



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



September 7, 2023

“Slack sentiment extends while slight selling emerges”

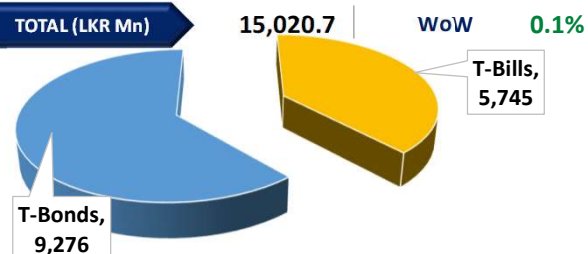
Activities continued to remain subdued in the secondary market with thin volumes recorded during the day. However, slight selling pressure surfaced in the market following the announcement of the bond auction. In the midst of dry activities 01.08.2026 traded in the range 15.50%-15.65% while 01.07.2028 hovered between 14.64%-14.80%. Meanwhile, CBSL announced the first bond auction for the month aimed at raising LKR 90.0Bn with LKR 50.0Bn raised from the 01.06.2026 maturity while LKR 40.0Bn is raised from the 01.05.2028 maturity.

UNIT TRUSTS

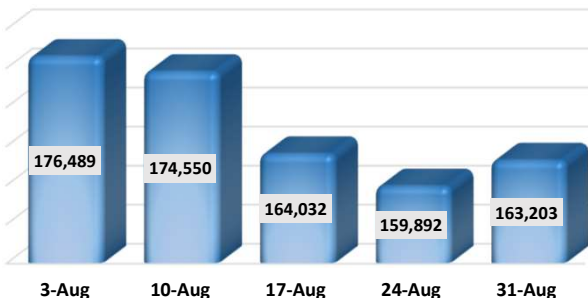
06-Sep-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR		
	First Capital Money Market Fund	FCMMF	2,757.12	2,757.12	21.06%
	First Capital Gilt Edge Fund	FCGEF	2,156.09	2,156.09	12.65%
	First Capital Wealth Fund	FCWF	1,516.95	1,516.91	61.58%
	First Capital Equity Fund	FCEF	2,480.97	2,356.92	79.78%

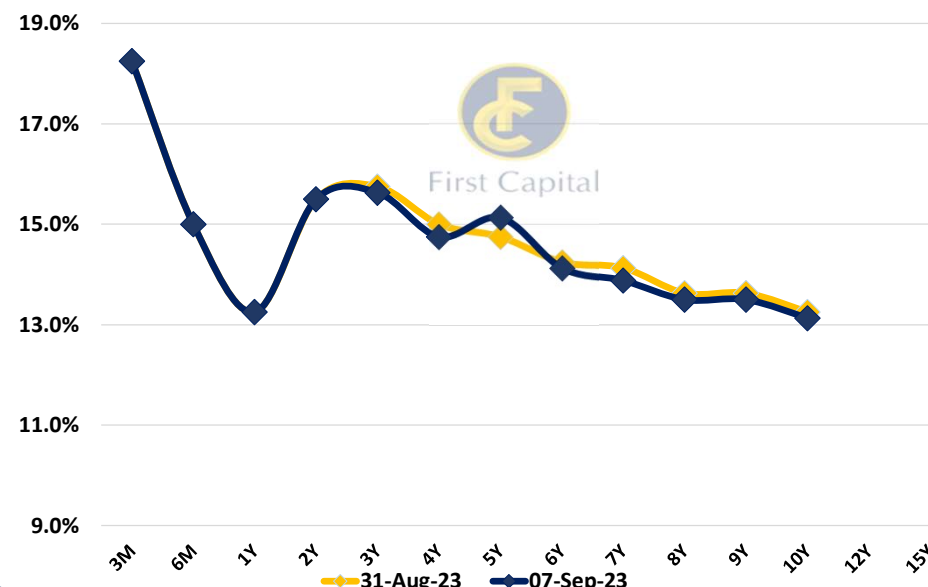
OUTSTANDING STOCK [GSEC]



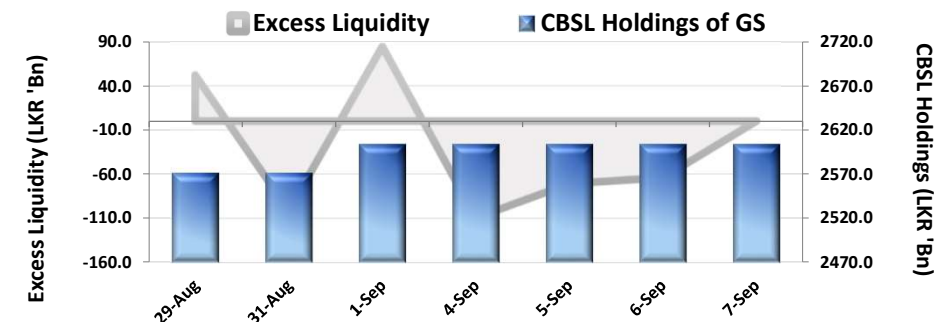
FOREIGN HOLDING (LKR MN) | WoW 2.1%



BILLS AND BONDS YIELDS

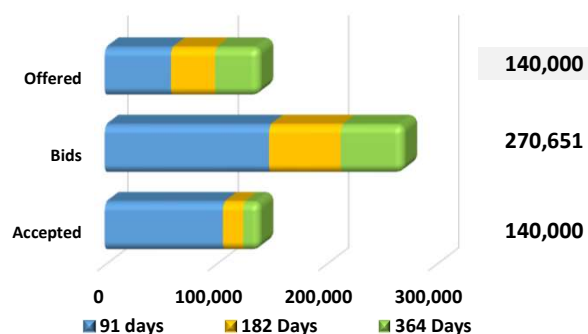


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	18.50%	18.00%	18.25%	18.25%	0
< 182 Days < 6M	15.50%	14.50%	15.00%	15.00%	0
< 364 Days < 1Y	13.50%	13.00%	13.25%	13.25%	0
07-Jan-25 < 2Y	16.00%	15.00%	15.50%	15.50%	0
15-May-26 < 3Y	15.75%	15.50%	15.63%	15.75%	-12
15-Sep-27 < 4Y	15.00%	14.50%	14.75%	15.00%	-25
01-May-28 < 5Y	15.50%	14.75%	15.13%	14.75%	+38
15-Jul-29 < 6Y	14.50%	13.75%	14.13%	14.25%	-12
15-May-30 < 7Y	14.25%	13.50%	13.88%	14.13%	-25
15-May-31 < 8Y	13.00%	14.00%	13.50%	13.63%	-13
01-Jul-32 < 9Y	13.00%	14.00%	13.50%	13.63%	-13
15-Jan-33 < 10Y	13.75%	12.50%	13.13%	13.25%	-12
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 6-Sep-23
Settlement Date: 8-Sep-23

91 days	18.46%	▼	-2 bps
184 days	15.36%	◄	0 bps
364 days	13.58%	◄	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

