



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



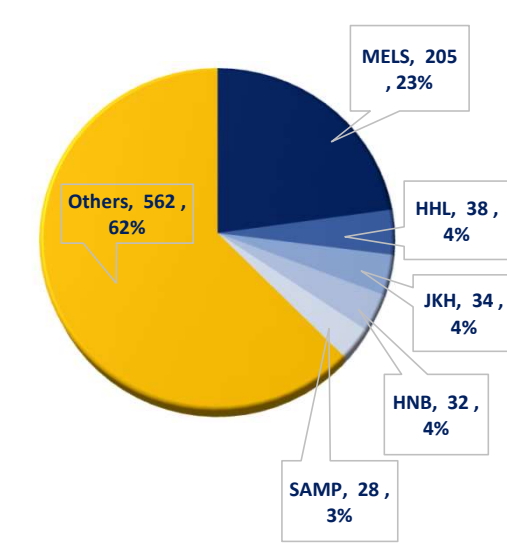
September 19, 2023

## "ASPI on a downhill trend"

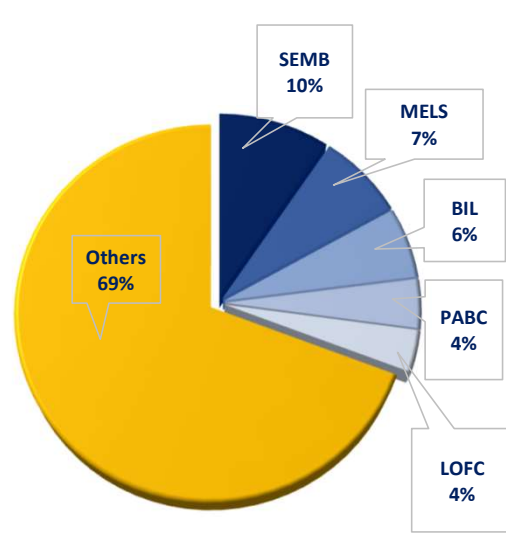
The Colombo bourse displayed a downward trajectory as the market came down for the 3rd consecutive session closing at 11,249 losing 115 points influenced by the uncertainty regarding the ongoing IMF review meeting focusing on obtaining the second tranche. Moreover, Banking sector shares alongside blue-chip companies showcased significant decline on the index as they topped the negative contributors list resulted by the investors adapting to a streak of profit booking as selling pressure mounted on the above stated counters which later extended on MELS and JKH as the day progressed. On the flip side Consumer Durables sector experienced improved interest during the day as the investors displayed active buying interest on MGT. Meanwhile the market turnover remained thin recording at LKR 900.2Mn, 57% lower than the monthly average of LKR 2.1Bn contributed by the Food, Beverage and Tobacco sector (31%), Banking sector (17%) and Capital Goods sector (16%). Furthermore, foreign investors turned net sellers recording an outflow of LKR 5.7Mn.

	LKR	USD		
<b>TURNOVER (Mn)</b>	900.23	2.81	▲	36.4%
<b>MARKET CAP. (Bn)</b>	4,479.77	14.00	▼	-0.7%
<b>VOLUME (Mn)</b>	31.79		▲	22.3%
<b>FOREIGN (LKR Mn)</b>	33.27	38.93		-5.66
<b>VALUATIONS</b>	PER 6.0x	PBV 1.0x		

## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



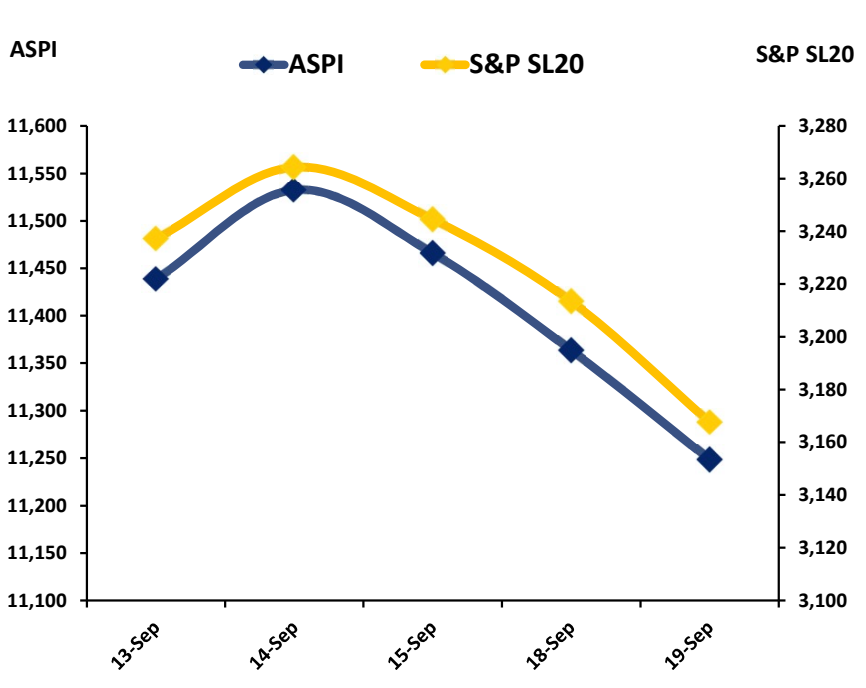
## TOP VOLUME CONTRIBUTORS



## MARKET TURNOVER (LKR' Mn)



## MARKET INDICES



**ASPI** 11,248.50

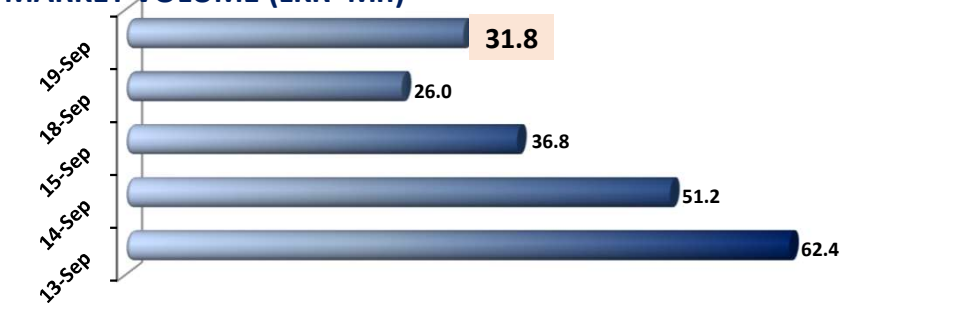
Intraday Points -115.14  
▼ -1.01%

**S&P SL20** 3,167.65

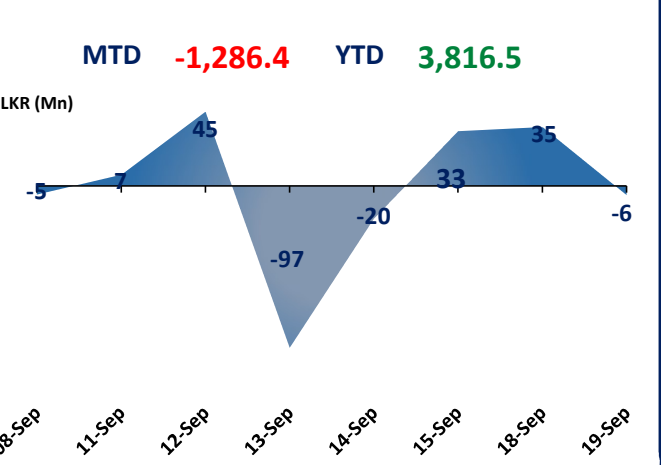
Intraday Points -45.77  
▼ -1.42%



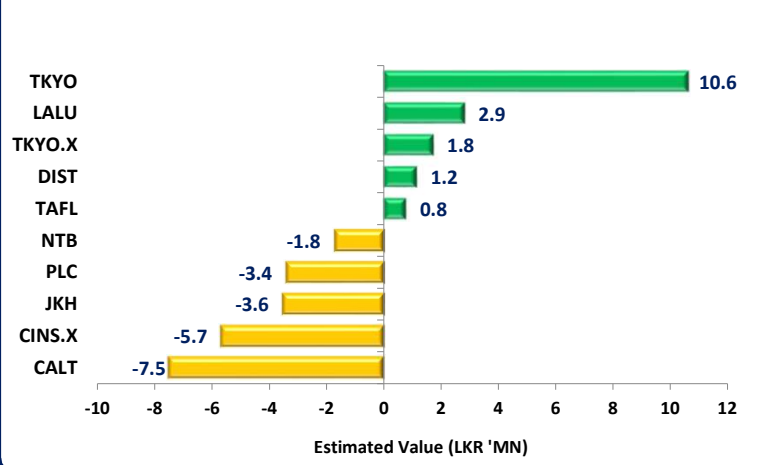
## MARKET VOLUME (LKR' Mn)



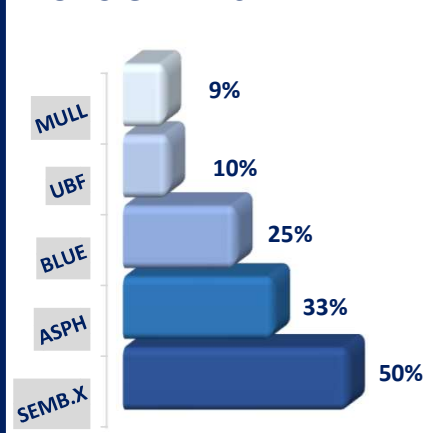
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

