

# DAILY FIXED INCOME & UNIT TRUST



First Capital  
A Janashakthi Group Company



September 19, 2023

## "Mixed trading day with a dash of selling pressure"

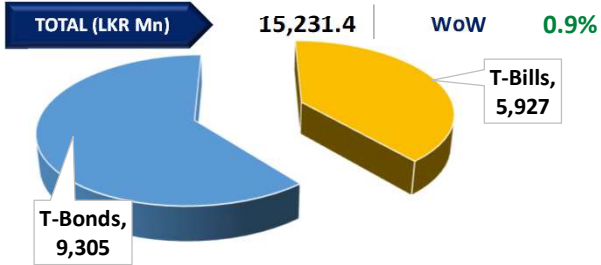
The secondary market experienced some mild selling pressure today, with various maturities displaying mixed trading activities. Notably, the 01.06.25 and 01.07.25 maturities traded within the range of 15.25%-14.75%. Selling interest emerged on mid-tenors, including the 15.05.26 maturity, which traded at 15.00%, the 01.08.26 maturity, which saw trades ranging from 14.35%-14.85%, and the 15.09.27 maturity, which traded between 14.25%-14.40%. In addition to these market movements, CBSL announced the issuance of LKR 170.0Bn in T-Bills through an auction scheduled for September 20<sup>th</sup>, 2023. Out of this, LKR 70.0Bn is expected to be raised from 91-day maturity, LKR 60.0Bn from 182-day maturity, and LKR 40.0Bn from 364-day maturity. Furthermore, in the forex market, the LKR experienced a slight depreciation against the USD, with the exchange rate recorded at LKR 323.7, compared to yesterday's closing rate of LKR 323.4.

## UNIT TRUSTS

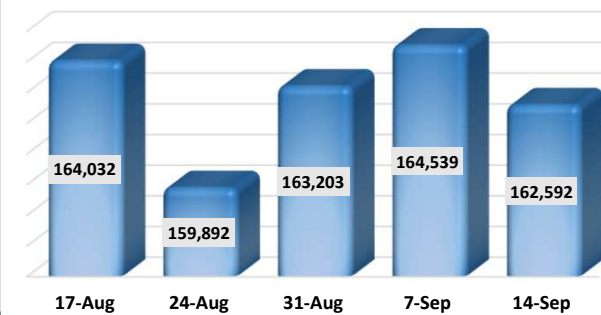
18-Sep-23

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	2,775.53	2,775.53	20.10%
First Capital Gilt Edge Fund	FCGEF	2,170.67	2,170.67	16.48%
First Capital Wealth Fund	FCWF	1,545.82	1,545.78	62.53%
First Capital Equity Fund	FCEF	2,519.56	2,393.58	79.47%

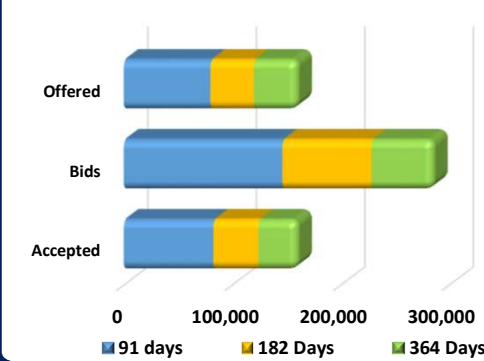
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN) | WoW -1.2%



