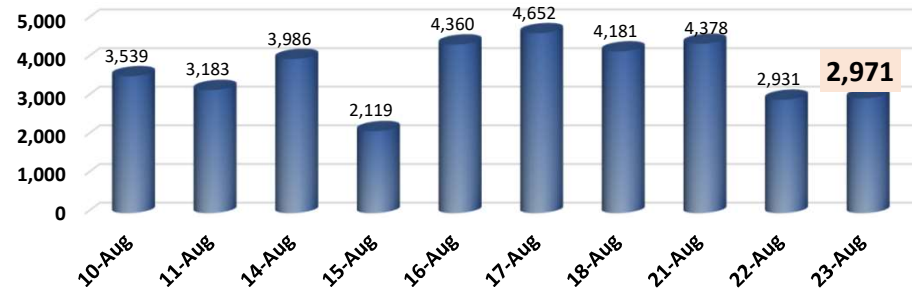
## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



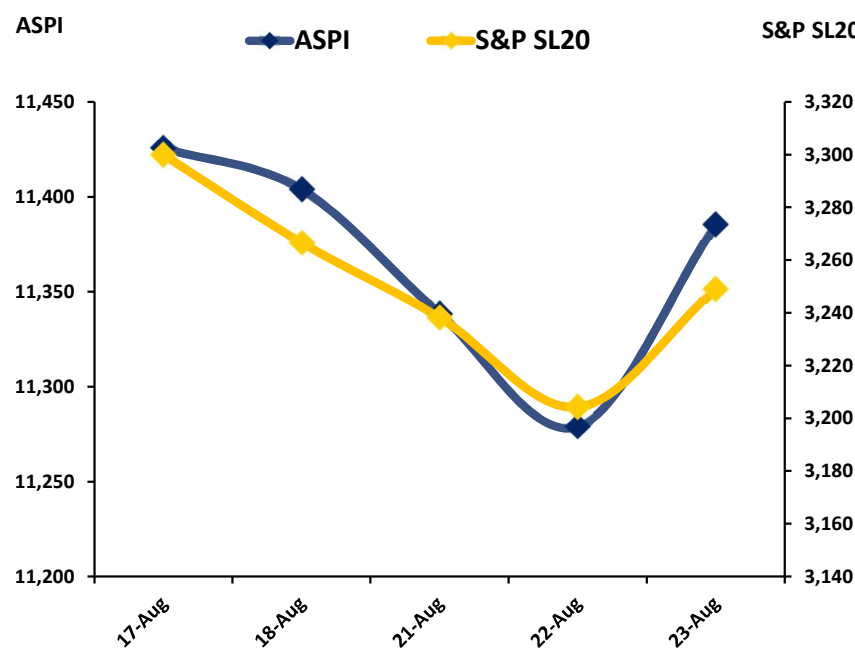
## TOP VOLUME CONTRIBUTORS



## MARKET TURNOVER (LKR' Mn)



## MARKET INDICES



ASPI 11,385.47

Intraday Points 106.44

▲ 0.94%

S&P SL20 3,249.17

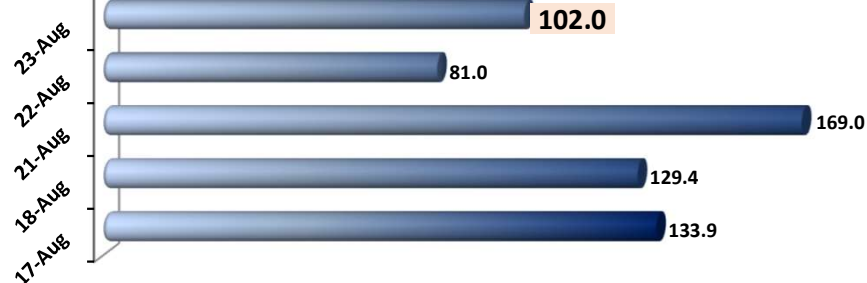
Intraday Points 44.91

▲ 1.40%



First Capital

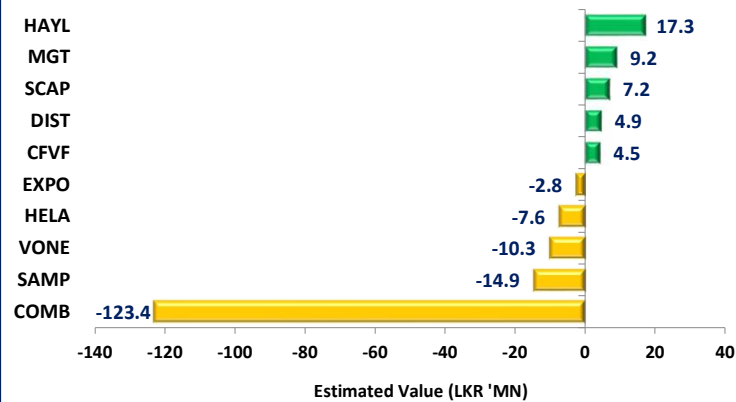
## MARKET VOLUME (LKR' Mn)



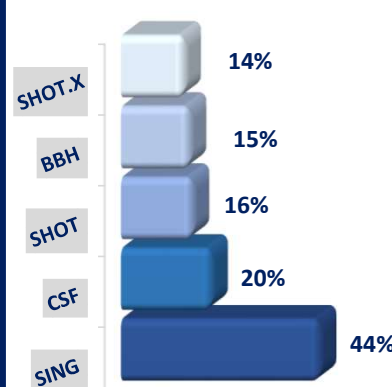
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

