



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



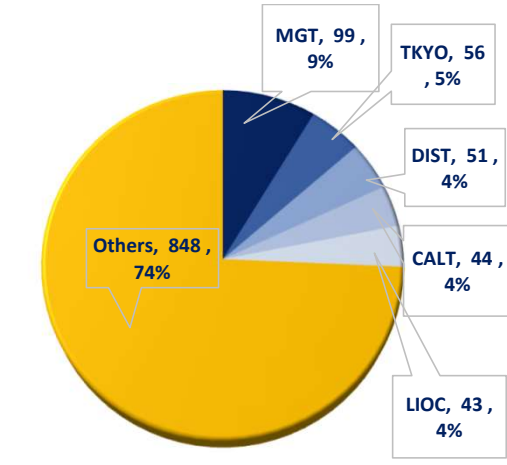
September 8, 2023

“ASPI on green, whilst the Hotel sector continue its upswing”

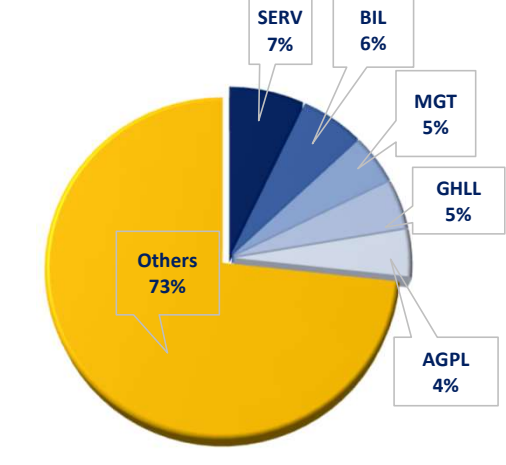
The market displayed a positive sentiment throughout the day on the back of thin volumes as uncertainty loomed ahead of the IMF committee review meeting which is to be held during mid Sep-23, which influenced the turnover to drastically dip to its almost 2 ½ month low whilst, the ASPI gained 109 points closing at 11,466. Moreover, investors displayed improved interest on MGT as they expected the company to perform well during 2QFY24. Notably, the Hotel sector continued to excel during the day as the market participants remained optimistic as the nation welcomed 22,896 tourists during the first 6 days of Sep-23 pushing the YTD figure to record at 927,214 whilst the industry leaders expect the hotel occupancy rates across the country to remain steady, not falling below 70%. Meanwhile the turnover was recorded at LKR 1.1Bn, 60.0% lower than the monthly average of LKR 2.9Bn collectively aided by the Consumer Services and Food, Beverage and Tobacco sector by 31%.

	LKR	USD		
TURNOVER (Mn)	1,140.88	3.57	▼	-25.6%
MARKET CAP. (Bn)	4,545.30	14.20	▲	0.9%
VOLUME (Mn)	42.97		▼	-22.0%
FOREIGN (LKR Mn)	52.61	57.78		-5.17
VALUATIONS	PER 6.1x	PBV 1.0x		

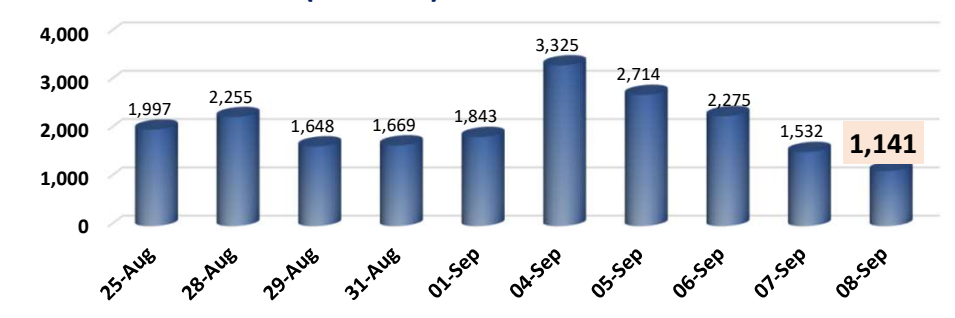
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



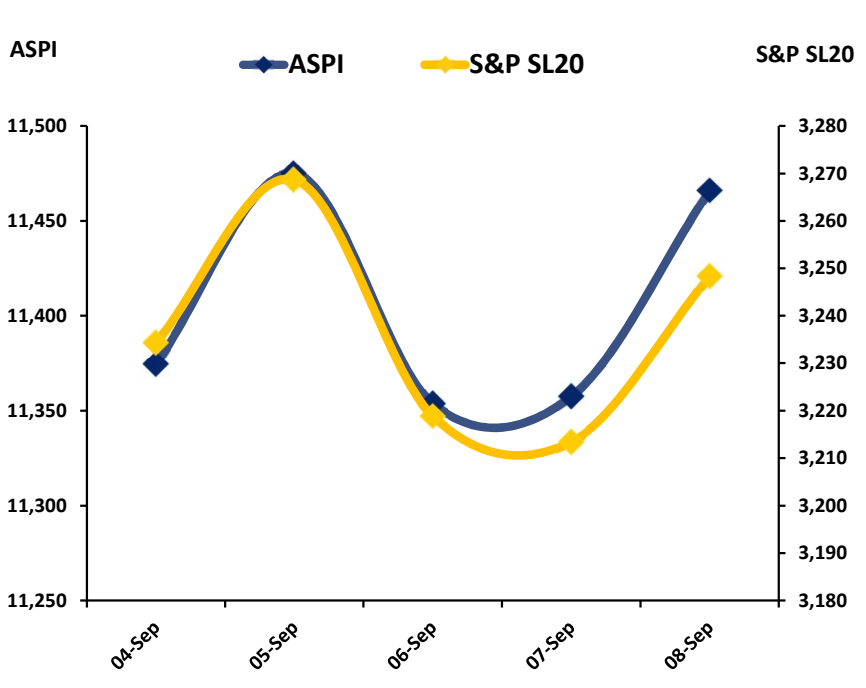
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 11,466.07