## T-BILL AUCTION (LKR MN)

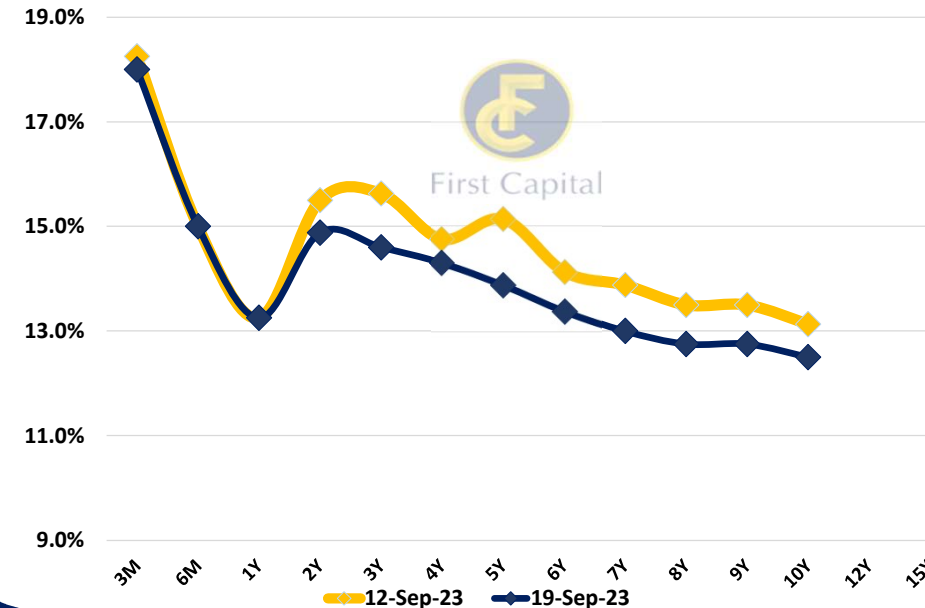


Auction Date: 13-Sep-23

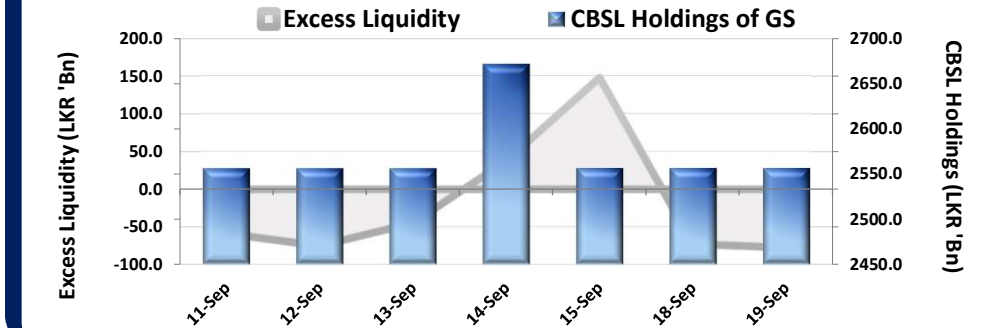
Settlement Date: 15-Sep-23

91 days	18.16%	▼	-30 bps
184 days	15.19%	▼	-17 bps
364 days	13.35%	▼	-23 bps

## BILLS AND BONDS YIELDS

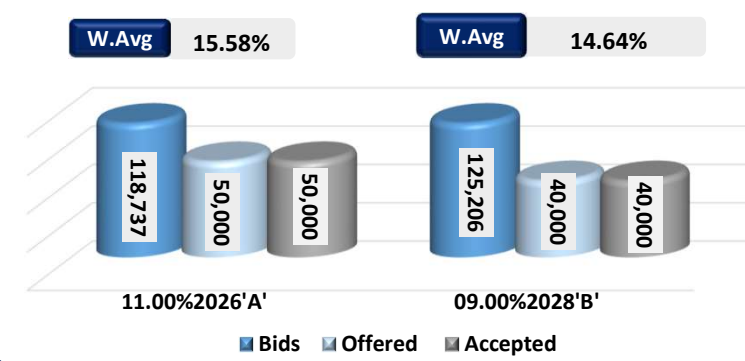


## EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	18.25%	17.75%	18.00%	18.25%	-25
< 182 Days < 6M	15.50%	14.50%	15.00%	15.00%	0
< 364 Days < 1Y	13.50%	13.00%	13.25%	13.25%	0
07-Jan-25 < 2Y	15.00%	14.75%	14.88%	15.50%	-62
01-Aug-26 < 3Y	14.70%	14.50%	14.60%	15.63%	-103
15-Sep-27 < 4Y	14.40%	14.20%	14.30%	14.75%	-45
01-Jul-28 < 5Y	14.00%	13.75%	13.88%	15.13%	-125
15-Jul-29 < 6Y	13.50%	13.25%	13.38%	14.13%	-75
15-May-30 < 7Y	13.25%	12.75%	13.00%	13.88%	-88
15-May-31 < 8Y	13.00%	12.50%	12.75%	13.50%	-75
01-Jul-32 < 9Y	13.00%	12.50%	12.75%	13.50%	-75
15-Jan-33 < 10Y	13.00%	12.00%	12.50%	13.13%	-63
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

