Results Update

Mar 2023

Thursday, August 17, 2023

	Quarter Earnings LKR 'Mn					A Oto Toolika	
Company		4QFY22	YoY%	3QFY23	QoQ%	4 Qtr Trailing	
		1Q2022	YoY%	4Q2022	QoQ%	PER (x)	PBV (x)
Consumer Durables & Apparel Earnings	-3	971	-100%	3,594	-100%	22.0x	1.0x
Retailing Sector Earnings	-654	308	-313%	1,695	-139%	N/A	0.6x
Consumer Services Sector Earnings	-949	2,836	-133%	-6,206	85%	N/A	1.0x
Automobiles & Components Sector Earnings	481	301	60%	-21	2346%	10.1x	0.8x
Food, Beverage & Tobacco Sector Earnings	13,823	70,075	-80%	45,639	-70%	6.8x	1.5x
Food & Staples Retailing Sector Earnings	3,112	3,188	-2 %	1,441	116%	14.5x	2.4x
Household & Personal Products Sector Earnings	39	295	-87%	378	-90%	11.5x	1.7x
Energy Sector Earnings	7,335	2,134	244%	11,599	-37%	2.0x	1.2x
Diversified Financials Sector Earnings	14,399	51,161	- 72 %	12,369	16%	10.9x	1.0x
Banks Sector Earnings	21,682	26,085	-17%	14,937	45%	6.3x	0.5x
Insurance Sector Earnings	3,955	3,447	15%	9,114	-57%	6.2x	1.0x
Health Care Equipment & Services Sector Earnings	-190	1,663	-111%	1,095	-117%	23.1x	1.5x
Capital Goods Sector Earnings	13,304	67,084	-80%	21,648	-39%	8.0x	0.8x
Commercial & Professional Services Sector Earnings	-254	1,205	-121%	527	-148%	4.2x	0.7x
Transportation Sector Earnings	-1,178	31,358	-104%	8,977	-113%	9.0x	1.9x
Materials Sector Earnings	5,980	7,557	-21%	12,580	- 52 %	4.7x	1.2x
Real Estate Sector Earnings	3,218	5,438	-41%	3,597	-11%	5.8x	0.5x
Software & Services	-105	344	-130%	58	-280%	20.3x	1.9x
Telecommunications Sector Earnings	9,648	-13,162	173%	4,671	107%	N/A	1.8x
Utilities Sector Earnings	-1,001	-1,647	12%	-103	-874%	18.6x	1.0x
Market Valuations						8.7x	1.0x
Market Earnings - Mar 2023	92,641	260,641	-64%	147,813	-37%	280	
Market Earnings - Dec 2022	96,396	171,876	-44%	147,816	-35%	281	



First Capital Holdings PLC

No.2, Deal Place, Colombo 3

Tel: +94 11 2145 000 Fax: +94 11 2145 050

	FΑ	

 Dimantha Mathew
 +94 11 2639 853
 Tharusha Ashokgar
 +94 11 2639 866

 Ranjan Ranatunga
 +94 11 2639 863
 Zaeema Jihan
 +94 11 2639 863

 Vinodhini Rajapoopathy
 +94 11 2639 866
 Nethmi Fernando
 +94 11 2639 863

GOVERNMENT SECURITIES SALES

 Anjelo Simmons
 +94 77 3031 636
 Neminda Jayawardena
 +94 76 6644 080

 Anushka Dissanayake
 +94 77 2220 021
 Arun Kandasamy
 +94 75 4861 506

Anushi Ranawaka

CORPORATE DEBT SALES

Tharusha Ekanayake + 94 77 7 809 154

Jaliya Wijeratne

EQUITY SALES

+94 77 7546 645

Negombo 11500.

Colombo

Rasika Indra Kumara +94 77 7072 698 Anjelo LaBrooy

+94 70 2910 042

+94 77 3876 819

 Isuru Jayawardena
 +94 76 7084 953
 Dillon Lowe
 +94 76 616 0647

 Nishantha Mudalige
 +94 70 2910 041
 Evelyn John
 +94 77 779 2452

 Anushka Buddhika
 +94 71 4310 600
 Yudheshan Kannadasan
 +94 77 415 5809

Thushara Pathiraja +94 70 2910 037

Negombo

Priyanka Anuruddha +94 70 2910 035 Priyantha Wijesiri +94 70 2910 036

UNIT TRUST SALES

Kavin Karunamoorthy +94 77 0328 060 Imali Abeygunawardena +94 77 1764 799

BRANCHES

Kandy Kurunegala Matara Negombo CSE Branch Office, CSE Branch Office. No.174/B2. Colombo Stock Exchange No. 88. Negombo Road, 1 st Floor, E.H.Cooray Tower, Negombo Branch Office, Dalada Veediva. Kurunegala. No.24, Anagarika Dharmapala Mawatha, No. 72 A, 2/1, Old Chilaw Road,

Kandy 20000. Kurunegala 60000. Matara 81000.

 Manager: Salinda Samarakoon
 Manager:
 Manager:
 Rohana Jayakody
 Manager:

 Tel:
 +94 81 2236 010
 Tel:
 +94 37 2222 930
 Tel:
 +94 41 2222 988
 Tel:
 +94 31 4937 072

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