Intraday Points 108.62
▲ 0.96%

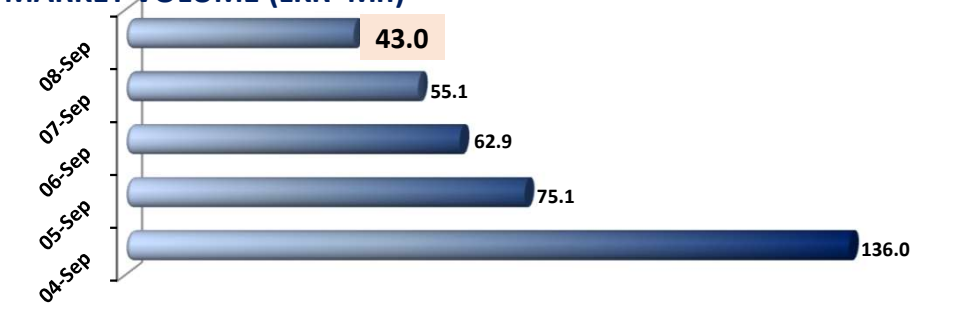
S&P SL20 3,248.36

Intraday Points 34.90
▲ 1.09%

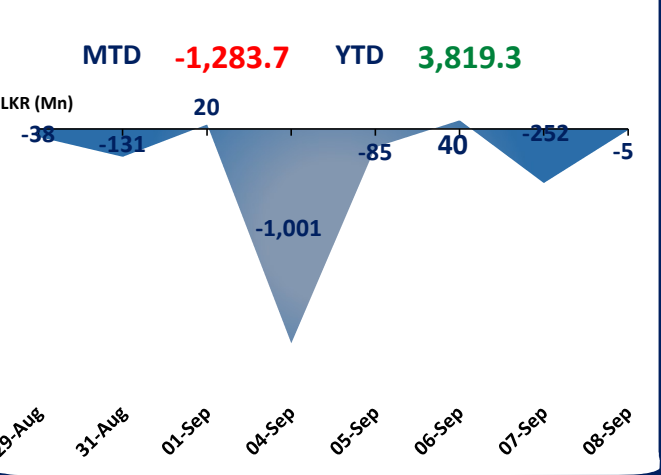


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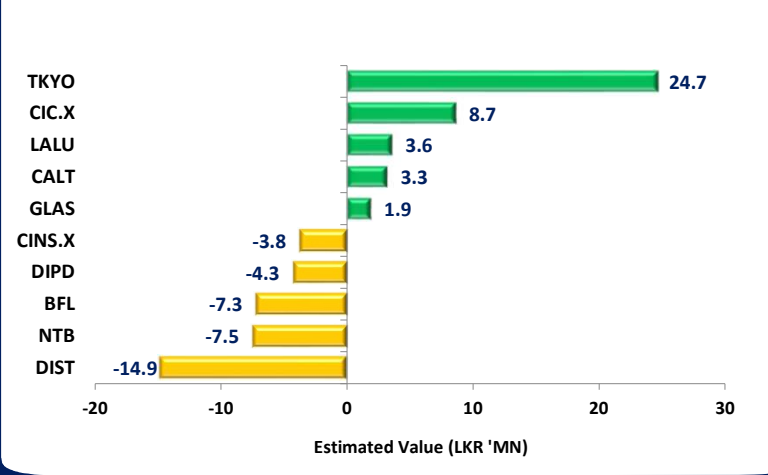
MARKET VOLUME (LKR' Mn)



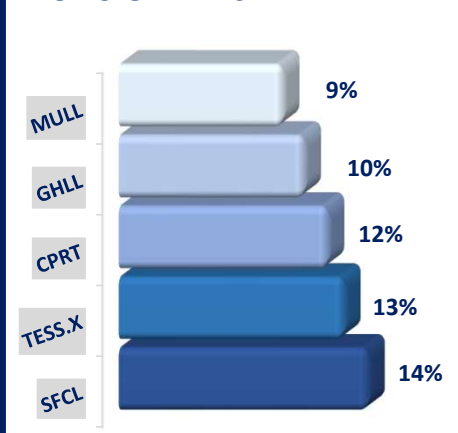
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

