



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



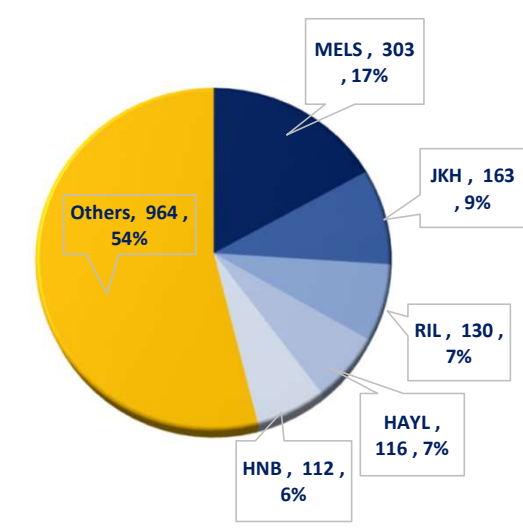
September 13, 2023

“Bourse ekes out a gain as DDO uncertainties fade”

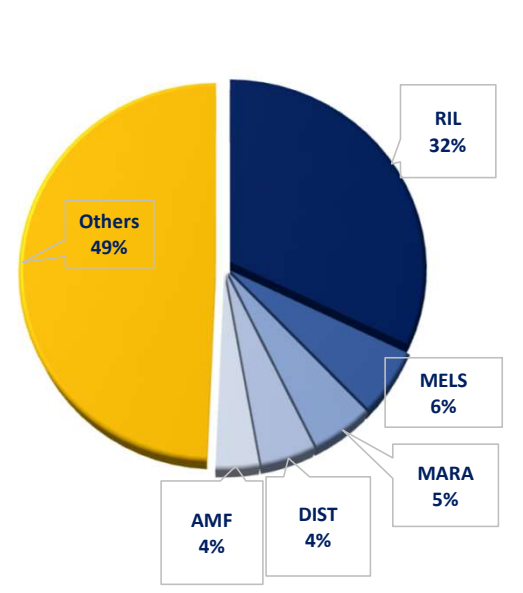
Broad market rebounded positively with an intraday gain of 91 points as the uncertainties hovered around the DDO came to an end. The CBSL signaled the completion of DDO after accepting 37% of all eligible treasury bonds and 84% of bonds held by superannuation funds to be exchanged for new bonds as part of a DDR. Hence, market opened on an uptrend remained on the rise and closed for the day at 11,439. Moreover, a notable buying spree on MELS was witnessed among retailers and High net worth investors through offboard transactions given the attractive valuations on the share. Additionally, active collection on Banking counters was witnessed, as the weighted average yields trimmed down at the weekly T-Bill auction after 3 weeks. In the midst of active participation, turnover significantly improved by 95% to LKR 1.8Bn compared to the previous session and was largely backed by the off-board transactions of MELS, HNB and RIL. Accordingly, Food, Beverage and Tobacco, Capital Goods and Banking sectors jointly contributed 70% to the overall turnover.

	LKR	USD		
TURNOVER (Mn)	1,788.74	5.59	▲	94.5%
MARKET CAP. (Bn)	4,535.47	14.17	▲	0.5%
VOLUME (Mn)	62.39		▲	63.3%
FOREIGN (LKR Mn)	44.19	141.26	Outflow	Net flow
VALUATIONS	PER 6.1x	PBV 1.0x		

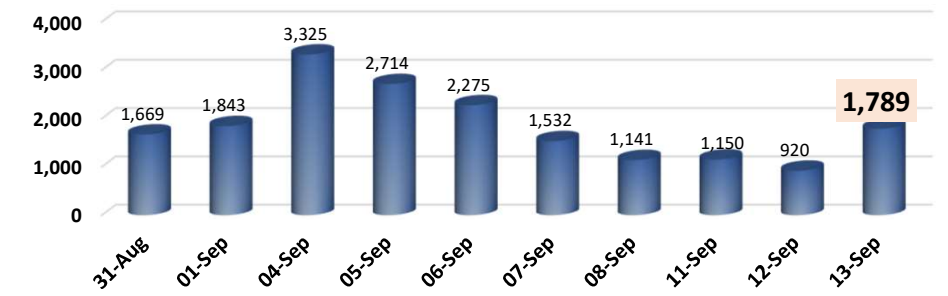
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



