



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

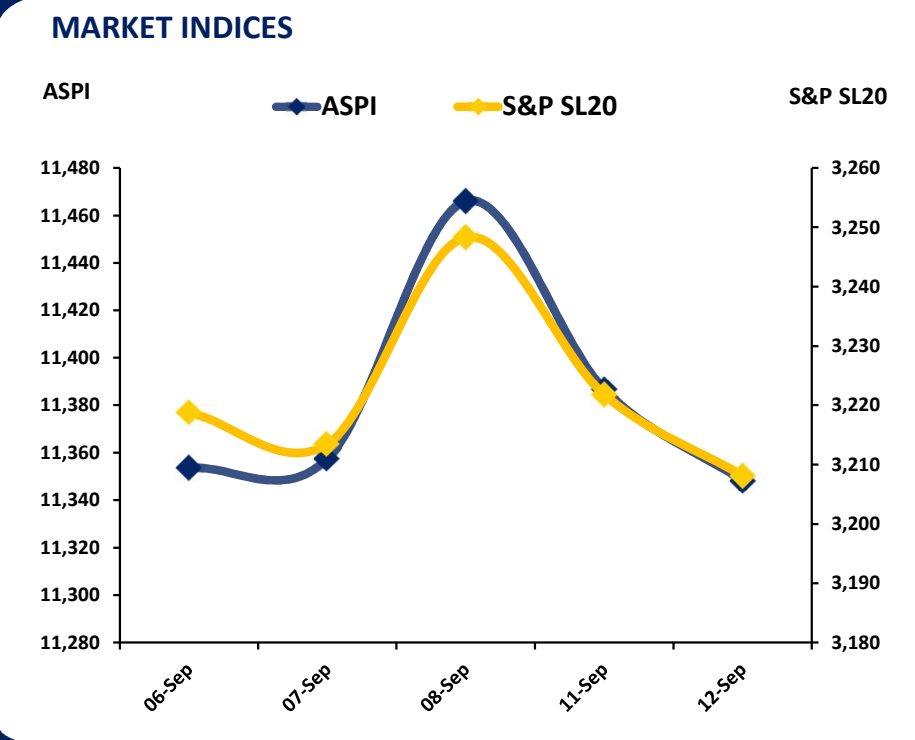
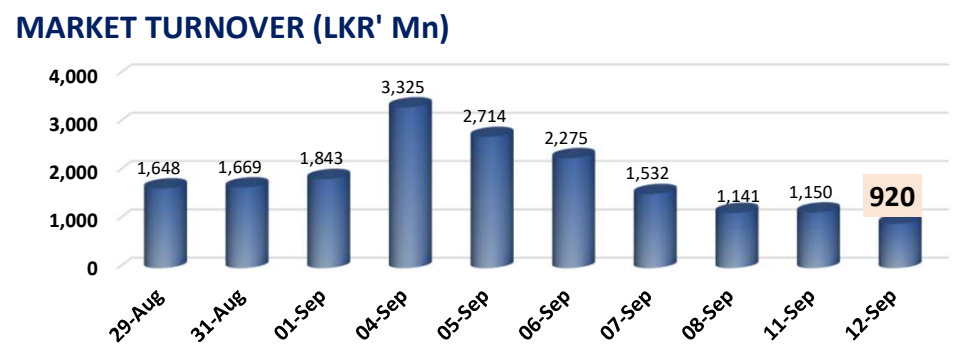
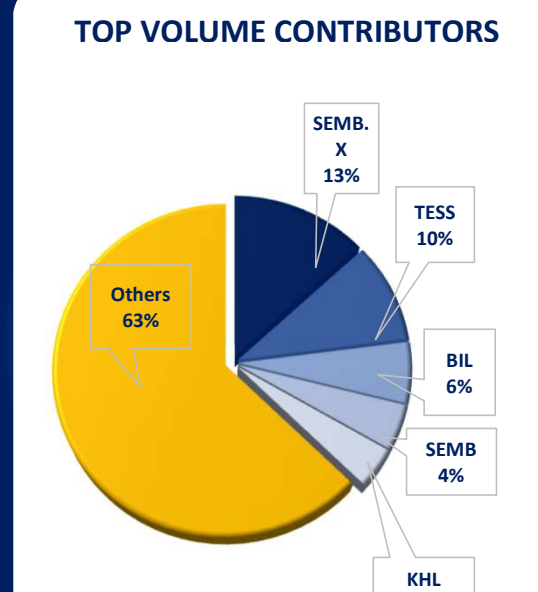
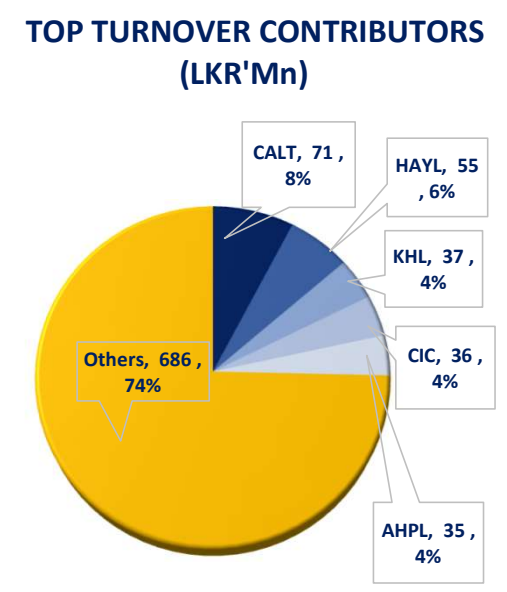


September 12, 2023

“ASPI stumbles amidst IMF uncertainty”

The bourse displayed a weak sentiment during the day as it concluded flat recording a marginal decline closing at 11,348 losing 38 points as uncertainty prevailed resulted by the IMF review meeting which is to be held from the 14th of Sep-23. On the bright side, Hotel sector counters continued to remain bullish as the investors continued to showcase improved interest mainly on AHUN and KHL during the day, which subsequently backed the index on a positive note. Moreover, Food, Beverage and Tobacco sector also made a favourable contribution towards the index as LION led the positive contributors list. Meanwhile, the market turnover remained sluggish recording LKR 919.8Mn, 66% lower than the monthly average of LKR 2.7Bn recording its 2 ½ month low, contributed by the Capital Goods sector (19%), Diversified Financials sector (17%) and Food, Beverage and Tobacco sector (16%) respectively. Furthermore, foreign investors remained net buyers recording an inflow of LKR 44.6Mn as the YTD foreign figure recorded a net inflow LKR 3.8Bn.

	LKR	USD		
TURNOVER (Mn)	919.78	2.87	▼	-20.0%
MARKET CAP. (Bn)	4,513.45	14.10	▼	-0.2%
VOLUME (Mn)	38.21		▼	-6.0%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	56.87	12.27		44.61
VALUATIONS	PER 6.0x	PBV 1.0x		



ASPI	11,348.25
Intraday Points	-38.48
	-0.34%
S&P SL20	3,208.13
Intraday Points	-13.69
	-0.42%

