



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



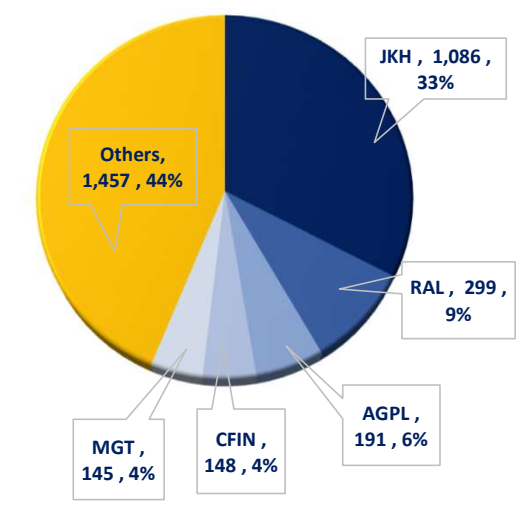
September 4, 2023

"Intra-day gain leaps to a 1 - ½ month high"

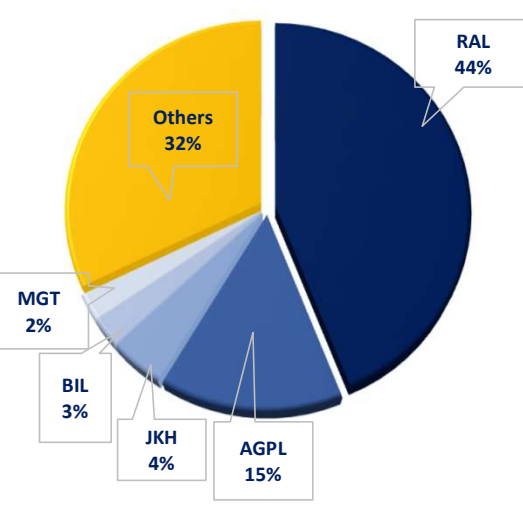
Bourse thrived in green for the second straight session as the ASPI soared high with a hefty gain of 218 points which is at a 1- ½ month peak aided primarily by Banking stocks which enticed significant collection during the day following continuous selling interest that prevailed on the sector during the last few sessions. Accordingly, index gained momentum and moved on a consistent upward trajectory during the day and closed at 11,375 gaining 218 points backed by COMB, JKH, SAMP and NDB. Meanwhile, AGPL started its first day of trading today and was noted amongst the top turnover with LKR 191.2Mn. Moreover, retail activities were centered around treasury counters during the day. Market turnover displayed robust improvement led by crossings and recorded at LKR 3.3Bn (+4% cf. monthly average turnover of LKR 3.2Bn) while Capital Goods sector (mainly JKH) solely accounted for 42% of the turnover. Foreign investors turned net sellers recording a high participation with JKH recording the largest outflow of LKR 1.0Bn.

	LKR	USD		
TURNOVER (Mn)	3,325.34	10.39	▲	80.4%
MARKET CAP. (Bn)	4,515.61	14.11	▲	1.5%
VOLUME (Mn)	136.04		▲	157.9%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	41.06	1,041.93		-1,000.88
VALUATIONS	PER 6.0x	PBV 1.0x		

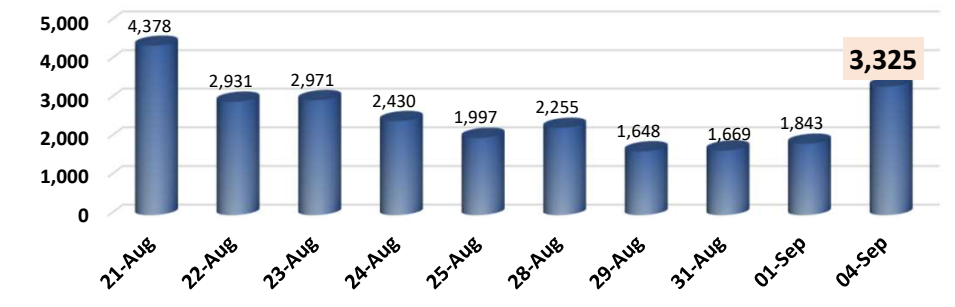
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



