



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



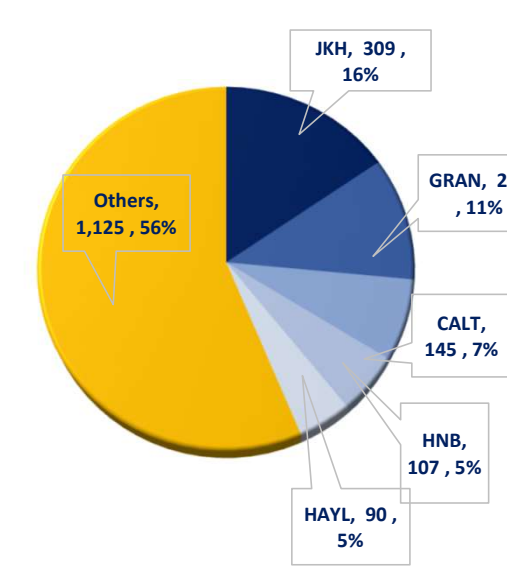
August 25, 2023

"ASPI wanes down in the midst of a dreary trading session"

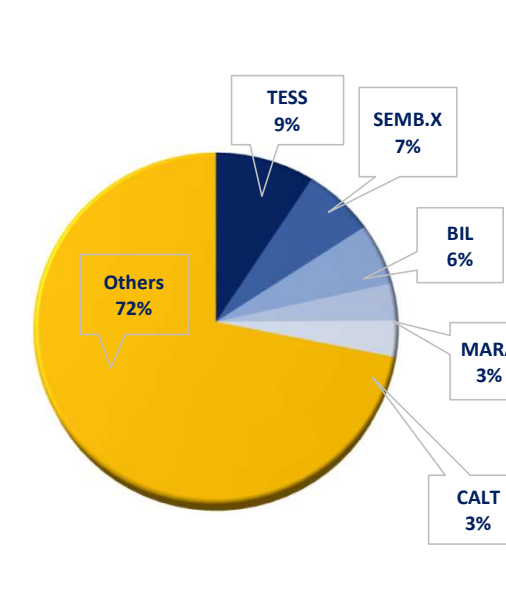
Index edged lower during the day amidst extended profit taking witnessed for the second consecutive day while activities took a dull turn as investors resorted to sidelines seeking further clarity on market sentiment. ASPI steeply plunged down to an intraday low of 11,092 soon into the market opening as market participants began to sell on COMB and JKH. However, index gradually recovered and remained broadly steady during the day backed by HAYL and MELS. Moreover, poultry related counters such as BFL, TAFL and GRAN gained sharply in price during the session following the removal of the import tax on maize which is intended to reduce cost of animal feed. However, index failed to recover towards the end and closed the day in red at 11,207 losing 56 points. Meanwhile, market turnover dipped to an over two-week low, led by slow retail participation, recording at LKR 2.0Bn (-44% cf. monthly average turnover of LKR 3.7Bn) while the Capital Goods sector (22%) along with the Food, Beverage & Tobacco sector (21%) jointly accounted for a contribution of 43%.

	LKR	USD		
TURNOVER (Mn)	1,996.59	6.24	▼	-17.8%
MARKET CAP. (Bn)	4,449.46	13.90	▼	-0.5%
VOLUME (Mn)	52.94		▼	-29.2%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	62.00	137.36		-75.36
VALUATIONS	PER 5.8x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



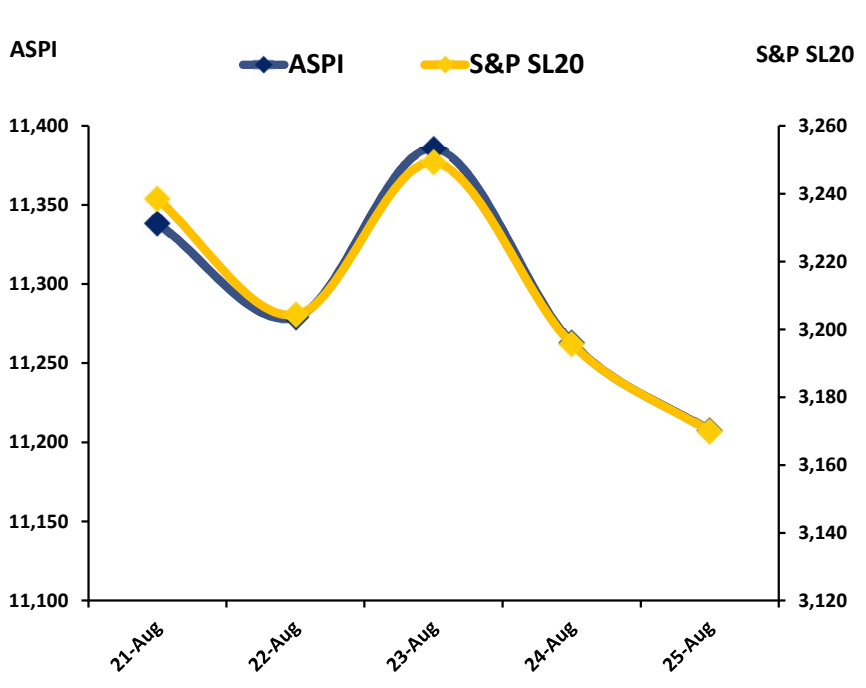
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI **11,207.11**

