



DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company



September 15, 2023

“Yield curve budge down as buying interest persists”

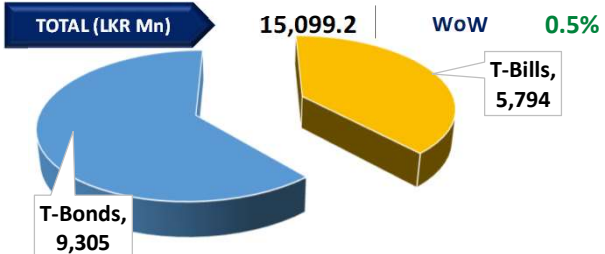
Resulted by the latest bond issuance window results on the 14th Sep-23 the secondary market witnessed buying interest mainly centering on the bonds which were auctioned on the 12th Sep-23, resulting the yield curve to budge lower. Moreover, 01.08.26 maturity traded at 14.10% whilst 01.07.28 tenor traded at 13.55% during the day. Meanwhile in the forex market LKR remained stagnant against the greenback settling at LKR 323.4.

UNIT TRUSTS

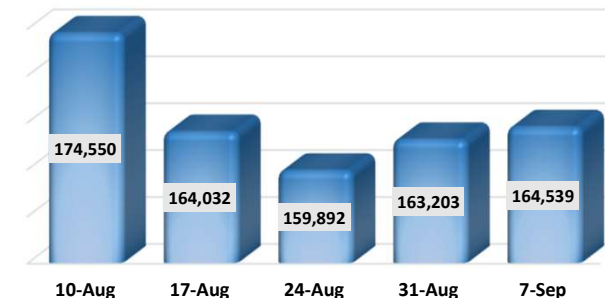
14-Sep-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR		
	First Capital Money Market Fund	FCMMF	2,769.53	2,769.53	20.49%
	First Capital Gilt Edge Fund	FCGEF	2,167.10	2,167.10	23.88%
	First Capital Wealth Fund	FCWF	1,534.34	1,534.30	61.98%
	First Capital Equity Fund	FCEF	2,567.09	2,438.74	84.91%

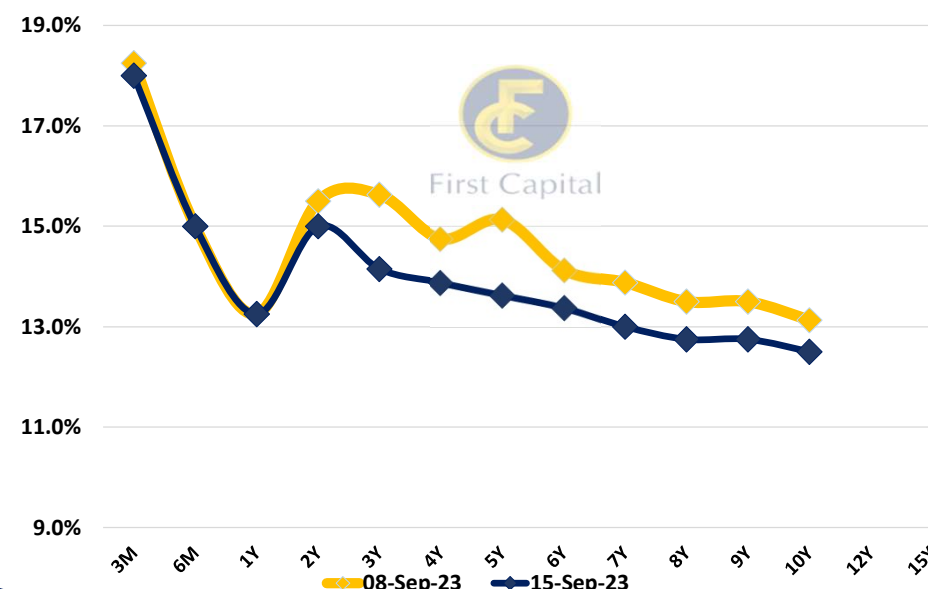
OUTSTANDING STOCK [GSEC]



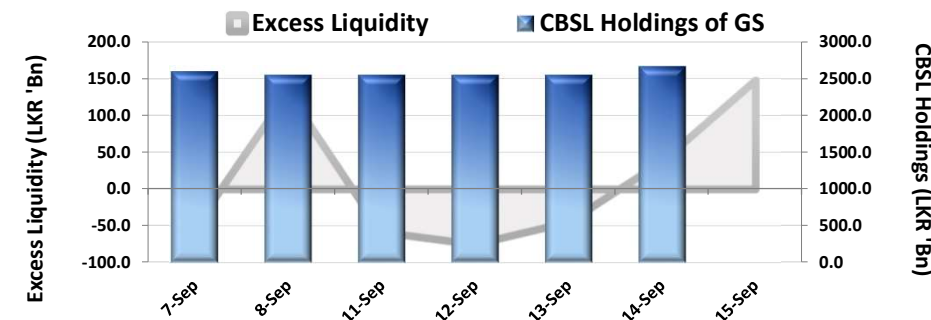
FOREIGN HOLDING (LKR MN) | WoW 0.8%



BILLS AND BONDS YIELDS

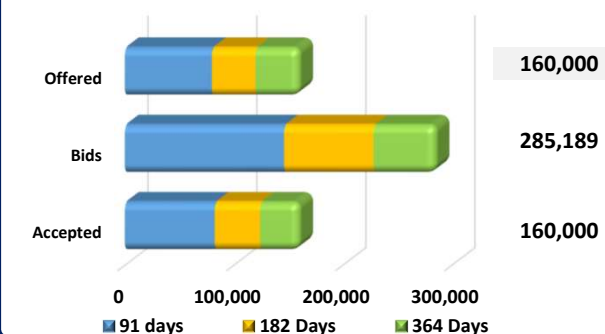


EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	18.25%	17.75%	18.00%	18.25%	-25
< 182 Days < 6M	15.50%	14.50%	15.00%	15.00%	0
< 364 Days < 1Y	13.50%	13.00%	13.25%	13.25%	0
07-Jan-25 < 2Y	15.25%	14.75%	15.00%	15.50%	-50
15-May-26 < 3Y	14.30%	14.00%	14.15%	15.63%	-148
15-Sep-27 < 4Y	14.00%	13.75%	13.88%	14.75%	-87
01-Jul-28 < 5Y	13.75%	13.50%	13.63%	15.13%	-150
15-Jul-29 < 6Y	13.50%	13.25%	13.38%	14.13%	-75
15-May-30 < 7Y	13.25%	12.75%	13.00%	13.88%	-88
15-May-31 < 8Y	13.00%	12.50%	12.75%	13.50%	-75
01-Jul-32 < 9Y	13.00%	12.50%	12.75%	13.50%	-75
15-Jan-33 < 10Y	13.00%	12.00%	12.50%	13.13%	-63
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 13-Sep-23
Settlement Date: 15-Sep-23

91 days	18.16%	▼	-30 bps
184 days	15.19%	▼	-17 bps
364 days	13.35%	▼	-23 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