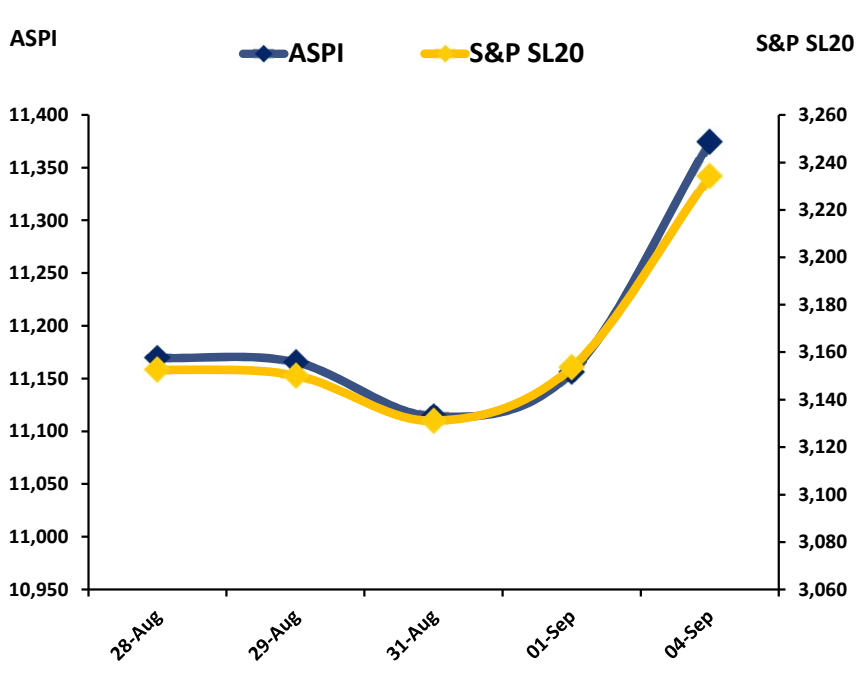
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

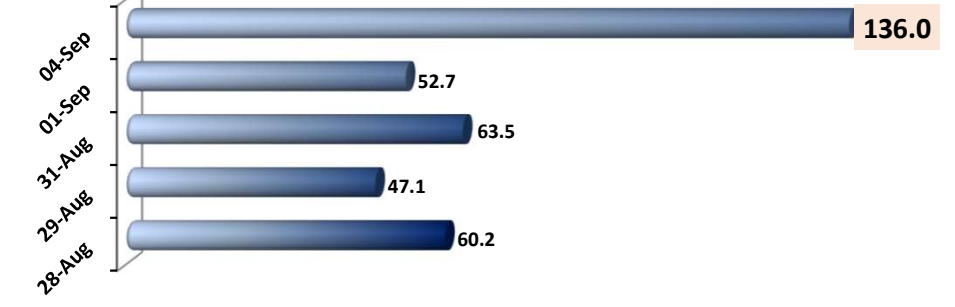


MARKET INDICES

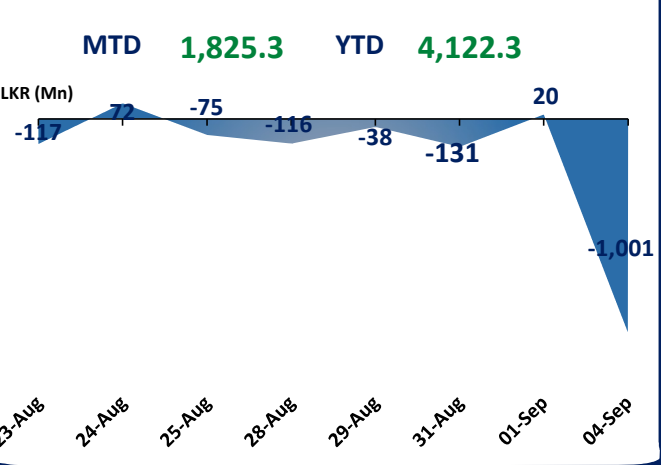


ASPI	11,374.64
Intraday Points	218.22
	▲ 1.96%
S&P SL20	3,234.27
Intraday Points	80.62
	▲ 2.56%

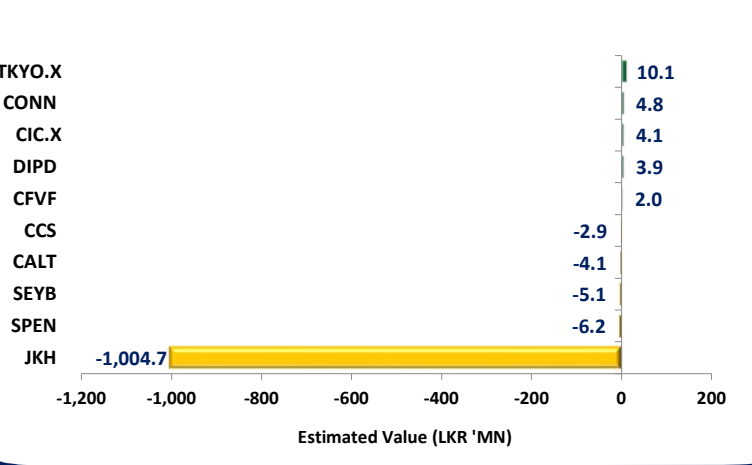
MARKET VOLUME (LKR' Mn)



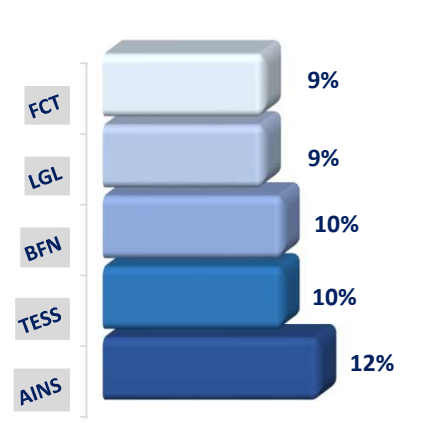
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