Intraday Points -55.81

▼ -0.50%

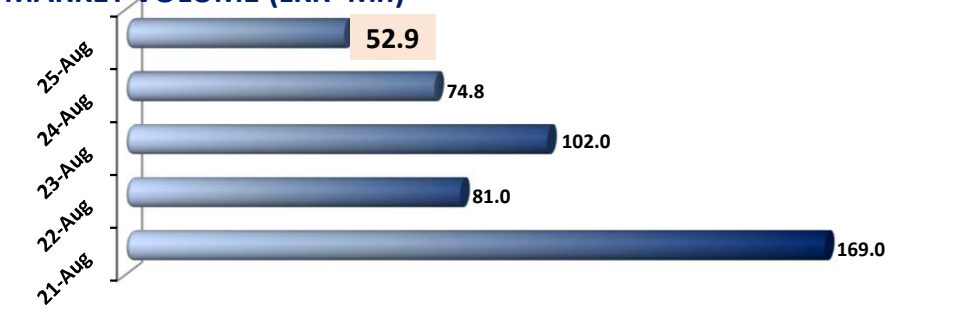
S&P SL20 **3,169.80**

Intraday Points -25.85

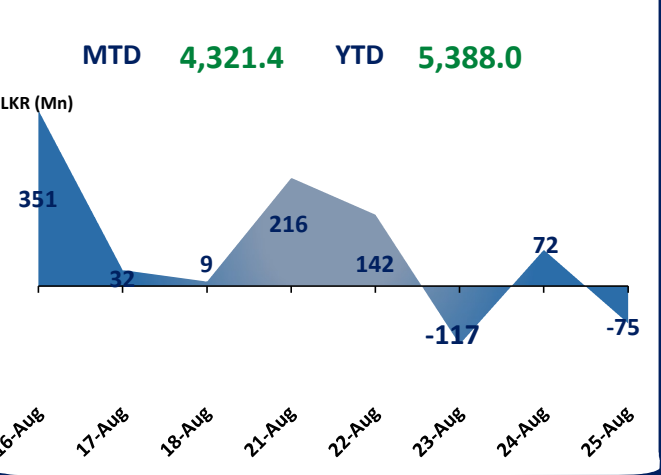
▼ -0.81%

First Capital

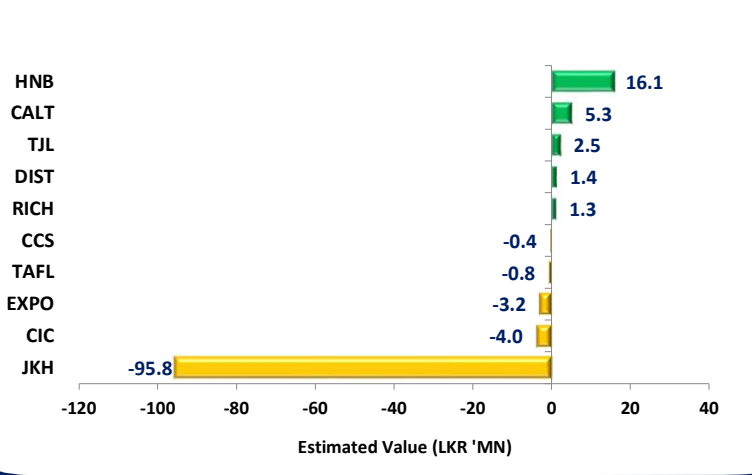
MARKET VOLUME (LKR' Mn)



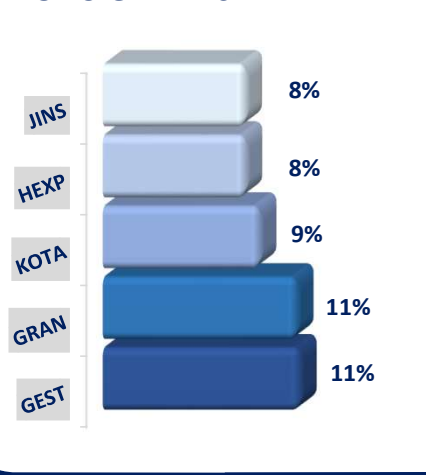
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