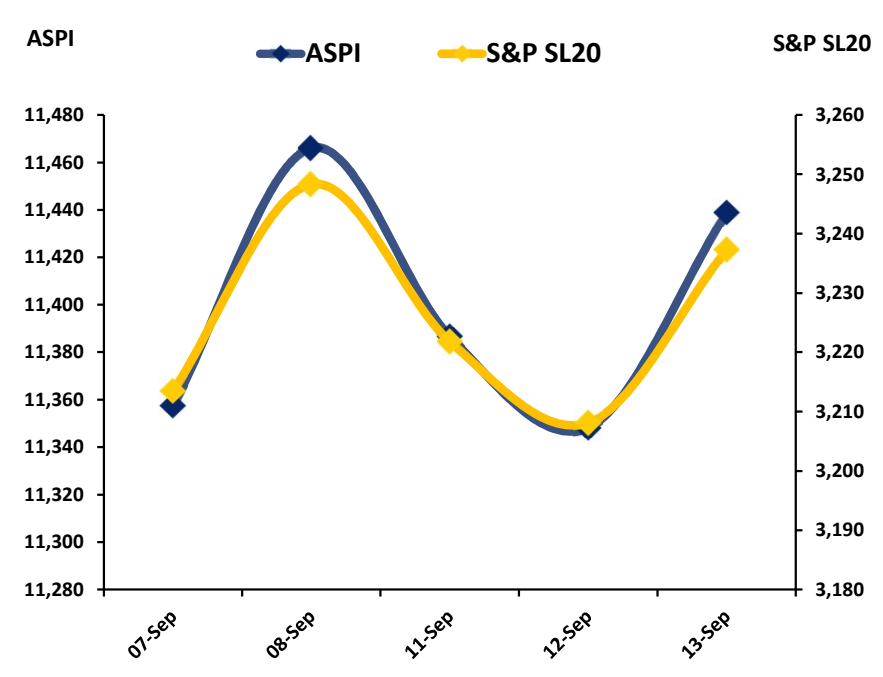
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI **11,438.82**

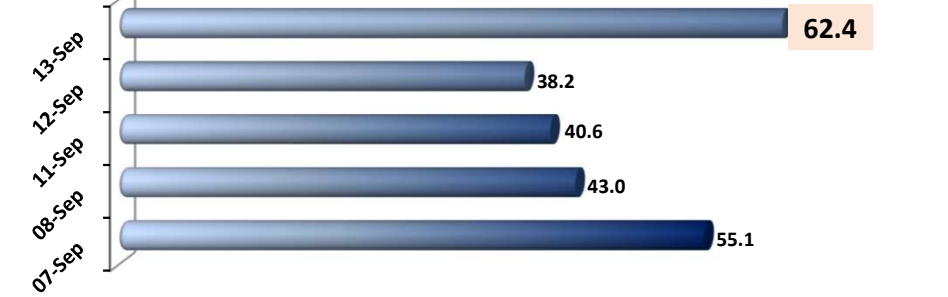
Intraday Points **90.57**
▲ 0.80%

S&P SL20 **3,237.29**

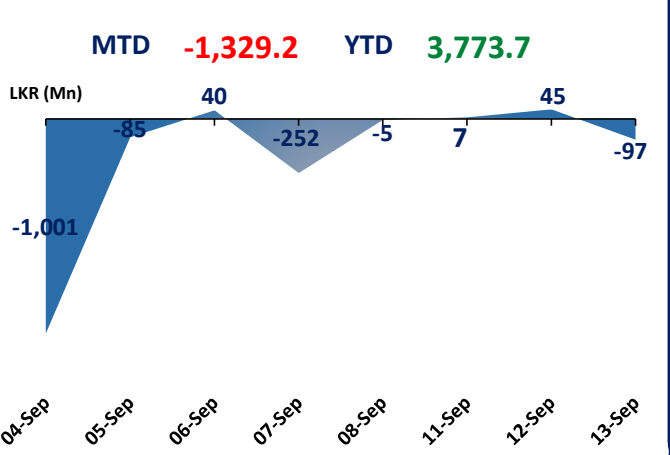
Intraday Points **29.16**
▲ 0.91%



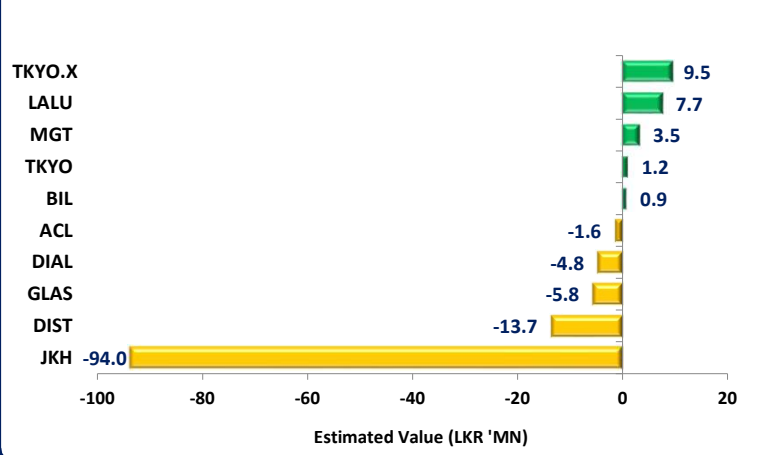
MARKET VOLUME (LKR' Mn)



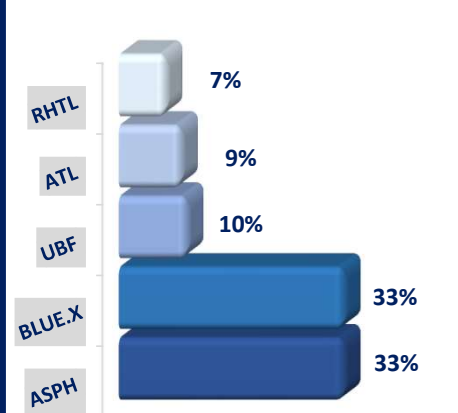
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

